A PLACE TO BELONG HAMILTON COMMUNITY FOUNDATION

2017 ANNUAL REPORT

Hamilton's Neighbourhood Leadership Institute

A PLACE TO BELONG

The theme of this year's report - A Place to Belong - illustrates not only the ways in which Hamiltonians are working to build stronger and more inclusive communities, but also the connection between people and place.

The wraparound cover and unique photographic style exemplifies that connection. Julie Bérubé, Fatima Mesquita, Tony Lemma and Autumn Getty are graduates of HCF's Neighbourhood Leadership Institute, chosen by their peers to represent each of the last four years' classes. The "NLI" is a leadership and skill-building program that nurtures people's talents, values and interests to transform their neighbourhoods and communities.

It's a remarkable expression of how people, place and belonging are intertwined.

Learn more about the Neighbourhood Leadership Institute at **hamiltoncommunityfoundation.ca/NLI**

OUR VISION A vibrant, inclusive Hamilton

OUR MISSION

To drive positive change by connecting people, ideas and resources

HAMILTON COMMUNITY FOUNDATION



Brent Foreman Board Chair

Terry Cooke President & CEO

In 1954, Hamilton Community Foundation's first Board of Directors established a community trust to be *"a powerful force for good, forever."* The Foundation, like Canada, was young and preparing for a healthy future for its citizens.

Today, as we mark the 150th anniversary of Confederation, the Foundation continues to work toward a vibrant, inclusive Hamilton. ABACUS, our recently implemented education initiative that supports young Hamiltonians to achieve their potential, has already touched the lives of children and their families. Our increased focus on impact investing has allowed us to use more of the Foundation's assets in alignment with its mission, and our grants and community leadership support diverse opportunities for cohesion and resilience in Hamilton's neighbourhoods.

We are proud of our successes, but mindful that many challenges remain: creating the conditions for belonging is seldom easy, sometimes uncomfortable, never completed and always the right thing to do.

MESSAGE FROM THE BOARD CHAIR AND THE PRESIDENT & CEO

This report spotlights some of the people — a historic regiment, a peace advocate, families creating or carrying on a legacy — who have turned to the Foundation to achieve their philanthropic goals. They remind us that the Foundation's success is only possible because of the visionary and lasting gifts of our donors.

With the recent passing of Bill Young Sr., we reflect upon the remarkable contribution he and Joyce Young made in 2000. Their gift was transformative for the Foundation and continues to improve lives in Hamilton and beyond.

We thank our retiring Board members Paul Lee-Chin and past chair Dr. Justin Cooper for their leadership and sage advice.

Canada and Hamilton are places of generosity and opportunity. We hope Canada 150 will inspire each of us to consider our own part in achieving a Hamilton where everyone belongs.

LOCAL ACTION FOR PEACE

Ray Cunnington's passion is peace. And he believes that individuals, not just nations, create the conditions for peace both locally and around the world. He's a perfect example of putting that idea into practice.

Ray has a long history of peace initiatives. At age 96, he recently published a book on peace called The United Nations' Culture of Peace *Towards Less Adversarial Cultures*. The previous Manifesto 2000 year, he was awarded the Hamilton/Burlington/ Brantford YMCA Peace Medal. Three years ago, But times change. The world has gradually shifted away from personal responsibility back to he established a fund at Hamilton Community Foundation to provide support for Culture of Peace governments and nations. Concerned that these Hamilton, a United Nations-backed group that very good suggestions might get lost or forgotten, works with others in the community to promote Ray looked for a way they could be preserved non-violence locally. The group holds monthly and protected. meetings, sponsors a public peace lunch and discussion twice a year, and has made He found a home for Culture of Peace at HCF. significant donations to the city's Peace He saw Terry Cooke on television, and "Terry made Garden. It continues to uphold the UN it seem so simple to set up a fund for a good doctrine that peace involves individual purpose," Ray says. "The Foundation is a respected commitment. organization of thinking people who want to do something good for the world." Ray is certainly In 2000, the UN proposed six practical one of them.

suggestions for people who wanted to promote peace - clear, straightforward acts like rejecting violence and preserving the planet. More than 75 million people around the world pledged to follow them in their daily lives.

Ray Cunnington wants to protect the principles of peace through his fund at HCF

(22)

Six principles of peace in everyday life:

- Respect all life
- Reject violence
- Share with others
- Listen to understand
- Preserve the planet

• Rediscover solidarity

TUTORING PROGRAM HELPS STUDENTS MAKE THE GRADE IN THEIR NEW HOME

Using everything from fraction games and makeyour-own-book projects to soccer tournaments and campus tours, Empowerment Squared's *Homework Circle* is helping newcomer youth imagine a brighter future through education.

The program is supported by ABACUS, HCF's 10-year initiative to increase high-school graduation and post-secondary access in Hamilton. Through ABACUS, the *Homework Circle* will provide one-onone tutoring, mentoring and academic goal setting to remove educational barriers for as many as 100 at-risk and newcomer middle-school students each year.

Executive director Leo Johnson says that 75 percent of the youth have first languages other than English. Ninety percent have been placed in a grade much higher than their academic ability. "Without support, they won't have enough credits to graduate high school," he says. ABACUS support expanded the *Homework Circle* to middle-school youth, but it builds on seven years of success. Past participants now include a lawyer, psychiatric nurse and chiropractor. Twelve-year-old Nawel wants to be a doctor. "I'm in Grade 6 now but sometimes they give me Grade 7 work," she says. "This program changed my life. They never give up on you."

Participants can often see themselves in the mentors, many of whom come from McMaster's African Students Association, Muslim Students' Association, Nu Omega Zeta (Canada's first Blackfocused sorority), McMaster's Polish Society and Mohawk College's Living Lab Program.

Additional support from HCF's Edith H. Turner"My family immigrated to Canada," says a Nu OmegaFoundation Fund has allowed the program toZeta mentor. "I understand the kids' struggles. And Ihandle the overwhelming demand, including fromknow how important literacy is to university."Syrian youth.

The *Homework Circle* integrates ABACUS findings that show parental engagement directly affects how likely children are to pursue education beyond high school. A six-week digital literacy program



teaches parents key computer and Internet skills, including how to use online translation tools and navigate school board websites, so they can better participate in their children's education. They leave the program with a fully loaded computer.

 "Our biggest success is when kids trust us enough to say they don't know something," says Leo. "Once
we get them to a place of self-confidence, they amaze us."

> Mentors who share a common experience with students are an important part of the *Homework Circle*

REGIMENT ENSURES ITS LEGACY

The Royal Hamilton Light Infantry's long and rich history in this community now has another tie: a permanent endowment fund at Hamilton Community Foundation.

Known as the "Rileys," the RHLI is a professional, combat-capable army reserve regiment. It is the oldest combat infantry regiment in the Hamilton-Burlington area.

"The regiment's history is Hamilton's history," says Honorary Colonel Peter Young, noting that the RHLI began in Hamilton in 1862 - before Confederation. Through every conflict since then, and many humanitarian crises. Hamilton families have sent soldiers overseas and across Canada with the RHLI.

The RHLI Endowment Fund will, in perpetuity, "look after the regimental family," says Honorary Lieutenant-Colonel Don Cranston. "And that family includes not only soldiers and their families, but also our two cadet corps, ceremonial guard, our band, our museum, our veterans association and our historical artifacts."

As an agency fund, the RHLI endowment will support its wide-ranging programs such as bursaries for returning soldiers to pursue post-secondary education, loans and help with job transitions, a variety of family support services, maintaining the regiment's archives, and other crucial services. Over time, the RHLI hopes to build the fund with legacy

gifts and other contributions from families who share a history with the regiment.

The RHLI chose Hamilton Community Foundation to house its fund because of the "depth and breadth of the Foundation," says Don. "Its great governance, its professionalism and track record, its brand recognition in Hamilton – all this is a huge assistance to the RHLI."



GIVING WITH CONFIDENCE: LOSANI FAMILY FOUNDATION FUND



Shelly Losani didn't expect that being engaged in responding to community needs would feel so natural – and so important.

After years of family and corporate giving, she says the feeling she has when she visits an organization "Initially, we just found our way," says Shelly. "But and meets the people they are helping is more than we've grown. Now, with HCF, we have someone satisfaction: "It's a feeling of 'yes of course' - this is locally to guide us, make sure we are on track, how it should be." organized and making an impact. That gives us comfort of mind." She appreciates the Foundation's Shelly's husband Fred Losani, CEO of Losani Homes, knowledge and experience, and the role it plays has spearheaded their corporate and family giving in sorting through funding requests. "We know over many years and also feels a deep responsibility what we want to do," she says, "and having the to the community, both locally and internationally. Foundation involved means we are giving with a lot The couple's three children are involved too. more confidence."

learning new skills from hands-on experience and "We've been fortunate and we've achieved success input into decision-making.

The company has encouraged the philanthropy of its corporate partners, with tireless help from employees. The family and staff of Losani Homes have worked around the world on housing, clean water, health, and other issues. They support Me to We and local charities like Hamilton Food Share, Good Shepherd, St. Matthew's House and many others.

Shelly and Fred Losani

Hamilton Community Foundation is now home to the Losani Family Foundation Fund, offering the family the knowledge and professionalism of the HCF team.

in our business," says Fred. "I'm equally proud of the work we are doing through the Losani Family Foundation Fund. Every one of us has a responsibility to make a difference."

CANADA 150 FUNDING HELPS HAMILTONIANS BE THE FACE OF CHANGE

Sandi Bell is one of the allies declaring their commitment to the Truth and Reconciliation Commission's calls to action

Canada's history when it comes to Indigenous people is nothing to be celebrated, but an HCF grant is working to help Hamiltonians heal and move forward together.

In partnership with the Community Fund for Canada's 150th, HCF is supporting 43 wideranging projects across Hamilton that inspire understanding, build healthy communities and engage a broad and diverse group of people.

I Am Committed is a campaign co-led by YÉN:TENE — the Indigenous justice initiative of the Hamilton Community Legal Clinic – and the Professional Aboriginal Advocacy and Networking Group. It will help celebrate Canada's 150 PLUS, the Indigenous-led re-imagining of Canada's sesquicentennial.

I Am Committed asks friends and allies of Indigenous people – some well-known and others not – to have their snapshot published as a symbol of their commitment to the calls to action contained in the Truth and Reconciliation Commission's final report.

"This project is all about belonging," Sandi says. "We don't want people to just read the report," "It's about Indigenous people belonging in says Indigenous justice co-ordinator Lyndon George. "We want them to put it into play in their Hamilton and being free to follow their dreams. And it's about the residents of Hamilton coming everyday personal and professional lives." together to make sure people belong."

The Community Fund for Canada's 150th is a collaboration between Hamilton Community Foundation, Community Foundations of Canada, the Government of Canada and extraordinary leaders from coast to coast.





Photos will appear on posters, banners, and the web. Content will be shared in English, French, and Mohawk. Organizers hope newcomers, as well as people whose families have been in Canada for generations, will step forward to make a commitment. "Broken promises and abuse are part of our shared history," Lyndon says. "A move to reconciliation must happen together, nation to nation." YÉN:TENE, in fact, is Mohawk for "You and I will go there together."

You might see Sandi Bell's face on a poster. Her Indigenous heritage was lost when she was adopted. "I didn't grow up with my traditions," she says. "The Black part of me, the Canadian part of me, is definitely an ally." As chair of the legal clinic, she expects the diverse faces of the campaign to inspire people to listen, learn and join in, across Hamilton and beyond.

I Am Committed follows the model used in YÉN:TENE's successful I Am Affected campaign, which used photos of Indigenous people to start conversations about the intergenerational trauma caused by Canada's residential schools.



HIGH-QUALITY END-OF-LIFE CARE



Dr. Bob and

Linda Hutchinson is ensuring that high standards continue in hospice and palliative care — a legacy that began with her father, Dr. Bob Kemp, a passionate crusader for quality end-of-life care. He played a critical role in bringing palliative care and

the Dr. Bob Kemp Hospice into existence in Stoney Creek/Hamilton.

This year, to further her parents' goals, Linda and her husband Bruce have established the Dr. Bob and Mildred Kemp Palliative Care Education Fund to provide educational awards for health professionals (physicians, nurses and others) to improve their knowledge and skill in the practice of hospice and palliative care. As the need for end-of-life care grows and increases in complexity, specialized education is crucial.

"We have started this fund and as we build it up we are making one award each year," says Linda. "We hope that others will contribute also so that the capacity of the fund to make educational awards will grow in the years ahead." The couple has also involved their children as part of the advisory group to the fund, to encourage them to carry on the vision and generosity of their grandparents.

Linda and Bruce, whose careers have been in education, feel that locating their fund at Hamilton Community Foundation will help attract the broad community support they hope for. They encourage Hamiltonians who care about end-of-life care to contribute to either (or both) of the funds: the Dr. Bob and Mildred Kemp Palliative Care Education Fund for training and education, and the Kemp Hospice itself through the Dr. Bob Kemp Hospice Endowment Fund. Both funds are at HCF.

"I know it was Dad's hope," says Linda, "that people in the community would recognize how important high-quality end-of-life care is and that they would support it."



Linda and Bruce Hutchinson and their family are carrying on the vision of Linda's parents through an HCF fund

BISTRO PUTS JOB SKILLS ON THE MENU FOR THOSE LIVING WITH MENTAL ILLNESS

Look behind the stainless steel prep counter at The Rainbow's End Bistro and you'll find a pot of gold a meaningful job for those with lived experience of mental illness.

The Bistro anchors the busy food court at St. Joseph's Healthcare Hamilton's West 5th location. With a focus on serving healthy, high-quality food, it's a social enterprise providing training and employment for those living with mental illness.

One in five Hamiltonians will experience some form of mental illness in their lifetime. Many want to return to work, but struggle to find opportunities. The Bistro not only provides its team members with training in safe food handling and exposure to a fast-paced kitchen environment, it proves they can be productive contributors to both workplace and community.

"The people who work here show us that despite some very difficult hurdles, they continue to climb," says David Williams, executive director of Rainbow's End. "I learned my relentless enthusiasm from them."

Accommodations come standard. "We adjust the jobs to fit the people," says Tom Varley, who started as kitchen help and is now the Bistro's assistant manager. "Some people come in beaten down, with no self-confidence. Then they see they're a vital member of the team. The change is amazing."

Tom speaks from personal experience. "I was an addict for 25 years. You fool yourself into thinking you're functioning, but you're not. Now I'm fully self-sufficient, and helping others, too. It's like night and day."

With support from an HCF grant, the Bistro is enhancing its training program with six-month paid internships and expanding its catering services. New signage, equipment and marketing help from Mohawk College students are also on the menu.

"We're successful because of the hard work of our team members," David says. "They belong here. They belong in the community. And they're contributing to the success of Hamilton."



Rainbow's End assistant manager Tom Varley is a testament to the power of meaningful work

CONNECTING COMMUNITY, ONE MEAL AT A TIME

It's a cold and rainy Saturday morning, but inside Neighbour 2 Neighbour's Hamilton Community Food Centre on Limeridge Road West, everyone gets a warm welcome.

The centre is the first of its kind in Hamilton and only the eighth in Canada – a place that's changing the food system through the power of a great meal, cooked with love and eaten with others.

At the Saturday market and café, a woman from South Korea and her son sample Persian tea and vanilla crêpes. A man from Dubai with a PhD in agriculture fills out a volunteer form. A woman from London, Ontario, in town to visit family, marvels at a table full of bright green chard for her mom's Kurdish dishes. "I don't know of anything like this in my city," she says.

More than one in three people in some Hamilton "There's hope when we bring people from Mountain neighbourhoods are living below the different backgrounds together around food and poverty line, with very few services. Programs at start talking about what needs to change," says the Hamilton Community Food Centre are free. The Clare. "This is a space where people can grow market and café sell their wares at or below cost. and feel valued." No one is asked to prove their need.

"We aren't teaching poor people to cook," clarifies director of community food, Clare Wagner. "We're creating a space for people to grow, cook, share and advocate for good food."

Clare Wagner brings people together around food at the Hamilton Community Food Centre

- Community Food Centres Canada chose Hamilton from among 24 Ontario communities for a fiveyear, \$1 million investment. A loan from HCF's Hamilton Community Investment Fund is helping to bring the centre to life by supporting construction, a capital campaign and operations.
- The centre's programs are filling up before there's even a sign on the building. HCF funds support the Welcome Baby program, delivered in partnership with the City's Public Health Department, and foodfocused after-school and summer programming for children and youth.
- Other popular programs are an intercultural community kitchen, lunch and dinner drop-ins, community gardens, a language exchange and community action training.

COMMUNITY LEADERSHIP

Leadership on issues that affect Hamiltonians is one way the Foundation works to improve the city's quality of life. Our strategic goal is to increase the health and prosperity of people and neighbourhoods.

ABACUS: Advancing post-secondary access

ABACUS is the Foundation's ten-year initiative to improve high school completion rates and increase access to post-secondary education. It is a focus for both our community leadership and discretionary granting. ABACUS focuses on children in Grades 6, 7 and 8, pivotal years in a child's decision to further their education. The program has three components:

- Grants to community organizations for programming that increases their exposure to, and readiness for, post-secondary education
- A specialized pilot called Grad Track for youth who may face multiple barriers
- Identifying and responding to systems-level barriers and challenges in Hamilton

In its first full year of granting, ABACUS grants funded 17 projects through 16 organizations. In turn, those organizations and programs engaged 4,393 students, 274 parents, and 308 teachers or principals.

Last fall, HCF awarded the second round of grants, bringing ABACUS granting to some \$2.6 million since the program was launched in 2015. Funding supported programming such as extracurricular academic help, mentoring, recreational and arts programs, college and university campus visits, science-technology-engineering-math (STEM) programs such as coding and robotics clubs, programs that specifically support Aboriginal and newcomer students as well as small grants for teachers to broaden the reach and impact of ABACUS throughout Hamilton.

In addition, Grad Track was launched at Hillcrest Elementary School in Hamilton's public board and St. Patrick's Elementary School in the Catholic board. In these two schools, HCF is funding a "learning coach" to work in and out of school, to provide 40 students with opportunities to explore interests, inspire and further their thinking about post-secondary education.

Neighbourhood Leadership Institute (NLI)

The NLI enhances the skills of neighbourhood and community leaders from across Hamilton. This year, the institute continued to grow, refining its resident stream and launching its professional development stream programming.

In the NLI's resident leadership stream, participants engage in leadership training while developing a project idea for their neighbourhood. Mohawk College has credentialed the program; participants receive a college credit upon successful completion and are then eligible to apply for an HCF grant to help launch their NLI projects. To date, almost 90 neighbourhood leaders have graduated, and many alumni have returned to co-facilitate the program with Mohawk faculty members and communityconsider the best ways for the NAS to continuepartners. The City of Toronto is also replicating theto be a relevant and effective resource forresident-stream program, and HCF has been sharingneighbourhoods and residents and to ensure theythe NLI's learnings with City of Toronto staff.are supported now and in the future.

In October, the NLI launched its professional development stream, partnering with McMaster University's Centre for Continuing Education to develop the Certificate in Leadership in Community Engagement. The Certificate is the first of its kind in Hamilton and is an academically recognized program, supported by McMaster's Faculty of Social Sciences and School of Social Work, as well as by numerous community partners. The Certificate consists of five courses. covering everything from conflict resolution to communication, governance and research methods. Almost 60 professionals from across sectors, organizations and institutions took part in the Certificate's first course last fall, with another full group scheduled for the program this year.

(RE)Imagining NAS

The City of Hamilton's Neighbourhood Actionwhere necessary, current NAS structures andStrategy (NAS) is focused on helpingoperations to match the vision created in Part 1.neighbourhoods be great places to live, work,play and learn. As the NAS approached its fifthTogether, the two will guide the processes andanniversary in 2016, the City of Hamilton felt the timeactions of the NAS. The project will be completedwas right to reflect and review its guiding purpose.by the end of 2017.

Based on the Foundation's long history of supporting neighbourhood community development, the City asked HCF to lead this review. The overarching goal of the project is to HCF is working closely with residents on all parts of the project, from developing research, coordinating communication, advising communities, and providing feedback. The goal is to involve all partners equitably in a process that recognizes the unique strengths each one brings to the NAS. As a collective, collaborative effort, the project and Hamilton will be made stronger and more relevant *only* through the variety of voices, perspectives, experiences and ideas, as well as the time, passion and commitment that everyone brings to this work.

This project has two parts. Part 1 aims to develop a conceptual framework for the NAS — that is, discovering and recommending the foundational principles that guide the NAS and its involvement in neighbourhoods. Part 2 will review and revise, where necessary, current NAS structures and operations to match the vision created in Part 1.

A PLACE TO BELONG 17

FUNDS AND DONORS IN 2016-17

People who give to Hamilton Community Foundation share the desire to make a difference for Hamilton, forever. Donations to HCF are pooled and invested; investment income is the primary source for grants made.

As a Foundation donor, you can create your own fund or give to an existing one. We are pleased to work with you and your professional advisor to find the approach that meets your goals and circumstances. Please call us at 905.523.5600 or visit **www.hamiltoncommunityfoundation.ca** for more information.

Amounts, when shown, reflect each fund's balance. Amounts granted from these funds are identified in the listing beginning on page 32.

COMMUNITY FUND

Giving to the Community Fund provides HCF with the greatest flexibility to respond to Hamilton's needs. Donations of any amount are welcome. Donors whose accumulated endowed donations total \$5,000 may choose to have a named fund within one of four Community Funds: Unrestricted, Arts, Environment or Smart & Caring. All donations to the Arts or Environment funds will be matched by the Foundation on a one-to-one basis up to \$1 million. The individual funds are listed below and the amounts include matching funds, where indicated.

COMMUNITY FUND: UNRESTRICTED FUND

This fund is used to address the highest charitable priorities in the community.

| Frances W. Ambrose Fund5,600Mary & Earl Brooks Fund1,354,969 | | | | |
|---|------------------------------|---------|----------------------------------|-----------|
| Marjorie L. Allan Fund5,000William F. Brand Fund8,404Doris M. Allen Fund172,918Marnie & Bill Brehm Family Fund32,500Caroline May Alvey Fund118,000Dorothy & Travice Broadbent Fund7,000Frances W. Ambrose Fund5,600Mary & Earl Brooks Fund1,354,969Helen Mary Archambeault Fund25,316Ernest & Ruth Brunton Fund26,000Lillian Boyd Barnby Fund10,000Irene Caldwell Memorial Fund10,000Gilbert P.V. Belton Fund175,088Henrietta F. Campbell Fund104,959Horace A. Bennett Fund10,000Charlotte Cauley Fund34,987 | #HamOnt Forever Fund | 5,000 | Sandra & John Black Fund | 136,466 |
| Doris M. Allen Fund172,918Marnie & Bill Brehm Family Fund32,500Caroline May Alvey Fund118,000Dorothy & Travice Broadbent Fund7,000Frances W. Ambrose Fund5,600Mary & Earl Brooks Fund1,354,969Helen Mary Archambeault Fund25,316Ernest & Ruth Brunton Fund26,000Lillian Boyd Barnby Fund10,000Irene Caldwell Memorial Fund10,000Gilbert P.V. Belton Fund175,088Henrietta F. Campbell Fund104,959Horace A. Bennett Fund10,000Donald & Alice Cannon Fund12,325Anne M. Biggar Fund460,327Charlotte Cauley Fund34,987 | Donald J. Allan Fund | 103,514 | John and Joan Bothwell Fund | 10,000 |
| Caroline May Alvey Fund118,000Dorothy & Travice Broadbent Fund7,000Frances W. Ambrose Fund5,600Mary & Earl Brooks Fund1,354,969Helen Mary Archambeault Fund25,316Ernest & Ruth Brunton Fund26,000Lillian Boyd Barnby Fund10,000Irene Caldwell Memorial Fund10,000Gilbert P.V. Belton Fund175,088Henrietta F. Campbell Fund104,959Horace A. Bennett Fund10,000Donald & Alice Cannon Fund12,325Anne M. Biggar Fund460,327Charlotte Cauley Fund34,987 | Marjorie L. Allan Fund | 5,000 | William F. Brand Fund | 8,404 |
| Frances W. Ambrose Fund5,600Mary & Earl Brooks Fund1,354,969Helen Mary Archambeault Fund25,316Ernest & Ruth Brunton Fund26,000Lillian Boyd Barnby Fund10,000Irene Caldwell Memorial Fund10,000Gilbert P.V. Belton Fund175,088Henrietta F. Campbell Fund104,959Horace A. Bennett Fund10,000Donald & Alice Cannon Fund12,325Anne M. Biggar Fund460,327Charlotte Cauley Fund34,987 | Doris M. Allen Fund | 172,918 | Marnie & Bill Brehm Family Fund | 32,500 |
| Helen Mary Archambeault Fund25,316Ernest & Ruth Brunton Fund26,000Lillian Boyd Barnby Fund10,000Irene Caldwell Memorial Fund10,000Gilbert P.V. Belton Fund175,088Henrietta F. Campbell Fund104,959Horace A. Bennett Fund10,000Donald & Alice Cannon Fund12,325Anne M. Biggar Fund460,327Charlotte Cauley Fund34,987 | Caroline May Alvey Fund | 118,000 | Dorothy & Travice Broadbent Fund | 7,000 |
| Lillian Boyd Barnby Fund10,000Irene Caldwell Memorial Fund10,000Gilbert P.V. Belton Fund175,088Henrietta F. Campbell Fund104,959Horace A. Bennett Fund10,000Donald & Alice Cannon Fund12,325Anne M. Biggar Fund460,327Charlotte Cauley Fund34,987 | Frances W. Ambrose Fund | 5,600 | Mary & Earl Brooks Fund | 1,354,969 |
| Gilbert P.V. Belton Fund175,088Henrietta F. Campbell Fund104,959Horace A. Bennett Fund10,000Donald & Alice Cannon Fund12,325Anne M. Biggar Fund460,327Charlotte Cauley Fund34,987 | Helen Mary Archambeault Fund | 25,316 | Ernest & Ruth Brunton Fund | 26,000 |
| Horace A. Bennett Fund10,000Donald & Alice Cannon Fund12,325Anne M. Biggar Fund460,327Charlotte Cauley Fund34,987 | Lillian Boyd Barnby Fund | 10,000 | Irene Caldwell Memorial Fund | 10,000 |
| Anne M. Biggar Fund460,327Charlotte Cauley Fund34,987 | Gilbert P.V. Belton Fund | 175,088 | Henrietta F. Campbell Fund | 104,959 |
| | Horace A. Bennett Fund | 10,000 | Donald & Alice Cannon Fund | 12,325 |
| Doreen & Gordon Birk Fund98,409Dorothy Cauley Fund78,831 | Anne M. Biggar Fund | 460,327 | Charlotte Cauley Fund | 34,987 |
| | Doreen & Gordon Birk Fund | 98,409 | Dorothy Cauley Fund | 78,831 |

| M. Jessie Chagnon Fund | 71,196 | Margaret Anne Hayward Fund | 797,598 |
|--------------------------------------|-----------|----------------------------------|------------|
| Harold E. Clarke Fund | 86,120 | Donald H. Henderson Fund | 408,597 |
| Florabel Condy Fund | 25,000 | Gordon & Ethel Holmes Fund | 97,572 |
| Petra Cooke Memorial Fund | 28,550 | Erie Hossack Fund | 58,638 |
| Christina Cooper Fund | 162,500 | Clare B. Hunter Fund | 13,079 |
| Donald A. Cooper Fund | 40,126 | Mildred E. Hunter Fund | 100,878 |
| Ralph W. & Evelyn J. Cooper Fund | 151,000 | Elsie M. Husband Fund | 12,300 |
| lan & Donna Cowan Fund | 5,550 | Francis Spence Hutton Fund | 32,650 |
| Robert D. Crockford Fund | 14,075 | Ralph E. Ingraham Fund | 16,017 |
| Vangie M. Crosthwaite Fund | 40,000 | W. Jones Fund | 25,920 |
| Renate & Bob Davidson Fund | 9,000 | Kathryn Jones Fund | 15,186 |
| A. May Davis Fund | 41,598 | William Gordon Kitchener Fund | 60,000 |
| E. Francis Dennee Fund | 24,322 | Tod Laing Fund | 7,950 |
| Alphonse Dirse Fund | 48,344 | Lakin Family Fund | 12,300 |
| Vera M. Elwin Fund | 536,235 | Tim and Dale Langs Fund | 164,051 |
| Fell Family Fund | 34,065 | Daniel T. Lawrie Fund | 115,529 |
| Edna Fern Flewelling Fund | 29,761 | Mabel D. Leadlay Fund | 75,891 |
| Eleanor Foster Fund | 869,072 | Elizabeth Lee Fund | 11,775 |
| Herbert P. and I. Flora Frid Fund | 354,466 | Russell & Mae Lindley Fund | 10,400 |
| John H. Frid Fund | 548,347 | Dorothy I. Linfoot Fund | 20,588 |
| Gallagher Family Fund | 67,700 | Evelyn Patricia Lyons Fund | 5,000 |
| Margaret & William Gilmour Fund | 8,380 | Cameron K. MacGillivray Fund | 9,325 |
| Robert C. & L. Ann Glass Fund | 100,000 | Josephine Magee Fund | 204,057 |
| Erma Z.L. Goering Fund | 888,437 | D. Argue Martin Fund | 20,340 |
| Alice Redman Gooch Fund | 25,025 | Dr. Carl Martin Memorial Fund | 5,000 |
| Dr. Ronald P. Graham Fund | 16,814 | Kathleen L. McBride Fund | 11,632,794 |
| Averil Gray & Florence Gray Fund | 1,172,308 | Robert P. McBride Fund | 1,636,012 |
| J.M. Walter Hahn Fund | 5,000 | The Samuel & Dora McFarlane Fund | 14,000 |
| Elizabeth Mary Hamilton Fund | 30,000 | Brenda & Reg McGuire Fund | 5,150 |
| Christina I. Hammant Fund | 250,000 | Lindsay M. McLennan Fund | 78,022 |
| Helen Gertrude Harrison Fund | 34,222 | Flora L. McNeil Fund | 30,165 |
| Robert J. & Joan Harrison Fund | 10,266 | Jack McNie Fund | 26,000 |
| Lulu Blanche Hart & Harry Utter Hart | | Jane Milanetti Fund | 10,950 |
| Memorial Fund | 778,782 | Freedoniels I. Mille Freed | 26,189 |
| | 770,702 | Frederick J. Mills Fund | 20,109 |

| Alice Vera Morgan Fund | 338,065 |
|---|---------|
| Brenda Morris Fund | 5,000 |
| Mount Hamilton United Church Legacy Fund | 20,000 |
| Catherine C.H. Murray Fund | 50,050 |
| Annie S. Nieman Fund | 36,081 |
| Dr. Alexander A. Numbers Fund | 5,844 |
| Peter & Rose Marie Palmer Fund | 6,140 |
| Laurence Cholwill Patterson Fund | 351,146 |
| Stewart Philp Fund | 45,000 |
| James & Mary Phin Fund | 106,545 |
| Project Sunday Fund | 8,771 |
| Ethel H. Prouse Fund | 181,684 |
| Charles & Catherine Ralph Fund | 43,131 |
| James D. Redmond Fund | 6,033 |
| Edna E.R. Reeves Fund | 78,766 |
| Reynolds Family Fund | 137,239 |
| Samuel Ringer Fund | 70,586 |
| Edna Robertson Memorial Fund | 29,000 |
| Royal Hamilton College of Music Faculty Fund | 5,963 |
| Jessie Rumney Fund | 10,000 |
| Joan W. Rutherford Fund | 5,000 |
| Bertha Savage Fund | 47,806 |
| Martha McKinnell Serrels Fund | 94,682 |
| John Shea Memorial Fund | 8,387 |
| Eleanor M. Smith Fund | 10,000 |
| Grace J. Smith Fund | 13,030 |
| | |

| Harvey and Audrey Smith Fund | 544,860 |
|---|---------|
| Patricia Eileen Smith Fund | 5,150 |
| Sarah Smith Fund | 230,729 |
| William S. Sparham Fund | 25,236 |
| Robert George Sparre Fund | 34,410 |
| Marnie Spears Fund | 19,945 |
| The Spectator Fund | 10,000 |
| Ruth G. & Fred J. Spencer Fund | 23,000 |
| Leanora M. Spicer Fund | 26,600 |
| Evelyn & Richard Geraghty Storms Memorial Fund | 25,000 |
| Mabel Beatrice Studd Fund | 15,000 |
| Alfred Charles & Pearl Gertrude Swanwick Fund | 200,000 |
| A.H. Tallman Bronze Co. Ltd. Fund | 21,790 |
| Vincenza Travale Fund | 19,200 |
| Margaret E. Tschetter Fund | 383,739 |
| Howard & Edna Tugman Memorial Fund | 100,000 |
| United Nations Culture of Peace Hamilton Fund | 21,950 |
| Eulalia D. Wall Fund | 170,977 |
| West-Moynes Fund | 8,500 |
| Wheeler Family Fund | 8,900 |
| Gladys A. Whittaker Fund | 26,205 |
| Noreen & Seymour Wigle Fund | 15,000 |
| Marjorie Wild Fund | 30,724 |
| James & Irene Wilson Fund | 6,000 |
| Jack A. Winser Fund | 155,007 |

COMMUNITY FUND: ARTS ENDOWMENT FUND

This fund addresses needs and priorities in Hamilton's arts sector. As of March 31, 2017, donations totalling \$33,463 have qualified for a matching contribution.

| Gail Robinson-Gow Fund | 56,525 | Accumulated donations under \$5,000 | 400 |
|----------------------------------|--------|-------------------------------------|--------|
| Linda Towart Arts Endowment Fund | 10,000 | Matched donation total | 66,925 |

COMMUNITY FUND: ENVIRONMENT ENDOWMENT FUND

This fund supports a range of initiatives and organizations that work toward Hamilton's environmental wellbeing. As of March 31, 2017, donations totalling \$327,307 have qualified for a matching contribution.

| Robert D. Crockford Fund | 24,120 | The Young Fund | 15,145 |
|-----------------------------|---------|-------------------------------------|---------|
| Irene Emily Lowes Fund | 21,493 | Accumulated donations under \$5,000 | 14,845 |
| US Steel Canada Environment | | Matched donation total | 675,603 |
| Endowment Fund | 600,000 | | |

COMMUNITY FUND: SMART & CARING FUND

This fund supports the enhancement of academic, community and environmental factors that enable educational access and success for Hamiltonians.

Accumulated donations under \$5,000

FIELD-OF-INTEREST FUNDS

These funds enable donors to support a specific area of interest to them (e.g. the environment, children's needs, the arts, etc.). The Board of Directors selects appropriate grant recipients each year.

| Ike & Shahnaz Ahmed Foundation Fund | 48,446 | Barbara Farnan Fund | 180,309 |
|--|-----------|---------------------------------------|-----------|
| The Alice Jean Ainsworth Memorial Fund | 2,334,938 | First Place, Hamilton Tomorrow Fund | 373,970 |
| Nelson Allan Fund | 201,608 | Foxcroft Family Youth Fund | 38,111 |
| The Angel Fund* | 168,865 | Betty & Jack George Family Fund | 36,969 |
| Barbara Bethune Fund* | | Gibson Trust/Town of Flamborough | 47,321 |
| Board Leadership Fund | 29,580 | Edward & Gladys Halloran | |
| Mary Lauder Cassidy Fund | 355,604 | Memorial Fund | 1,132,952 |
| Community Health, Education & | | Hambro Fund | 57,588 |
| Research Fund | 1,735,026 | Barbara & Bob Harwood Fund | 228,500 |
| Dorothy & Frank Bliss Fund | | Hogarth Family Pioneer Energy Fund | 1,606,891 |
| McGregor Clinic Fund | | Florence E.S. Hutton Fund* | 650,335 |
| Mary S. & James P. Phin Respiratory | | Arthur & Helena Lemon Fund | 143,404 |
| Disease Research Fund | | Jane C. LeWarne Fund | 24,624 |
| Giovanni & Grazia Criminisi | 46,923 | Antonina Lombardo Fund | 212,075 |
| Literacy Fund* | | Ray Lowes Environmental Fund | 578,998 |
| Delaware Fund | 538,773 | Marchese Health Care 50th Anniversary | |
| Dougher Community Fund | 3,611,725 | Legacy Fund | 67,930 |
| Shirley M. Elford Gift of Today Fund | 154,603 | George & Shirley McBride | |
| Russell I. Elman Fund | 2,181,184 | Foundation Fund | 1,499,171 |

400

| Carolyn A. Milne Leadership Forum Fund | 73,988 | С |
|---|-----------|----|
| Note-Able Music Fund | 85,039 | V |
| Alfred & Joan Robertshaw Memorial Fund | 959,225 | F |
| Royal Canadian Humane Association Fund | 100,248 | TI |
| School Sisters of Notre Dame Legacy Fund | | Jo |
| Jeanne Scott Fund* | 1,342,576 | W |
| Bill & Tina Seale Fund | 417,825 | Te |
| The Glenn & Sidney Sellick Fund | 14,312 | K |
| Lillian M. Shaw Fund | 413,721 | М |
| W. Robert & Marion S. Shivas Conservation Trust Fund | 430,022 | Yo |

| Charles & Ret Swire Fund | 253,226 |
|--|-----------|
| Vera & Percy Tomlinson Fund | 134,878 |
| Fund for Underprivileged Children | 654,549 |
| The Van Dusen Fund* | 616,062 |
| Joan C. Watt Memorial Fund | 51,498 |
| Women 4 Change Fund | 194,876 |
| Terry & Brenda Yates Fund | 1,194,216 |
| Kenneth Boothe Young & Marie Catherine Young Fund | 1,679,891 |
| Youth & Philanthropy Fund | 204,016 |

ONTARIO ENDOWMENT FOR CHILDREN & YOUTH IN RECREATION FUND

This fund's balance includes matching funds from the Province of Ontario in 2002 to encourage the participation of children and youth in recreation.

| Anonymous Fund | The Hamlin Family Fund |
|--|---|
| Bank of Montreal Fund for Children | The Mildred E. Hunter Fund |
| & Youth in Recreation | The Junior League Centennial |
| The CHML Children's Fund | Endowment Fund for Youth |
| The Clark Family Fund | Judith & Peter McCulloch Fund |
| The Deslauriers Fund | Pioneer Energy Fund for Children & Youth |
| Morgan Firestone Foundation Fund for Youth | PricewaterhouseCoopers LLP |
| The Foxcroft Family Fund | Hamilton Children and Youth Millennium Fund |
| Gallagher Family Fund | TD Bank Financial Group Fund |
| Mr. & Mrs. Colin S. Glassco Fund | The Emma Templeton Fund |
| The David Gow Fund | Zonta Club of Hamilton 1 Fund |
| Hamilton – Hydro Electric Company Fund | Other donations under \$5,000 |

Fund balance

1,329,688

DONOR-ADVISED FUNDS

These funds enable donors to recommend the charitable organizations or programs that will receive grants.

| Apollo Fund | | Dr. Bob & Mildred Kemp | |
|---|------------|--|------------|
| ArcelorMittal Dofasco Children | | Palliative Care Education Fund | 53,878 |
| and Youth Fund | 76,104 | Kirkpatrick Fund | 60,407 |
| Hugh C. Arrell Memorial Fund | 44,844 | Lawyers' Legacy for Children | 282,588 |
| Ella Baird & Grace Baird McQueen | | Losani Family Foundation Fund | 334,650 |
| Memorial Fund/A.J. McQueen | 61,198 | The Malloch Foundation Fund | 783,878 |
| Ray Brillinger & Cy Hack Fund | 38,121 | John & Esther Marshall Memorial Fund | 329,270 |
| W.L. Carpenter Memorial Fund* | 2,863,124 | The Martin Foundation Fund | 1,601,276 |
| Michael Chamberlain Fund | 139,125 | Mayberry Family Fund* | 275,079 |
| Chedoke Health Foundation Fund | 5,570,872 | McCallum, McBride Fund | 1,241,239 |
| Clark Family Foundation Fund | 1,414,079 | Meredith Family Fund | 29,967 |
| Dufresne-Ray Family Fund | | Carolyn & Paul Milne Fund | 56,989 |
| Shirley M. Elford Artist's Fund | 34,314 | Audrey & Alan Moffett Fund | |
| Lois Evans Natural Heritage Fund | 137,331 | Mark & Barbara Nimigan Fund | 146,811 |
| Elham & Joseph Farah Family Foundation Fund* | 73,175 | Kathleen C. Nolan Education Fund | 50,539 |
| Fengate Community Foundation Fund* | 1,325,036 | John & Mary Reesor Fund | 198,596 |
| The Ron & Gina Fraser Endowment Fund | 141,045 | Rotary Club of Hamilton East- Wentworth Foundation Fund | 121,925 |
| The Gilmour Fund | 204,154 | Ed Smee Conserver Society Environmental Fund | 53,004 |
| Tara Lynn Giuliani Foundation | 309,903 | Stover Family Fund | |
| Lillian & Marvin Goldblatt Family Fund | 309,510 | Glen & Debra Swire Fund | 74,608 |
| Great Lakes Trust Fund* | 25,709 | Thorne Family Fund | 42,295 |
| Heather & Ross Hamlin Fund* | 12,623,531 | Tran Family Fund* | 46,242 |
| Heels Family Vocal Award Fund* | 350,970 | Karen & Peter Turkstra | |
| Jeremy Hepner Fund | 27,069 | Family Foundation Fund | |
| Lee Hepner Award Fund | 36,410 | Edith H. Turner Foundation Fund | 12,569,171 |
| Hogarth Family Foundation Fund | 3,647,482 | Williams Family Fund* | 99,242 |
| Mildred Dixon Holmes - Youth Orchestra Fund | 369,070 | The Young Fund* | 41,762,587 |
| Hundred Waters Foundation Fund* | 38,493 | Several anonymous funds | 1,055,064 |
| Hutton Family Fund* | 00,400 | | |
| hactor running rund | | | |

DESIGNATED FUNDS

These funds benefit specific charities named by the donor.

| James P. & Mary S. Phin Charitable Fund PHOG Endowment Fund | 279,585 | Art and Barb Worth Fund | 130,406 |
|--|-----------|-----------------------------------|---------|
| lana a D. O. Marris C. Dhin Charitable Frind | 270 505 | United Way Fund/Kenneth R. Walsh | 239,514 |
| Phenix Fund for Animal Welfare | 151,062 | Stoney Creek Health Fund | 973,594 |
| Frank Charles Miller Fund* | 1,464,999 | Holdings Fund | |
| Walter & Mildred Danby Fund* | 629,607 | Joe, Filomena and George Seliga | |
| Cygnus Fund | 183,273 | Samaritans' Tithe Fund | 341,434 |
| Douglas J. Clark Fund* | 171,428 | Eva Rothwell Resource Centre Fund | 113,770 |

SCHOLARSHIP AND BURSARY FUNDS

These funds assist and encourage promising students, including those challenged by education costs.

| General Bursary Fund/Genevieve A. | |
|--|----------------------------|
| Chaney & Cordelia C. Ensign | 1,041,387 |
| Cowan Family Fund | 31,161 |
| Amanda Marie Cowan Memorial Scholarship Fund | 34,355 |
| CPRS Hamilton Legacy Fund | 36,434 |
| James Darby Bursary Fund | 473,367 |
| | |
| Charlie and Mabel Duncan | |
| Charlie and Mabel Duncan Memorial Bursary Fund | 36,500 |
| | 36,500 1,233,866 |
| Memorial Bursary Fund | • |
| Memorial Bursary Fund Eugene B. Eastburn Fellowship Fund | • |
| Memorial Bursary Fund Eugene B. Eastburn Fellowship Fund Howard Fairclough | 1,233,866 |

| Christina Hamilton Scholarship Fund | 59,837 |
|--|---------|
| William Allison Haynes Fund | 120,927 |
| Mildred Dixon Holmes - Artist of the Year Fund | 42,153 |
| Russell & Elizabeth Lindley Fund | 211,022 |
| Bernie Morelli Memorial Bursary Fund | 36,500 |
| Music Bursary Fund | 52,462 |
| Rundle Foreign Study Bursary | 56,259 |
| John E. VanDuzer Scholarship Fund | 50,287 |
| Albert & Betty Walters Fund | 89,025 |
| Jervis B. Webb Company of Canada Scholarship Fund | 349,878 |
| Ross F. Webb Bursary Fund | 90,670 |
| | |

AGENCY ENDOWMENT FUNDS

These charities have established funds to provide a permanent source of income to carry out their work.

| AbleLiving Services Inc. | | Bay Area Science & Engineering | |
|---------------------------|---------|-----------------------------------|--------|
| Mary Traini Legacy Fund | 138,720 | Fair Fund | 38,150 |
| Art Gallery of Hamilton - | | Canadian Warplane Heritage Museum | |
| Building a Legacy Fund | 290,532 | Endowment Fund | 35,037 |

| Cancer Assistance Program (CAP) | |
|--|--------|
| Endowment Fund | 35,82 |
| Catholic Children's Aid Society - Ralph and Rose Sazio Scholarship Fund | 160,37 |
| Catholic Children's Aid Society - Ersilia Dinardo Scholarship Fund | 65,70 |
| Children's International Learning Centre Endowment Fund | 89,04 |
| Community Living Hamilton Endowment Fund | 132,47 |
| Dundas Valley School of Art Endowment Fund | 46,55 |
| Hamilton Naturalists' Club: | |
| Habitat Preservation Endowment Fund | 241,85 |
| Conservation & Education Endowment Fund | 63,38 |
| | |

Ecological Research Endowment Fund 40,221

ADMINISTRATION FUNDS

These funds support the administration of the Foundation's community leadership, development, granting and communication programs.

| Cameron K. MacGillivray Fund | 30,006 | Thérèse & Kent Newcomb Fund | 11,669 |
|-------------------------------|---------|-----------------------------|---------|
| Judith McCulloch Tribute Fund | 12,872 | Ross & McBride, LLP Fund | 26,107 |
| Judith & Peter McCulloch Fund | 46,089 | Brenda & Terry Yates Fund | 115,744 |
| Marjorie & Bill Nelson Fund | 115,595 | Anonymous Fund | 14,086 |

FUNDS HELD ON BEHALF OF OTHERS

These funds have been placed with HCF for long-term investment by other charitable organizations.

Burlington Community Foundation Fund

Hamilton Public Library Funds

| ,825 | Hamilton Public Library Library Legacy Fund | 926,890 |
|--------------|---|-----------|
| | HWDSB Foundation Endowment Fund | 30,535 |
| ,372 | Interval House (Hamilton) Freedom and Hope Fund | 115,026 |
| ,705 | Dr. Bob Kemp Hospice Endowment Fund | 137,391 |
| ,041 | The RHLI Endowment Fund | 53,702 |
| . 475 | Rotary Club of Hamilton - Rotary Forever Fund | 107,050 |
| .557 | Scouts Canada, Hamilton Wentworth Endowment Fund | 220,911 |
| ,337 | United Way Tomorrow & Forever Fund | 1,818,853 |
| 851 | YWCA Hamilton Endowment Fund | 972,973 |
| ,385 | | |

8,657,684 1,635,140

FUNDS IN PROGRESS

Donors interested in working with HCF may choose to build their funds gradually.

| Robert P. Beres Fund | |
|--|--|
| Bruce Trail Conservancy Endowment Fund | |
| Marjorie Hawkins Clark Fund | |
| Conducive Fund | |
| Cooke Family Fund | |
| David Davis Memorial Fund | |
| Jeff Dickins Memorial Fund | |

| Dream Weaver Fund | |
|--|--|
| Bruce Hamilton Family Fund* | |
| Porto Family Fund | |
| Mark Preece Family House Endowment Fund | |
| Revolution Hope: Claire Lewis Foundation Fund | |
| Sons of Italy Hamilton Trieste Lodge Legacy Fund | |

FLOWTHROUGH FUNDS

The capital and income from these funds are distributed over time.

| #HamOntForever Fund | Hamilton Prosperity Fund |
|-------------------------------|--|
| Ambery Fund | Hamilton Spectator Summer Camp Fund |
| Bay Area Arts & Heritage Fund | Maple Leaf Centre for Action on Food Security Fund |
| Marlies & Alan Clark Fund | Payne Fund |
| Ellen Creaghan Fund | Pioneer Energy Foundation |
| Creative Arts Fund | School Nourishment Fund |
| Farah Charitable Fund | True Sport Fund |
| Ron & Gina Fraser Fund | |

LIFE INSURANCE POLICIES

The Foundation owns and is beneficiary of life insurance policies donated by Sheila M. Davies, Helen F. Lofthouse, Judith McCulloch, Joan VanDuzer, Ronald J. Zabrok and two anonymous donors.

Total face value: \$933,130

ESTATES AND FUNDS UNDER TRUSTEE ADMINISTRATION

At the time of publication, the Foundation had been notified of a charitable donation (subject in some cases to the life tenancies of others) from the following estates or trusts: Joyce Clark, Christina Cooper, James Walker Culhane, Victor Roy Farr, Lois Glenn Greenall, Mary Joan Bonner Renison, Tina Sophia Seale, George Kookson Seliga, Maria Swarchuk, Filomena Szeliga, Vincent Michael Wajar.

COMMUNITY LEADERSHIP PROJECTS

These projects include HCF's own community leadership activity, as well as projects where we act as an intermediary to assemble funding for multi-organizational community initiatives. The projects may span multiple years, and are funded by new donations as well as by Board-directed funds; this list represents current year funders.

City of Hamilton

Employment and Social Development Canada

In addition to those who support HCF's Community Fund, we would like to acknowledge those who have made a direct financial contribution to ABACUS in 2016-17: Pierre W. Arnold, The Fairmount Foundation, Fengate Community Foundation Fund, Brent & Sally Foreman, Hogarth Family Foundation Fund, Stephen Kulakowsky, Dr. Henry & Betty Muggah, Aly Ramji, and Dr. Gary & Joy Warner.

DONORS

We sincerely thank the following for their donations this year:

| AbleLiving Services Inc. | Bay Area Sci |
|--------------------------------|------------------------------|
| Ike Ahmed | Engineering |
| Yaman Al-Nachawati | Barbara & Ro |
| Jill Anderson & family | Arnold Beale |
| Cynthia L. Andreatta | Bike for Mike |
| Peter Angelou | John & Sand |
| Maria Antonakos | Marisa Black |
| Aqueduct Foundation | Bill & Marnie |
| ArcelorMittal Dofasco Inc. | Ruth Brickma |
| Pierre W. Arnold | Ray Brillinge |
| Dr. Jane Aronson | Hazel M. Bro |
| The Honourable Mr. Justice | Dr. Andrea M |
| Harrison Arrell & Diane Arrell | Ernest & Rut |
| Art Gallery of Hamilton | Cathleen A. I |
| Antonio P. Ascrizzi | Mary Buzzell |
| Kathy R. Bailey | Daniel K. Cal |
| Heidi Balsillie | Don & Helen |
| JoAnne Barresi | Mauro Camp |
| Philippe & Mary Barrette | Canada Com |
| Mary Ann Bastien | Canadian Pu Society - Har |

The Fairmount Foundation The Winnipeg Foundation

| Cancer Assistance Program City of Hamilton & District (CAP) |
|--|
| Alice A. Cannon |
| Janet E. A. Cannon |
| Paul & Sara Cannon |
| Capacity Canada |
| Jane Capell |
| Richard & Carole Capling |
| Laurel Carlton |
| Michael Caruso |
| Dr. Ignacio Castillo |
| Catholic Children's Aid Society |
| of Hamilton |
| Fred & Sharon Charters |
| Anoop Chawla |
| Thomas Chisholm |
| CIBC World Markets Children's |
| Foundation |
| Peter & Nina Cicchi |
| Sam Ciccia |
| Benjamin J. Ciprietti |
| |

City of Hamilton Alan & Marlies Clark **Community Foundations** of Canada Community Living Hamilton Connor, Clark & Lunn Private Capital Conserver Society of Hamilton & District Inc. Terry Cooke & Maureen Wilson William Cooke Dr. Justin & Jessie Cooper **Chantal Copithorn** Georgia Corkins Dr. Christopher M. & Deanne Counter Anita Counter-Woolfenden R. Ian Cowan Robert D. Crockford **Amy-Willard Cross** Culture of Peace Hamilton Margaret Cunningham Dr. John & Yvonne Cunnington Ray Cunnington Lisa Dalia Dr. Juliet Daniel Bob & Renate Davidson Brent Dej Joyce Dej Marnie Souter Denton Terry & Grace Diffey Robert F. Dilworth Mary Lou Dingle, QC **Rob Donelson** Dr. Martin & Sheelah Dooley Kevin & Karen Dore Marsha Duncan

Dundas Valley School of Art Sandra L. Edrupt Tracey M. Ehl Ann Elford & family **Employment & Social** Development Canada Allan Enriquez William Ernst Azim Essaji Dr. Bill & Jane Evans Lois Evans The Fairmount Foundation Shelley H. Falconer Joseph & Elham Farah Yvonne Farah Geoff Farrow FEI Canada. South Golden Horseshoe Chapter Don Fell Manny Figueiredo Frank & Lydia Fitz Brent & Sally Foreman The Ronald K. Fraser Foundation Gabrielle Fredette Margaret Freeborn Filomena Frisina Patricia Fulton Ron Fulton Phyllis Galliani John Gayford Geritol Follies Paul Gibel Mary S. Gilmour **Richard & Justine Giuliani** Robert C. & L. Ann Glass Sarah Glen

Global Swim Series Patricia M. Goff Matt & Sarah Goodman Susan Goodman Heather R. Goward Marilyn Grace Lauren Graff Graydon Sheppard **Professional Corporation** Dr. Derek Hall Tanis Hall Tegan Hall Brian & Morag Halsey Hamilton Law Association Hamilton Lawyers' Club Hamilton Naturalists' Club **Bruce & June Hamilton** Hamilton-Wentworth DECE Local Annette Hamm Laurence Hanly Roberta D. Harris Barbara Harwood **Ruth Hatch** Yuki Hayashi JoAnne Haynes Dr. Joan B. Heels Rob & Tami Henderson Patricia Rolston Hepner Dr. Andria Hoda Wendy J. Hough Jason Hughes Michael & Linda Hughes Christine Hui Peter Hutton James Irvine Elana Jackson Shirley A. Johnson

Steven & Laura Johnstone Frances Jolicoeur-Becotte Kathryn Jones Anju Joshi Greg Kaiser Barry J. Kay Charles Ker Doreen M. King Dr. Loren King & Dr. Kim Dej Margaret Kirkpatrick Rob & Melissa Klaver Marinus J. Kok Avery Kolers Milé Komlen Stephen Kulakowsky Alyssa Lai Paul & Pam Lakin Tim & Dale Langs Sarah Law Mark Lawford Jenny Lawson Paul Lee-Chin Dr. Arthur L. Lesser **Richard Levy** Angel Li Kathy Licata Celeste Licorish Lodge of the Ancient Landmarks Helen Lofthouse Linda Longo Losani Family Foundation Fund supporters Joan Lowry Raphaela Lulich Eileen Luxton Lenore MacAdam

John MacDonald & Susan Greer Mairi E. MacGregor Robert & Anne MacIsaac E. Shirley Macnamara David Malcolm & Annette Aguin Glenn A. Mallory Maple Leaf Foods Sheila M. McDougall Dr. John H. & M. Patricia McKenna Maureen Mckenna Dr. Don & Kathryne McLean McMaster University Rev. Alan & Maureen McPherson Archie J. McQueen Mercanti Management Inc. Grahame & Sheree Meredith Katherine Meredith Megan Meredith Metroland West Media Group The Honourable Madam Justice Jane A. Milanetti Paul D. Milne Iain & Martha Mitchell Christine Moffatt Alan Moffett Joseph S. Monachino David & Connie Morganti Mike Morton Dr. Henry & Betty Muggah Dan Munro Ruth Murphy Sarah M. Murphy Dr. Sunita Nadella Jeffrey Naganobu Madhu Nagaraja & Dr. Suman Joseph

Joan Nathanson Joyce Neal Lisa Neidrauer **Christine Neill** Jen Nelles Angie Nesci Anne Newbigging John & Sharon Newman Dermot P. Nolan Frin O'Neil **Chryslyn Pais** Peter & Rose Marie Palmer Dr. Sally Palmer **Richard Paradis** Michael Parente PatientCare Solutions Michael Pautler Jennifer Pearson Shirlev Picken The Pioneer Group Inc. Jim Poling Judith Pyke Aly Ramii Diane Rawsthorn Jim Ray & Annette Dufresne-Ray Joshua Reid **Religious Society of Friends** Beatrice W. Riddell Andrew Robinson Laura Rodgers Lynn S. Rodgers Shirley A. Rodrigues Barbara E. Rogers Rotary Club of Hamilton East -Wentworth Nancy K. Rundle

John & Dr. Leila W. M. Ryan Sheila Sammon Vanda A. Santini Oulton Bob & Peggy Savage Jane Savage James A. Scarfone Sandy J. Schwenger Mae Scibetta Seawright Electric Ltd. Stan & Keitha Seneco John Simpson J. Neil Smith Marjorie Smith Teresa Smith Soper Structures Ltd. Marnie Spears The Honourable Robert D. G. Stanbury, PC, QC Sandra Stephenson Pamela Stewart Marta Stiteler **Greg Streppel** Sun Life Financial Alan Swankie

Charles & Ret Swire Glen & Debra Swire Brian Tanguay Dr. Lewis Tauber & Lori Dessau Tauber Rose Taylor-Weale Anne Tennier Laura V. Thompson Dr. Graham Thomson Joshua E., Amy & Liam Thorne Patricia Timson Helen Tomasik Marian Toth Dr. Ninh & Sarah Tran Vincenza Travale The Travelers Companies, Inc. Turkstra Lumber Company Ltd. Bobbi Jo Turner Kenneth J. Tyler United Nations Association in Canada Hamilton Branch Joan Van Damme Inge Vander Horst Joan VanDuzer

Alan & Janet Walker Patricia A. Walsh Yulena Wan Dr. Gary & Joy Warner Kathy Watts Ine Wauben Beth Webel Kate Whalen John & Jean Wheeler Rob Wiersma & Tracy Varcoe Wilfrid Laurier University, **Department of Political Science** Gwyn & Gail Williams Bill & Marilyn Wilson The Winnipeg Foundation Art Worth Al Wright & Callie Archer Yvonne Yeoh Karen York Laura E. Young Marita Zaffiro Juliana Zaremba John Ziemba Zonta Club of Hamilton I

HAMILTON SPECTATOR SUMMER CAMP FUND

We thank everyone who contributes to sending children to camp. Contributors of over \$500 are listed below:

Burlington Concert Band & Pops Orchestra Canadian Orpheus Male Choir Jacqueline Carson CIBC World Markets Children's Foundation Congregation of the Sisters of St. Joseph in Canada Hamilton & District Soccer Association Hamilton Burlington Automobile Dealers Association Hammer Entertainment Organization Real McCoys Sonny Del-Rio & Friends, Hamilton Hometown Christmas United Way Halton & Hamilton Bryan Webber Elizabeth Whetham

DONATIONS RECEIVED IN MEMORY OF

| Irene M. Booker | William Harasyn |
|--------------------------------|-------------------|
| Bettina Campbell | Roy & Hilda Hen |
| Marvin Louis Caplan | Dr. Lee Hepner |
| Piotr (Peter) Cetnarski | Jeanelle Horlach |
| William (Bill) G. Cooper | Wendy Janes |
| Vincent Criminisi | Dan Jodouin |
| Grazia Criminisi | Dr. H.S. Grant Ke |
| Claudio (Midge) DiMarino | Jan King |
| Cav. Vincenzo (Tony) D'Onofrio | David E. Lane |
| Enid V. Doobay | Colin G. Lazier |
| John Enright | The Honourable |
| Albert I. Foreman, QC | Colin S. Lazier |
| "Grandma" | George Luciani |
| Tara Lynn Giuliani | Dennis Lugowy |
| Jean Green | Patrick McNally |

DONATIONS RECEIVED IN HONOUR OF

| Jane Allison | Glenn Gibso |
|-----------------------------|--------------|
| Howard & Lynn Barbaree | Art Heidebr |
| Kristen Chamberlain | Dr. Loren Ki |
| Terry Cooke | Helen Kirkpa |
| Culture of Peace | Andrea Kutr |
| Owen Davis | Bridgette La |
| Lori Dessau Tauber | Paul Links & |
| Chris Farias | Katie Maybe |
| George Street Law Group LLP | Sheree Mere |

GIFTS IN KIND

Best Start Network/Kiwanis Boys & Girls Club CoMotion on King Connor, Clark & Lunn Private Capital Fiona Deller ESB Lawyers LLP

Kate Feightn Hamilton Pub The Hamilton Hamilton You ImpactLink C Jarislowsky I

iam Harasym Colin Millar & Hilda Henderson ee Hepner nelle Horlacher ndy Janes Jodouin H.S. Grant Keeler id E. Lane n G. Lazier Honourable Mr. Justice in S. Lazier rge Luciani nis Lugowy

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| uth Poets |
| Capital |
| Fraser Limited |
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Maurice Alan Mishkel Les Howard Mitchnick Neville Lewiston Nunes Doug Scott **Roger Shivak** Margaret Socko Dr. Taylor Statten Patricia Towers J. Peter F. Vance Taralies Vandervel Ramachandra Srini Vasan Marion Frances Walker Mike Watson **Bob Wilson**

| Paul & Carolyn Milne |
|-----------------------|
| Gordon Neufeld |
| Bob & Peggy Savage |
| Karen Turner |
| Heidi Van Damme |
| Beth Webel |
| Bill & Marilyn Wilson |

| Kitestring | |
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| McMaster University Centre for |
|--------------------------------|
| Continuing Education |
| Rodgers Investment Consulting |
| Ronn Richard, |
| Cleveland Foundation |
| |

GRANTS AND COMMUNITY LEADERSHIP IN 2016-17

Hamilton Community Foundation offers donors powerful opportunities to make a difference in the community. We are unique in that we enable donors to recommend grants to the widest possible range of charitable organizations and initiatives: arts and culture, health and human services, environment, recreation and education. **Find out more at hamiltoncommunityfoundation.ca**



| Arts & Culture | Health/Human Services |
|----------------|-----------------------|
| Education | Multi-sector |
| Environment | Recreation |

Total annual granting reflects Board-directed granting and the philanthropic interests of those who have established donor-advised and designated funds.

GRANTS BY FUND TYPE

This list shows the total amounts granted from all funds at Hamilton Community Foundation identified by fund type. A list of grants by recipient organization follows on page 36.

GRANTS FROM COMMUNITY FUND

| Creative Arts Fund | 195,013 | Unrestricted funds | 1,391,686** |
|-------------------------|---------|--------------------|-------------|
| Immediate Response Fund | 2,700 | TOTAL | 1,589,399** |

GRANTS FROM FIELD-OF-INTEREST FUNDS

| #HamOntForever Fund | 3,150 | The Alice Jean Ainsworth | |
|---------------------|------------------------|--------------------------|--------|
| lke & Shahnaz Ahmed | 1,693 | Memorial Fund | 30,300 |
| Foundation Fund | ,,,,,,,,,,,,,,,,,,,,,, | Nelson Allan Fund | 7,541 |
| | | The Angel Fund* | 5,798 |

Bay Area Arts & Heritage Fund 56,50 Barbara Bethune Fund* 4,84 Mary Lauder Cassidy Fund 12,32 Community Health, Education & **Research Fund** 201,83 Giovanni & Grazia Criminisi Literacy Fund* 1,44 Dougher Community Fund 93,97 Shirley M. Elford Gift of Today Fund 5,74 Russell I. Elman Fund 65,90 Barbara Farnan Fund 5.60 Foxcroft Family Youth Fund 1,42 Betty & Jack George Family Fund 1,38 Gibson Trust/Town of Flamborough 1,75 Edward & Gladys Halloran Memorial Fund 25,00 Hambro Fund 1,50 Hogarth Family Pioneer Energy Fund 57,48 Florence E.S. Hutton Fund* 24,55 Arthur & Helena Lemon Fund 5,00 21,77 Ray Lowes Environmental Fund Marchese Health Care 50th 2,50 Anniversary Legacy Fund

GRANTS FROM DONOR-ADVISED FUNDS

| Ambery Fund | 80,000 | Marlies & Alan Clark Fund | 77,000 |
|--|---------|---|--------|
| ArcelorMittal Dofasco Children | | Ellen Creaghan Fund | 35,000 |
| and Youth Fund | 85,000 | Lois Evans Natural Heritage Fund | 5,000 |
| Hugh C. Arrell Memorial Fund | 300 | Farah Charitable Fund | 4,000 |
| Ella Baird & Grace Baird McQueen Memorial Fund/A.J. McQueen | 1,992 | Elham & Joseph Farah Family Foundation Fund* | 180 |
| W.L. Carpenter Memorial Fund* | 143,593 | Fengate Community | |
| Michael Chamberlain Fund | 62,769 | Foundation Fund* | 49,497 |
| Clark Family Foundation Fund | 48,000 | The Ron & Gina Fraser Endowment Fund | 1,160 |

32 A PLACE TO BELONG

** These amounts differ from print copies and have been changed to correct a clerical error. The offsetting amounts have been corrected in the Total grants and Adjustment for deferred grants on page 35.

| | TOTAL | 1,028,992 |
|----------|--|-----------|
| 00 | Youth & Philanthropy Fund | 7,500 |
| 2 | Kenneth Boothe Young & Marie Catherine Young Fund | 57,053 |
| 00 | Terry & Brenda Yates Fund | 43,815 |
| 59 | Women 4 Change Fund | 57,000 |
| 80 | Joan C. Watt Memorial Fund | 1,799 |
| 00 | The Van Dusen Fund* | 4,258 |
| 05 | Fund for Underprivileged Children | 24,536 |
| | Charles & Ret Swire Fund | 8,413 |
| 9 | W. Robert & Marion S. Shivas Conservation Trust Fund | 16,116 |
| 29 | Bill & Tina Seale Fund | 5,956 |
| 04 | Jeanne Scott Fund* | 33,380 |
| 00 | School Nourishment Fund | 3,056 |
| 72 42 | Royal Canadian Humane Association Fund | 3,757 |
| 12 | Alfred & Joan Robertshaw Memorial Fund | 9,000 |
| 39 | Ontario Endowment for Children & Youth in Recreation Fund | 56,516 |
| 0 | Note-Able Music Fund | 3,000 |
| 20 48 | George & Shirley McBride Foundation Fund | 54,800 |

| The Gilmour Fund | 20,000 | John & Esther Marshall | |
|---|---------|----------------------------------|-----------|
| Tara Lynn Giuliani Foundation | 12,500 | Memorial Fund | 11,458 |
| Lillian & Marvin Goldblatt Family Fund | 9,000 | The Martin Foundation Fund | 54,600 |
| Hamilton Prosperity Fund | 28,462 | Mayberry Family Fund* | 14,647 |
| Hamilton Spectator Summer | | McCallum, McBride Fund | 38,220 |
| Camp Fund | 73,178 | Meredith Family Fund | 3,000 |
| Heather & Ross Hamlin Fund* | 475,000 | Mark & Barbara Nimigan Fund | 5,200 |
| Heels Family Vocal Award Fund* | 8,151 | Kathleen C. Nolan Education Fund | 3,588 |
| Lee Hepner Award Fund | 1,800 | John & Mary Reesor Fund | 7,500 |
| Hogarth Family Foundation Fund | 395,000 | Glen & Debra Swire Fund | 2,595 |
| Mildred Dixon Holmes - | | Thorne Family Fund | 3,000 |
| Youth Orchestra Fund | 8,915 | Tran Family Fund* | 158 |
| Hundred Waters Foundation Fund* | 1,379 | Edith H. Turner Foundation Fund | 477,828 |
| Hutton Family Fund* | 51,486 | Williams Family Fund* | 3,354 |
| Kirkpatrick Fund | 5,000 | The Young Fund* | 1,852,745 |
| Losani Family Foundation Fund | 141,500 | Anonymous | 160,300 |
| The Malloch Foundation Fund | 28,850 | TOTAL | 4,565,780 |
| Maple Leaf Centre for Action on Food Security Fund | 73,875 | | |

GRANTS FROM SCHOLARSHIP AND BURSARY FUNDS

| General Bursary Fund/Genevieve A. Chaney & Cordelia C. Ensign | 41,301 |
|--|--------|
| Cowan Family Fund | 1,166 |
| Amanda Marie Cowan Memorial Scholarship Fund | 1,395 |
| CPRS Hamilton Legacy Fund | 1,000 |
| James Darby Bursary Fund | 16,800 |
| David Davis Memorial Fund | 500 |
| Jeff Dickins Memorial Fund | 1,500 |
| Charlie and Mabel Duncan Memorial Bursary Fund | 1,000 |
| Geritol Follies Bursary Fund | 12,000 |
| Daniel Giannini Fund | 45,000 |

| Christina Hamilton Scholarship Fund | 1,543 |
|--|---------|
| William Allison Haynes Fund | 1,100 |
| Mildred Dixon Holmes - Artist of the Year Fund | 2,000 |
| Russell & Elizabeth Lindley Fund | 7,840 |
| Bernie Morelli Memorial Bursary Fund | 1,000 |
| Music Bursary Fund | 1,902 |
| Albert & Betty Walters Fund | 2,895 |
| Jervis B. Webb Company of Canada Scholarship Fund | 7,500 |
| Ross F. Webb Bursary Fund | 3,222 |
| TOTAL | 150,664 |

GRANTS FROM DESIGNATED FUNDS

| Douglas J. Clark Fund* | 6,434 | Eva Rothwell Resource Centre Fund | 3,862 |
|---|--------|-----------------------------------|---------|
| Walter & Mildred Danby Fund* | 23,612 | Samaritans' Tithe Fund | 12,799 |
| Frank Charles Miller Fund* | 43,473 | Joe, Filomena and George Seliga | |
| Phenix Fund for Animal Welfare | 5,660 | Holdings Fund | 46,811 |
| James P. & Mary S. Phin Charitable Fund | 10,480 | Stoney Creek Health Fund | 36,218 |
| PHOG Endowment Fund | 15,176 | Anonymous | 161,642 |
| | | TOTAL | 366,167 |

TOTAL GRANTS

| Total grants approved | 7,701,002 ** |
|--------------------------------|--------------|
| Adjustment for deferred grants | (839,818) ** |
| TOTAL GRANTS PAID | 6,861,184 |

COMMUNITY LEADERSHIP PROJECTS

Leadership project costs include research, community consultation, meeting costs, educational and communication materials.

ABACUS: Advancing post-secondary access
Hamilton Anchor Institution Leadership Table
Neighbourhood Leadership Institute
Nurse Family Partnership
Other leadership projects
TOTAL COMMUNITY LEADERSHIP PROJECTS
TOTAL GRANTS AND COMMUNITY LEADERSHIP

**See note page 32

| Ρ | 7,213,924 |
|---|-----------|
| | 352,740 |
| | 17,996 |
| | 69,628 |
| | 134,809 |
| | 34,858 |
| | 95,449 |

GRANTS BY RECIPIENT ORGANIZATION

This list shows the details of all grants to all organizations in 2016-17. Grants marked with an asterisk are those made from the Board-directed Community Fund or field-of-interest funds. All other grants are from donor-advised or designated funds and reflect the philanthropic interests of those who established the funds.

In addition to the grants below, the Foundation provided grants totaling:

- \$73,178 to 23 organizations supporting 662 children to attend one week of camp through the Hamilton Spectator Summer Camp Fund
- \$322,761 to 27 academic institutions and organizations for scholarships and bursaries supporting access to post-secondary education

| 1inFour/Social Planning & Research | | ASHOKA Canada | |
|--|--------|--------------------------------------|--------|
| Council of Hamilton (SPRC) | | Supporting grant | 50,000 |
| What we Wish | 1,000 | Autism Society of Ontario, | |
| Adult Basic Education Association | | Hamilton Chapter | |
| Educational Planning Services | 9,000 | Supporting grant | 333 |
| Adult Community Support Program/ | | Bach Elgar Choir | |
| Crossfire Assembly | | Scholarships* | 4,000 |
| Fit 4 U* | 6,950 | Supporting grant | 3,000 |
| Alzheimer Society of Hamilton and Halton | | Vimy Memorial Concert* | 5,000 |
| Arts program* | 7,320 | Bennetto Middle School/ | |
| Ancaster Society for the Performing Arts | | Hamilton-Wentworth District | |
| Corporation | | School Board Foundation | |
| Sinfonia Ancaster operational season | 4,000 | Supporting grant | 1,992 |
| Supporting grant | 53,000 | Big Brothers Big Sisters of Hamilton | |
| Art Forms/Social Planning & Research | | & Burlington | |
| Council of Hamilton (SPRC) | | Traditional Match Program | 10,000 |
| Supporting grant | 4,500 | The Bill Seven Award Trust | |
| Pay it Forward* | 5,000 | Supporting grant | 2,500 |
| Art Gallery of Hamilton | | Bird Studies Canada (Long Point) | |
| Supporting grant | 11,000 | Supporting grant | 1,503 |
| The Arthritis Society | | Birthright Organization of Hamilton | |
| Supporting grant | 2,361 | Supporting grant | 6,000 |
| Artscape Foundation | | Brantford Kiwanis Music Festival | |
| Supporting grant | 50,000 | Scholarship award | 300 |
| | | | |

| The Bridge from Prison to Community |
|-------------------------------------|
| (Hamilton) |

| (Hamilton) | |
|---|-------|
| Re-building Identities: A holistic | |
| approach to reintegration | 12,00 |
| Supporting grant | 5,00 |
| Bruce Trail Conservancy | |
| BTC Hamilton Region Trail | |
| Operations Project | 4,00 |
| Supporting grant | 1,33 |
| Burlington Community Foundation | |
| Supporting grant* | 22,87 |
| Burlington Humane Society | |
| Supporting grant | 2,00 |
| Bursary of Hope for Autism | |
| Supporting grant | 10,00 |
| Camp Oochigeas | |
| Capital campaign | 50,00 |
| Canadian Cancer Society, | |
| Ontario Division | |
| Supporting grant | 1,69 |
| Canadian Cystic Fibrosis Foundation | |
| Supporting grant | 2,36 |
| Canadian Institute for Advanced Research | |
| Supporting grant | 35,00 |
| Canadian Mental Health Association | |
| Evening Social Recreation | |
| Rehabilitation Program* | 10,50 |
| Canadian National Institute for the Blind | |
| Supporting grant | 20,00 |
| SCORE 2 - Long term success | |
| development for blind/partially | |
| sighted children* | 20,00 |
| The Canadian Red Cross Society | |
| Supporting grant | 64 |
| Tiffany Circle | 10,00 |
| Canadian Warplane Heritage Museum | |
| Outreach to schools | 5,00 |
| | |

* Denotes Community Fund or field-of-interest fund grant. Organizations identified in italics are charitable sponsors for the grant. Some grants are payable over multiple years.

| | Cancer Assistance Program | |
|-----|--|--------|
| | Purchase of equipment | 5,000 |
| | Supporting grant | 5,500 |
| 00 | Canine Vision (Dog Guides Canada) | |
| 000 | Supporting grant | 500 |
| | Carpenter Hospice | |
| | In memory of Jean Green | 250 |
| 000 | Supporting grant | 10,000 |
| 34 | Cathedral High School/ | |
| 78 | Hamilton-Wentworth Catholic District School Board | |
| | Student emergency needs | 2,000 |
| 000 | Catholic Family Services of Hamilton | |
| | Pilot Project - Caring Dads: Helping | |
| 00 | fathers value their children | 17,800 |
| | St. Martin's Manor | 1,000 |
| 000 | Central Presbyterian Church | |
| | Supporting grant | 11,692 |
| | Centre3 for Print and Media Arts | |
| 91 | [nu]links* | 10,000 |
| | Barton Beautification* | 5,000 |
| 61 | Sustainability and succession plan* | 6,000 |
| | Chamber Music Hamilton | |
| 000 | Supporting grant | 13,000 |
| | Children's Aid Society of Hamilton | |
| ~~ | Camperships | 5,000 |
| 00 | Christmas hamper program | 10,000 |
| | Supporting grant | 1,000 |
| 000 | Christian Horizons Canada | |
| | Supporting grant | 2,361 |
| 000 | Christ's Church Cathedral | |
| | Supporting grant | 2,000 |
| 643 | City Housing Hamilton | |
| 00 | Art Adventures* | 4,500 |
| | Healing Arts and Recovery Program | 500 |
| 000 | Learning and Leading Through Arts* | 9,300 |

| City Kidz Ministry | |
|--|---------|
| Gift of Christmas 2016 | 2,000 |
| Supporting grant | 21,000 |
| City of Hamilton | |
| McQuesten Urban Farm | 113,875 |
| SoBi Hamilton | 25,000 |
| Coady International Institute-St. Francis Xavier University | |
| Supporting grant | 25,000 |
| Cobalt Connects/Fixt Point Arts and Media | |
| Tale of Town* | 10,000 |
| The Colin B. Glassco Charitable Foundation for Children | |
| Namwaamba School | 85,000 |
| Supporting grant | 60,000 |
| Community Care of West Niagara | |
| Supporting grant | 5,000 |
| Community Church | |
| Migrant Matters | 1,000 |
| Community Development Halton | |
| Supporting grant | 40,000 |
| Community Food Centres Canada | |
| Supporting grant | 100,000 |
| Community Foundation Grey Bruce | |
| Supporting grant* | 12,268 |
| Community Foundations of Canada | |
| Supporting grant* | 33,194 |
| Community Living Hamilton | |
| Supporting grant | 323 |
| CORE Kids /Rotary Club of Hamilton Sunshine Fund | |
| WAVE | 9,782 |
| Boys basketball, Wever Wave | 7,000 |
| Computer lab support* | 3,150 |
| Community Christmas | 2,650 |
| Core Kids Development Coordinator* | 52,500 |
| Supporting grant | 3,478 |
| Syrian refugee event | 3,000 |
| WAVE* | 5,000 |
| | |

| | Corporation of the County of Bruce | |
|---|--|--------|
|) | Sauble Beach children's library | 2,500 |
| | Covenant House Toronto | |
| | Just like a girl you know campaign | 25,000 |
| | Culture for Kids in the Arts | |
|) | After-school arts program 2017 | 20,000 |
| | Artasia* | 5,000 |
| | Resonance Choir* | 30,000 |
|) | Doctors Without Borders | |
| | Supporting grant | 1,000 |
| | Dr. Bob Kemp Hospice Foundation | |
| | Camp Erin Hamilton 2017 | 2,500 |
| | Supporting grant | 37,218 |
|) | Duet Club of Hamilton | |
|) | Scholarship awards | 1,000 |
| | Dundas Art and Craft Association | |
|) | Carnegie Coffee House Nights* | 4,350 |
| | Carnegie Public Lecture Series* | 4,873 |
| | Dundas Historical Society Museum | |
| | Expansion project | 2,000 |
|) | Dundas Valley Orchestra | |
| | Supporting grant* | 5,700 |
|) | Dundas Valley School of Art | |
| | Aging Artfully Outreach Program* | 10,000 |
| | Foster the Ability through Visual Arts | 20,000 |
| | Operational strategic plan* | 10,000 |
| | Dundas Youth Chaplaincy | |
| | Routes Youth Centre | 37,500 |
| | Eagles Nest Association of Waterdown | |
| | Building-Boundaries-Balance (BBB) | 1,000 |
| | HEART Project (Healing Emotional | |
| | Abuse Through Art) | 5,000 |
|) | Elizabeth Fry Society | |
| | Compassion for the season | 1,500 |
| | Elliott Heights Baptist Church | |
| | LARCH after school program* | 61,260 |
| | Empowerment Squared | |
|) | Academic mentoring and | |
|) | tutoring program | 20,000 |
| | | |

| Engineers Without Borders (Canada) | |
|--|--------|
| Supporting grant | 100,00 |
| The Equality Effect | 100,00 |
| Supporting grant | 75,00 |
| Essential Aid and Family Services | 70,00 |
| of Ontario Inc. | |
| Infant Food Bank | 6,00 |
| Infant formula* | 2,50 |
| Supporting grant | 2,00 |
| Evergreen | |
| Supporting grant | 50,00 |
| Factory Media Centre/ Culture for Kids in the Arts | |
| Factory Film Camp* | 10,00 |
| Fit Active Beautiful (FAB) Foundation | |
| FAB girls 5K challenge program* | 11,60 |
| Riverdale expansion* | 5,00 |
| Supporting grant | 3,10 |
| Food4Kids Hamilton Halton Niagara | |
| Supporting grant | 2,00 |
| Free the Children | |
| Supporting grant | 25,00 |
| Gallery Alley/Social Planning & Research | |
| Council of Hamilton (SPRC) | |
| Beautification - Phase 1* | 5,00 |
| Glendale Secondary School/ Hamilton-Wentworth District School Board Foundation | |
| Bear Pack Enhancement Program | 4,80 |
| Global Vision | |
| Sponsor support for trade mission in China | 2,00 |
| Good Shepherd Centres Hamilton | |
| Christmas dinner | 3,00 |
| Connecting learning to life* | 37,60 |
| Supporting grant | 57,52 |
| Women's Storytelling Workshop Series* | 2,47 |
| Greater Hamilton Symphony Association | |
| Supporting grant | 60 |

| 00 | Green Venture /Conserver Society of Hamilton & District, Inc. | |
|----|---|---------|
| 50 | Fresh Air for Kids | 2,000 |
| 00 | Halton Region Conservation Foundation | 2,000 |
| 00 | Cootes to Escarpment Ecopark System | 150,000 |
| | Supporting grant* | 4,029 |
| 00 | Halton Women's Place | 4,025 |
| 00 | Supporting grant | 2,683 |
| 00 | Hamilton & District Extend-a-Family | 2,005 |
| 00 | Enhanced Recreation Program* | 5,027 |
| 00 | The Hamilton/Burlington Society for the | 5,027 |
| 00 | Prevention of Cruelty to Animals (SPCA) | |
| | Supporting grant | 55,471 |
| 00 | Hamilton All Star Jazz Band | , |
| | Scholarship fund* | 2,450 |
| 0 | Supporting grant | 2,000 |
| 00 | Hamilton Artists Inc. | |
|)7 | 2017-2020 strategic planning initiatives* | 7,500 |
| | External arts and outreach initiatives* | 5,000 |
| 00 | Hamilton Arts Council | - |
| | LivingArts Hamilton* | 5,000 |
| 00 | Hamilton Association for Residential & | - |
| | Recreational Redevelopment Programs | |
| | St. Peter's HARRRP | 10,000 |
| 00 | Hamilton Basic Income Group/ | |
| | Social Planning & Research Council of | |
| | Hamilton (SPRC) | |
| | Outreach Mental Health Week* | 200 |
| 00 | Hamilton Children's Choir | |
| | Financial award program* | 5,000 |
| | Supporting grant | 10,000 |
| 00 | Tour to Bahamas | 4,000 |
| | Hamilton Community Legal Clinic | |
| 00 | Supporting grant | 6,000 |
| 00 | HRPR Operations* | 50,000 |
| 27 | | |

| Hamilton Conservation Foundation | | | | |
|---|---------|--|--|--|
| Supporting grant* | 14,915 | | | |
| ECO Fund | 1,000 | | | |
| Providing Learning Opportunities to | | | | |
| Disadvantaged Youth | 5,000 | | | |
| Hamilton District Society for | | | | |
| Disabled Children | 070 | | | |
| Supporting grant | 672 | | | |
| Hamilton East Kiwanis Boys' and Girls' Club | 75 000 | | | |
| Enhancements for girls programming* | 35,000 | | | |
| On the move girls* | 8,000 | | | |
| Ontario Early Years Centre | 2,000 | | | |
| Hamilton East Kiwanis Non-Profit Homes Inc. | | | | |
| Rising Stars Co-op* | 500 | | | |
| Hamilton Festival Theatre Company | | | | |
| ALERT Program | 5,000 | | | |
| Frost Bites* | 5,000 | | | |
| Hamilton Food Share | 0 5 0 0 | | | |
| Food for low income seniors | 2,500 | | | |
| Seniors Meal Program* | 5,000 | | | |
| Supporting grant | 56,000 | | | |
| Hamilton Health Sciences Foundation | | | | |
| McMaster Children's Hospital | 4,000 | | | |
| Supporting grant | 2,000 | | | |
| Tomorrow Stems From You campaign | 250,000 | | | |
| Hamilton Literary Festival Association | | | | |
| gritLIT* | 5,000 | | | |
| Hamilton Music Collective | | | | |
| AIFEC - Jambassadors band program* | 10,000 | | | |
| An Instrument for Every Child* | 3,600 | | | |
| Supporting grant | 5,000 | | | |
| Hamilton Naturalists' Club | | | | |
| Enhancing Habitat at the Vinemount Meadows Sanctuary | 5,000 | | | |
| Pollinators Paradise | 2,000 | | | |
| Supporting grant* | 15,915 | | | |
| | | | | |
| Trees Please in McQuesten | 2,870 | | | |

| Supporting grant* | 1,759 |
|---|---------|
| Hamilton Philharmonic Orchestra | , |
| (2000) Inc. | |
| An Instrument for Every Child | 3,000 |
| Endowment fund with | |
| Ontario Arts Council | 10,000 |
| Family Concert Experience* | 15,000 |
| Music Education Program | 2,000 |
| Stravinsky Concert Sponsorship | 10,000 |
| Supporting grant | 33,188 |
| Hamilton Philharmonic Youth Orchestra | |
| Beyond the stage | 3,000 |
| No Barriers* | 12,000 |
| Percussion After School Program | 3,000 |
| Supporting grant | 8,915 |
| Hamilton Right to Life | |
| Supporting grant | 5,000 |
| Hamilton Social Medicine Response | |
| Team/Hamilton Health Sciences | |
| Foundation | |
| Hamilton Social Medicine | 70.000 |
| Response Team* | 30,000 |
| Hamilton Sustainable Victory Gardens Inc. | |
| Supporting grant* | 6,000 |
| Hamilton Theatre Inc. | 7 |
| Supporting grant* | 3,000 |
| Hamilton Youth Poets/ Centre3 for Print and Media Arts | |
| | 7 0 0 0 |
| Mentorship program* | 7,000 |
| Hamilton Youth Poets/ Lynwood Charlton Centre | |
| Supporting grant * | 9,600 |
| National Team Tour* | 5,000 |
| Hamilton-Wentworth Catholic District | 3,000 |
| School Board | |

| Hamilton-Wentworth District School | |
|--|--------|
| Board Foundation | |
| Altitude Leadership Training at MAC | 2,00 |
| Bennetto School Bike Program | 62,76 |
| Dual Language Lending Library | 6,50 |
| NYA:WEH 2.0* | 120,00 |
| Supporting grant | 2,33 |
| Teacher Small Grants* | 30,9 |
| The Discovery Fund | 2,00 |
| Healthy Community/Healthy Youth Flamborough/The John Howard Society | |
| Supporting grant | 3,00 |
| Heart and Stroke Foundation of Ontario | |
| Supporting grant | 2,21 |
| Hearts Together For Haiti | |
| Supporting grant | 5,00 |
| Hillcrest Elementary School/ Hamilton-Wentworth District School Board Foundation | |
| Hillcrest Community Collaboration | 5,00 |
| Historic Waterdown Arts & Events/ Kin Canada Foundation | |
| Summer Festival* | 5,00 |
| Hope for Wildlife Society | |
| Supporting grant | 61 |
| The Hospital for Sick Children | |
| Supporting grant | 2,62 |
| Industry Education Council of Hamilton | |
| Coding boot camp for women* | 10,00 |
| Interval House of Hamilton | |
| Supporting grant | 7,00 |
| John Laing Singers | |
| Supporting grant | 2,00 |
| Joseph Brant Hospital Foundation | |
| Redevelopment and expansion project | 20,0 |
| Supporting grant | 50 |
| Journalists for Human Rights | |
| Supporting grant | 50,0 |
| | |

| lool | | Jump In Foundation | |
|----------|---------|--|--------|
| | | Jump In's Activation Program | 5,000 |
| MAC | 2,000 | Jump Math | |
| | 62,769 | Supporting grant | 50,000 |
| | 6,500 | Juravinski Hospital & Cancer Centre | |
| | 120,000 | Foundation/Hamilton Health Sciences | |
| | 2,333 | Foundation | |
| | 30,950 | Supporting grant | 2,000 |
| | 2,000 | Juvenile Diabetes Research Foundation | |
| h | | Supporting grant | 500 |
| ociety | | Kerry and Mandy Shapansky Foundation | |
| | 3,000 | Morcheeba Charity | 2,500 |
| ntario | | Kids Now | |
| | 2,215 | Self Esteem and Leadership Mentorship Program for Middle-School Youth | 5,000 |
| | 5,000 | The Learning Partnership | |
| | 5,000 | Supporting grant | 25,000 |
| 01 | F 000 | Legal Holistic Pilot Project/Social Planning & Research Council of Hamilton (SPRC) | |
| on ./ | 5,000 | Supporting grant* | 2,000 |
| | | Let's Talk Science | , |
| | 5,000 | Supporting grant | 25,000 |
| | 3,000 | Liberty for Youth | -, |
| | 610 | Bright Choices | 20,000 |
| | 010 | Living Rock Ministries | 20,000 |
| | 2 6 2 0 | Food Service and Hospitality Program | 25,000 |
| | 2,620 | Operation Christmas Blessing - | 20,000 |
| nilton | 10.000 | 25 days of Christmas | 2,550 |
| | 10,000 | Supporting grant | 8,978 |
| | | Loran Scholars Foundation | 0,070 |
| | 7,000 | Scholarships | 80,000 |
| | | Lynwood Charlton Centre | 00,000 |
| | 2,000 | Under the Willows | 27,600 |
| 1 | | MacNab Street Presbyterian Church | 27,000 |
| project | 20,000 | | 10 509 |
| | 500 | Supporting grant | 10,598 |
| | | March of Dimes Canada Non-Profit Housing Corporation | |
| | 50,000 | | 2000 |
| | | Jason House | 2,000 |

| Marie-Jeunesse Sherbrooke | | | |
|--|---------|--|--|
| Supporting grant | 1,000 | | |
| MaRS Discovery District | | | |
| Centre for impact investing | 75,000 | | |
| Solutions lab | 50,000 | | |
| Supporting grant | 150,000 | | |
| Mathstronauts /McMaster University - MILO | | | |
| Mathstronauts After-school Program* | 179,390 | | |
| McGill University | | | |
| Supporting grant | 2,000 | | |
| McMaster University | | | |
| Brain Smart - Let's Play Safely!* | 29,964 | | |
| Dance for Parkinson's* | 8,520 | | |
| Exploring access to healthcare for adult newcomers in Hamilton with non-infectious chronic diseases* | 22,000 | | |
| Exploring integrated, school-based universal services to enhance inclusion and equity* | 29,943 | | |
| Family-focused cognitive behavioural therapy for pediatric obsessive | | | |
| compulsive disorder* | 15,000 | | |
| Goldies2Home 2.0* | 18,412 | | |
| Museum of Art | 2,000 | | |
| Ray Family Autism Research Fund | 10,000 | | |
| Transforming Hamilton Stories* | 1,500 | | |
| Young-McMaster Indigenous Research Institute Fund | 225,000 | | |
| Melrose United Church | | | |
| Supporting grant | 6,287 | | |
| Metis Women's Circle | | | |
| Jeremy's Story | 9,690 | | |
| Mission Services of Hamilton | | | |
| Supporting grant | 6,457 | | |
| Mohawk College Foundation | | | |
| Bursaries in construction trades | 1,000 | | |
| Coding Boot Camp | 25,000 | | |

|) | Mountain Secondary School / Hamilton-Wentworth District School Board Foundation | |
|---|--|--------|
| _ | Inspiration to Building a Better Future | 4,500 |
|) | School community holiday dinner | 1,500 |
| C | The Muscular Dystrophy Association | 1,500 |
|) | Equipment Program - | |
| | Hamilton & Burlington | 25,000 |
| | Muskoka Conservancy | |
| | Supporting grant | 1,000 |
| D | National Association of Teachers of Singing, Ontario Chapter | |
| 1 | Scholarship awards | 2,000 |
| ŀ | National Youth Orchestra | |
|) | Supporting grant | 1,000 |
| | Native Women's Centre | |
|) | Circle of Giving | 2,200 |
| | Trauma sensitive yoga | 2,500 |
| | Nature Conservancy of Canada | |
| 5 | 2016 summer interns | 50,000 |
| | Neighbour to Neighbour Centre | |
| | (Hamilton) | |
|) | Child, Youth, and Peri-natal | |
| | Community Food Programs | 10,000 |
|) | Neighbour to Neighbour Jack Parent | |
|) | Tutoring Program | 20,000 |
| | NET Ministries of Canada | |
| | Supporting grant | 1,000 |
|) | New Market Funds Society | |
| | New commons development | 75,000 |
| , | New Vision United Church | |
| | Supporting grant | 8,843 |
|) | No. 9 Contemporary Art & the | |
| | Environment | 70.000 |
| , | Imagining My Sustainable City* | 30,000 |
| | Nora Frances Henderson/ | |
|) | Hamilton-Wentworth District School Board Foundation | |
|) | Nutrition program | 1,300 |
| | | 1,300 |

| North Hamilton Community Health Centre | |
|--|-------|
| Pathways to Education | |
| Neighbourhood Expansion | 30,00 |
| Ontario Music Festivals Association | |
| Scholarship award | 60 |
| Ontario Registered Music Teachers' Association - Hamilton/Halton | |
| Scholarship award | 1,500 |
| The Owl Foundation | |
| Owl food | 2,00 |
| Pressure treated lumber | 50 |
| Peel Music Festival | |
| Scholarship awards | 30 |
| Philpott Memorial Church | |
| Supporting grant | 9,44 |
| Phoenix Place | |
| A Phoenix Place Christmas | 1,000 |
| Lunch and learn | 1,200 |
| Players' Guild of Hamilton Inc. | |
| Supporting grant* | 3,00 |
| Prince of Wales Public School / Hamilton-Wentworth District School Board Foundation | |
| Caterpillar Program* | 30 |
| Rainbow's End Community Development Corporation | |
| The Rainbow's End Bistro Manager | 25,00 |
| Reach for the Rainbow | |
| #ActiveAll Year Project* | 5,00 |
| Re-Create Outreach Art Studio / Shalem Mental Health Network | |
| Art journaling class for at-risk youth* | 2,65 |
| The Rob Freeman Foundation | |
| Supporting grant | 2,50 |

| | Robert Land Community Association | |
|----|--|--------|
| | Eva Rothwell Extended | |
| | After-School Program* | 7,000 |
| 00 | Leaders in Training Program | 16,836 |
| | Learning Pod system | 5,000 |
| 00 | Supporting grant | 3,862 |
| | Rotary Burlington Music Festival | |
| _ | Scholarship awards | 1,800 |
| 0 | Rotary Club of Hamilton | |
| | The Telling Tales Festival | 2,500 |
| 00 | Rotary Club of Hamilton Sunshine Fund | |
| 00 | Telling Tales: A Family Festival of Stories* | 5,000 |
| | Royal Botanical Gardens | |
| 00 | EcoPark System: Berry Tract South | |
| | Naturalization* | 11,200 |
| 15 | Supporting grant | 18,212 |
| | Royal Canadian Humane Association | |
| 0 | Supporting grant* | 3,757 |
| 0 | Royal Conservatory of Music | |
| | Learning through the Arts* | 96,000 |
| 00 | Rygiel Support for Community Living | |
| | Supporting grant | 2,361 |
| | Salal Foundation | |
| 0 | Canopy Project | 50,000 |
| 0 | The Salvation Army Hamilton | |
| | Ellen Osler Home Art Project* | 4,994 |
| 00 | Ellen Osler Home Reintegration Project* | 5,622 |
| | Ellen Osler Home: Exterior Painting* | 15,000 |
| 00 | Financial Management | |
| | Trusteeship Program | 5,000 |
| | New Choices Centre* | 2,400 |
| 50 | Supporting grant | 20,643 |
| | Ellen Osler Home | 1,000 |
| 0 | STRIVE for Health Nutrition and | |
| | Education Project* | 18,000 |

| Scleroderma Society of Ontario | |
|--|---------|
| Supporting grant | 5,000 |
| Shakespearience Performing Arts | |
| Supporting grant | 3,588 |
| The Shakespearience in Class Experience | 3,000 |
| The Shakespearience School Experience | 2,000 |
| Shalem Mental Health Network | |
| Growing Up Queer in the Hammer* | 5,000 |
| Shriners Hospitals for Children | |
| Supporting grant | 1,181 |
| Sir John A. Macdonald Secondary School/Hamilton-Wentworth District School Board Foundation | |
| Student emergency needs | 2,000 |
| Social Innovation Charitable Foundation | |
| Supporting grant | 100,000 |
| Social Planning & Research Council of Hamilton (SPRC) | |
| Community Development* | 150,000 |
| Community Development Support* | 157,500 |
| Honouring our Voices: | |
| A women's writing circle* | 500 |
| Soups and Soaps* | 500 |
| Society of our Lady of the Most Holy | |
| Trinity (Canada) | |
| Supporting grant | 27,000 |
| St. Jerome's University | |
| Supporting grant | 4,000 |
| St. Joseph's Healthcare Foundation | |
| Supporting grant | 31,000 |
| THIS WAY UP: | 5,000 |
| St. Joseph's Villa Foundation | |
| Enhanced Care Program* | 15,000 |
| Expansion project | 5,000 |
| Supporting grant | 28,000 |
| | |

St. Matthew's House

| | Child development through play | 1,850 |
|---|--|--------|
| | General operations | 6,229 |
| | House Warming Food Package for Seniors | 6,000 |
| | St. Matthew's House Christmas Program | 2,000 |
| 1 | Supporting grant | 12,000 |
| | St. Patrick's Parish | |
| | Supporting grant | 42,000 |
| | St. Raphael's Parish Church | |
| | Accessibility project | 5,000 |
| | Supporting grant | 1,000 |
| | Start2Finish | |
| | Running and reading club and | |
| | literacy program | 30,941 |
| 1 | Start2Finish Junior Coaches Program* | 40,000 |
| | The Stop Community Food Centre | |
| 1 | Supporting grant | 75,000 |
| | Student Open Circles | |
| | Community Volunteer Action | 15,220 |
| | Tastebuds /Social Planning & Research Council of Hamilton (SPRC) | |
| | Supporting grant* | 3,056 |
| | Telling Tales/Rotary Club of Hamilton | |
| | Telling Tales Expanding Outreach | 5,000 |
| | Theatre Aquarius | |
| | Bursaries for summer theatre school* | 8,000 |
| | Supporting grant | 6,000 |
| | Youth Accessibility Outreach Program* | 10,000 |
|) | Threshold School of Building | |
| | City of Hamilton | |
| | Home Improvement Program | 36,160 |
| 1 | Job developer | 20,000 |
| | Supporting grant | 11,884 |
| | THRIVE | |
|) | Supporting grant | 20,000 |
|) | The Tyndale Foundation | |
| | Supporting grant | 2,361 |
| | | |

United Way Halton & Hamilton Supporting grant 14,191 University of Guelph 3,00 Bursaries University of St. Michael's College Supporting grant 5,00 University of Toronto President's Club 1,00 Urquhart Butterfly Garden/ Conserver Society of Hamilton & District, Inc. Summer Educational Programme 2017* 2,80 Village Theatre (Waterdown) Inc. 3,00 Supporting grant* We ROCK (Raise Our Children's Kids)/ Hamilton East Kiwanis Boys' and Girls' Club 5,00 Supporting grant Welcome Inn Community Centre of Hamilton Community Christmas 1,75 North End Method tweens art collaborative project 3,00 The Power of Good Food 10,00 Wellwood Resource Centre of Hamilton Children living with serious illness 20,00 in the family March break/EMpower up: Support for children with serious illness in the family* 5,78 8,74 Supporting grant* Updating the Wellwood library 2,000

| | Wesley Urban Ministries | |
|----|--|---------|
| 1 | Supporting grant | 14,067 |
| | Westdale Secondary School/ | |
| 00 | Hamilton-Wentworth District | |
| | School Board Foundation | |
| 00 | Cultural Exchange* | 900 |
| | The Willow Foundation | |
| 00 | Art therapy | 1,458 |
| | Women's Art Association of Canada | |
| | Scholarship awards | 2,000 |
| | Workers Arts & Heritage Centre | |
| 00 | School break arts programming for kids* | 10,000 |
| | School visits program | 1,500 |
| 00 | YMCA of Hamilton/Burlington/Brantford | |
| | Camp Wanakita bursary for counsellors | 1,000 |
| | Peace Medal Breakfast | 4,000 |
| 00 | Wanakita Project | 4,000 |
| | YMCA Senior Beyond the Bell | 20,000 |
| | Youth and Philanthropy Initiative Canada | |
| 0 | YPI programs* | 7,500 |
| ~~ | YWCA Hamilton | |
| 00 | Transitional Living | 20,000 |
| 00 | Food for transitional living | |
| | shelter residents | 2,500 |
| 00 | Good Beginnings* | 5,500 |
| 00 | Kitchen renovations* | 2,500 |
| | Phoenix Place | 2,600 |
| 39 | Supporting grant | 2,600 |
| 42 | YWCA STEM Girls* | 110,000 |
| | | |

IMPACT INVESTING: 20 BY 2020

Hamilton Community Foundation's goal is to align all of our assets with our mission in order to multiply the positive change we make. Impact investing is the primary vehicle for achieving this goal; our Board aims to commit 20 percent of our assets to impact investing by 2020.

Impact investing at HCF follows two streams:

The purpose of our loans to date are as follows:

- Local: loans to charities, not-for-profits and social enterprises to support or accelerate the delivery of their mission
- National/global: a broader range of investment opportunities that diversify our impact portfolio and encourage the widespread growth of impact investing for community good

LOCAL INVESTMENTS

In the five years since our community loan program was established, the Foundation has met with 36 organizations from across sectors to discuss a variety of project types including bridge financing, program funding, acquiring or renovating property, and operations funding. During fiscal 2016-17 alone, HCF approved \$3.7 million in loans to organizations including:

- Sacajawea Non-Profit Housing Inc., to purchase property for building 16 affordable apartments, a project that addresses a critical local gap for one-person and small-family Aboriginal households
- Neighbour 2 Neighbour, for its new Hamilton Community Food Centre, which serves the Hamilton Mountain as a welcoming community space offering a range of programs with healthy food education at its core
- Indwell, a creator of affordable housing communities, to completely revitalize George and Mary's Tavern on Melvin Avenue into 56 affordable, accessible, energy-efficient apartments
- St. Leonard's Society of Hamilton, a provider of prison-to-community transitional services, to renovate its Emerald Street property into a fully accessible halfway house



LOANS FUNDED: \$5.4 MILLION

NATIONAL/GLOBAL INVESTMENTS

environmental outcomes. New investments over the last year include:

- Artscape Launchpad, a creative space that is part incubator, part co-working facility and part entrepreneurship centre. It provides creative professionals with tools, training, resources, and mentorship to build sustainable businesses.
- efficient retrofits and LED lighting installations.

The chart below summarizes the growth of our impact portfolio since it was established in 2012. The nature of a number of the national/global impact investments results in commitments that are placed over several years.

GROWTH IN IMPACT INVESTMENTS



Impact investments are overseen by HCF's Impact Investment Advisory Committee, which is accountable to the Board of Directors.

As the Foundation continues to move toward its 2020 goal, it is working with Mercer, global investment consultants, to develop a structured asset mix that continues to provide granting and operational sustainability. In addition, HCF is working to develop impact metrics to assess the outcomes of these investments.

Operations support

Affordable housing

Land or building acquisition/ renovation/expansion

Affordable home ownership

These direct investments are designed to provide financial return while delivering positive social and/or

Greensoil Building Innovation Fund, a growth equity fund investing in companies that provide products, services and technologies to make real estate and infrastructure more productive, efficient and sustainable. CoPower, which catalyzes clean energy developments across North America by packaging clean energy investment products and by financing initiatives such as geothermal and solar power projects, energy-

FINANCIAL HIGHLIGHTS

Donations to the Foundation are invested in the public and alternative investment markets for the long term. Investment income is then allocated annually to support granting, community leadership and our ongoing operations. The summary and charts presented here are intended to provide both a financial snapshot and the recent history of activity that supports the remarkable donor, grants and community leadership stories included in this and all our annual reports, as well as the many unpublished stories of the work that HCF has the privilege of stewarding on behalf of our donors.

| (\$000's) | 2017 | 2016 | 2015 |
|--|----------------|---------|----------------|
| Donations received | 3,141 | 11,631 | 12,604 |
| Grants and community leadership | 7,214 | 7,869 | 6,364 |
| Loans outstanding to local charities and not for profits | 5,062 | 1,558 | 700 |
| Operating expenses | 2,316 | 2,256 | 2,204 |
| As a % of average assets | 1.2% | 1.2% | 1.3% |
| Total assets | 192,795 | 182,388 | 179,998 |
| Investments at: | | | |
| Market | 178,911 | 172,875 | 174,181 |
| Cost | 12,753 | 8,358 | 4,976 |
| | <u>191,664</u> | 181,233 | <u>179,157</u> |
| Investment returns: | | | |
| One year | 11.2% | -0.1% | 14.5% |
| Five years | 11.2% | 9.2% | 11.2% |
| Ten years | 6.3% | 6.0% | 7.0% |
| | | | |
| Total HCF funds balance | 181,212 | 170,849 | 169,729 |
| Funds held on behalf of other parties | 10,293 | 10,206 | 9,404 |

Outstanding support from HCF's donors continued in 2016-2017 with donations of \$3.2 million.

After a challenging investment market with slightly negative results in 2016, 2017 saw strong returns at +11.2% following the U.S. election. As long-term investors, HCF's investment and spending policies recognize that volatility is part of the reality of public market investing. The spending policy, which determines the amount available to grant in any given year, is currently set at four percent annually. This allows a consistent flow of granting, with excess income in higher-return years used to support income shortfall in weak years. Our reserves, which enable us to continue to grant and maintain operating capacity when the market is weak, remain at their policy maximum.

HCF continues its work to re-allocate more assets from our public market portfolio into investments that both align with our mission and provide the required investment returns. We are particularly pleased to report outstanding loans of over \$5.0 million through our local community investment fund. These loans support areas like affordable housing, affordable home ownership, protected land acquisition, and operational support for charities and not-for-profits.

In keeping with our commitment to financial accountability and transparency, full audited financial statements are available at www.hamiltoncommunityfoundation.ca or by mail. If you have any questions regarding our financial highlights, please contact Annette Aquin, at **a.aquin@hamiltoncommunityfoundation.ca** or by phone at 905.523.5600 ext 243. You may also access the HCF T3010 tax return information via **cra-arc.gc.ca/chrts-gvng/lstngs/menu-eng.html**

DONATIONS

Donations to the Foundation are from individuals, corporations and other charities. Donors may contribute to named endowment or flowthrough funds or to the Board-directed Community Fund.

Total annual donations have ranged between \$3.2 and \$12.4 million over the past eight years. Annual donations are significantly influenced by the timing of the realization of gifts in wills. Donations



for 2017 were \$3.2 million, and were lower than 2016 when HCF received the \$5.0 million transfer of the Chedoke Health Foundation as well as a number of significant bequests. Our five-year rolling average donations range from \$4.9 million to \$8.2 million and has grown significantly in the last several years.

The number of donations received reached a historical high at 2,146 in 2015 and continues to be significantly higher since 2013 as a result of the number and nature of donor-sponsored events as well as the number of "in memoriam" donations.

GRANTS AND COMMUNITY LEADERSHIP

Grants are made annually both from endowment income and distribution of flowthrough funds. As a result, flowthrough funds materially influence the total annual amount granted.

Grants and community leadership project spending over the past eight years has ranged from \$4.0 million to a historic high of \$7.9 million last year.



Granting from endowment funds was reduced in 2013 as a result of the decline in investment returns in 2012 which a) lowered the asset base used for the granting calculation (currently 4.0 percent of the fund balances), and b) resulted in less income available to grant. Flowthrough granting and expenditures on community leadership projects has ranged from 28 percent to 56 percent of total granting in any given year.

INVESTMENTS

Investments traded in active markets are reported at their fair market value. Investments not actively traded are recorded at their cost less any impairment of their value.

To provide a more diverse and robust portfolio, HCF has committed to investing in alternative asset classes including real estate, infrastructure and private equity. These alternatives are consistent with the Foundation's long-term investment horizon and liquidity



requirements. Since these investments are not actively traded, they are valued at cost on the financial statements. In addition, the Hamilton Community Investment Fund (HCIF), which provides loans to local charities and not-for-profits, is reflected at cost in the investments. Current loans outstanding to charities and not-for-profits total \$5.1 million.

Our public market portfolios are invested according to investment policy guidelines established by HCF's Board of Directors. The portfolios are managed, in accordance with the policy, by three professional investment managers and are overseen by the Board's Finance and Investment Committee. As an endowment builder, HCF's policy focuses on long-term investing and this position is supported by developing and maintaining reserve accounts which are currently at their policy maximum. This committee reviews the investment managers' reports quarterly to assess each manager's performance. In addition, the committee formally evaluates the investment managers' performance semi-annually. The investment policy sets out a target asset mix as well as a range around these targets. The managers use their discretion to invest the portfolios within this range. The following reflects the current and target asset mix. For the alternative investments, "target" is the amount committed to this asset class; "current" is the amount actually invested at year end.

ASSET MIX OF INVESTMENT PORTFOLIO AT MARCH 31, 2017

INVESTMENT RETURNS

| Investment returns include: | 2017 | 2016 |
|---|----------------------|--------------|
| Investment income during the year: | | |
| Interest and dividends | \$5,088,686 \$7,200, | |
| Realized gains on sale of investments | 5,352,894 6,497,3 | |
| Unrealized (losses) gains | 8,163,110 | (13,314,073) |
| | 18,604,690 | 383,274 |
| Add/(Deduct): | | |
| Investment fees | (768,827) | (794,227) |
| Investment loss (income) allocated to funds held on | | |
| behalf of third parties | (1,084,097) | 23,715 |
| | \$16,751,766 | (387,238) |

The unrealized gains (losses) reflect market volatility which affects the year end market value of our portfolio. The following graph compares:

- HCF's portfolios return for publicly traded securities for each year against the annual investment policy benchmark for that year
- HCF's seven-year annualized return against the seven-year annualized investment policy benchmark
- Both return rates against the targeted investment policy long-term return range

Benchmarks reflect the performance of each market index based on HCF's specific target asset mix. Comparing actual results to the benchmark measures the value added by investment managers compared to the average market performance. HCF's investment policy is targeted at achieving a long-term investment return in the seven to eight percent range.



As illustrated, investment returns over the past eight years have been extremely volatile. After a nominally negative result at -0.1 percent in 2016, returns rebounded to 11.2 percent for 2017, which was lower than the 11.9 percent annual benchmark. The seven-year annualized return at 9.6 percent exceeds the target investment policy range and is 1.5 percent higher than the benchmark. As noted in the financial highlights, the current 10-year annualized return of 6.3 percent is at the lower end of the target range and reflects the challenging market conditions over the past decade.

Due to the long-term nature of the alternative investments, their returns are not included in this analysis. Results for these investments are continually monitored and are reported when realized.

OPERATIONS

Operating expenses for the fiscal year ended March 31, 2017 total \$2.3 million, an increase of 2.7 percent. Staffing costs related to the Foundation's 20 employees represent 71 percent of HCF operating costs.

In addition to breaking out cost by type, operating costs are allocated to each of the Foundation's operating areas: granting, community and philanthropic leadership, community relations and knowledge dissemination, asset development, and administration and governance. Examples of community and philanthropic leadership include convening around the city's critical issues as described on page 16 and 17 of this report. It also includes fostering the growth of philanthropy by sharing staff time and knowledge to support other charities.

COST BY OPERATING AREA





COST BY EXPENSE CATEGORY

The Foundation's annual development expenses are not necessarily attributable to the donations received in that year. The nature of donations to the Foundation can result in costs preceding the receipt of the donation by several years (for example, donations through wills). As a result, consistent with the community foundation sector, operating costs are evaluated by a ratio of total operating expenses to average total assets. Ratios fall within a range depending on the size and stage of the community foundation's development.

OPERATING EXPENSES AS A % OF AVERAGE ASSETS



Management considers the ratio of 1.2 percent (1.2 percent in 2016) to be within an acceptable range compared with benchmarks established in the community foundation sector for a foundation of HCF's size and stage. We continue to monitor both the actual results and the benchmarks on an ongoing basis.

TOTAL ASSETS

Hamilton Community Foundation's total assets of \$193 million at March 31, 2017 include HCF funds balance and funds held on behalf of third parties at \$10.3 million.

HCF FUNDS BALANCE

Hamilton Community Foundation's funds balance represents accumulated donations plus the net investment earnings on these donations, minus granting and operating costs. Funds include both endowed and flowthrough funds. Endowed funds are held permanently and grant from investment earnings. Flowthrough funds are fully distributed as grants over a pre-determined term.



The funds balance has grown 66 percent to \$181 million at year-ended March 31, 2017 from \$109 million in 2010. Flat investment returns in 2016 muted the growth of funds, resulting in only one-percent growth despite close to \$12.0 million in new donations that year. The number of funds has grown 27 percent to 368 from 289 in 2010.

BOARD MEMBERS, VOLUNTEERS AND STAFF

BOARD ADVISORY COMMITTEES 2016-17

Hamilton Community Foundation's work is supported by both standing committees of the Board of Directors and board advisory committees. Membership of the board advisory committees includes both board members and a wide range of community volunteers whose expertise we rely on and appreciate. Standing committees of the board include: Governance & Board Effectiveness, Finance & Investment, and the Impact Investment Advisory Committee.

Audit Committee

Mario Frankovich, MBA, CFA, Chair Cameron J. Beatty, CPA, CA Steve Borsellino, CMA Paul Lee-Chin, BA (Econ) Kathy Watts

Chaney-Ensign Bursary Fund

Sandra Stephenson, Chair Terry Costello Myrna Kelly Dr. John Misale Nancy Rundle Dan Stepaniuk

Community Fund

Suzanne Brown Laura Cattari Tyler Cowie Dr. Juliet Daniel Angela Dawe Milé Komlen Teresa Smith Marita Zaffiro, BScPhm, MBA

Community Health, Education

and Research Fund Dr. Bill Evans, Chair Paul Armstrong Dr. Jane Aronson Marion Emo Dr. Gillian Goward Dr. Jenny Ploeg Dr. Leila Ryan

Advisory Committee on Diversity and Inclusion Milé Komlen, Chair

Dr. Jane Aronson Laura Cattari Matthew Green Anju Joshi Dr. Carolyn Rosenthal

Edith H. Turner Foundation Fund

Renate Davidson. Chair **Dorothy Bartalos Timothy Bullock** Sondra Cornett Terry Horne, Honourary Member

Finance & Investment Committee

Bob Savage, Chair Paul Lee-Chin, BA (Econ), Vice-Chair Dr. Justin Cooper Dr. Bill Evans Sarah Murphy Kathy Watts Gwyn Williams Marita Zaffiro, BScPhm, MBA

Hamilton Spectator Summer Camp Fund

Jane Allison

Impact Investment Advisory Committee

Bob Savage, Chair Paul Lee-Chin, BA (Econ), Vice-Chair Paul Gibel, FCPA, FCA Frank Gleeson, BBA, MBA Steve Kulakowsky Sarah Murphy Bill Young Jr. (Advisor) Marita Zaffiro, BScPhm, MBA

McCallum, McBride Fund **Advisory Committee**

John McCallum, Chair Kevin Beattie Carole Capling Linda Hughes Debbie-Ann Rashford

Nomination Committee

Dr. Justin Cooper, HCF Past Chair/ Committee Chair Anne Bermingham, Chair, United Way of Burlington & Greater Hamilton

Michael Bordin, President, Hamilton Law Association

Mavor Fred Eisenberger. City of Hamilton

Brent Foreman, HCF Board Chair, Hamilton Community Foundation

Police Chief Eric Girt, Hamilton Police Service

John Prvke, Chair, Hamilton Chamber of Commerce

Dr. Gary Warner, *member-at-large*

Pat Wright, member-at-large

Ontario Endowment for Children & Youth in Recreation

Paul Lee-Chin, BA (Econ), Chair Alison Bochsler Deb Clinton Elizabeth Duvall Manny Figueiredo Melissa Ricci

BOARD OF DIRECTORS 2016-17

Brent J. Foreman, BA, LL.B Partner, SimpsonWigle LAW LLP **Board Chair**

Dr. Justin Cooper

President Emeritus. Redeemer University College Past Chair

Bob Savage VP, Manufacturing, ArcelorMittal Dofasco (retired) Treasurer

Laura Cattari Advocate, Community Engagement and Media

Tyler Cowie Partner, Parallel Digital Studio Inc.

Dr. Juliet Daniel Professor, Department of Biology, McMaster University

STAFF As of March 31, 2017

Terry Cooke President & CEO

Jill Anderson Advisor, Philanthropic Services

Annette Aquin, CPA, CA Executive Vice-President. Finance & Operations

Sharon Charters Manager, Grants

Grace Diffey, APR, FCPRS Vice-President. Community Relations

Allan Enriquez Administrator. Philanthropic Services

Margaret Freeborn, CPA, CGA Manager, Accounting & Information Technology

Dr. Bill Evans Professor Emeritus, Department of Oncology, McMaster University President, Oncosynthesis Consulting Inc.

Manny Figueiredo Director of Education, HWDSB

Anju Joshi Department of Health, University

Milé Komlen Consultant, Ethical Associates Inc.

Stephen Kulakowsky Partner, Core Urban Inc.

Paul Lee-Chin, BA (Econ) Investment Advisor and Branch Owner, Mandeville Private Client Inc.

Sarah Glen

Matt Goodman Vice-President, Grants & Community Initiatives

Morag Halsey *Receptionist/Foundation* Support Assistant

Tami Henderson Administrative Assistant. Grants

Melissa Klaver Executive Assistant. President & CEO

Angel Li Junior Accountant

Celeste Licorish Advisor, Philanthropic Services

Associate (Teaching) Professor, Aging & Society, McMaster

Manager, Community Initiatives

Sarah Murphy Investment Advisor/Portfolio

Manager, CIBC Wood Gundy

Teresa Smith President, Hamilton General Hospital

Kathy Watts Past Vice-President Finance & CFO. Hamilton Health Sciences

Beth Webel, CPA, CA, MBA, TEP Tax Partner, PwC

Marita Zaffiro, BScPhm, MBA

President & CEO, Marchese Health Care Strategic Advisor (non-voting position)

Terry Cooke President & CEO Secretary of the Board

Sheree Meredith Vice-President, Philanthropic Services

Michael Parente Communications Assistant

Jen Pearson ABACUS Grad Track Project Co-ordinator

Rose Taylor-Weale Scholarship and Bursary Project Lead

Tracy Varcoe Administrative Assistant. Community Relations/ Webmaster

Yvonne Yeoh Administrative Assistant, President & CEO/Finance & **Operations**

VOLUNTEERS 2016-17 As of March 31, 2017

Sincere thanks to the Mohawk College faculty, community partners and NLI alumni who co-facilitate the learning sessions within the NLI's resident stream:

- Melissa Adams Maria Antelo Lynn Coleman Rebecca Costie Alexander Djordejvic Cole Gately Holly Gibson Susan Goodman
- Ruth Greenspan Jaclyn Hall Tony Lemma Sarah Merritt Jude Mersereau Fatima Mesquita Rod Nettagog Yohana Otite

Carol Priamo Nancy Reyes Steve Rowe Katie Stiel Sarah Wakefield Renee Wetselaar Pat Wright

ADVISORS

Auditors **BDO Canada LLP**

Bankers & Custodian Bank of Montreal and **BMO Harris Private Banking**

Solicitor Evans Sweeny Bordin LLP

Investment Counsellors Connor, Clark and Lunn Private Capital Ltd. **Guardian** Capital Jarislowsky Fraser Limited

A PARTNER IN HAMILTON'S FUTURE

We are privileged to work with the talented staff and volunteers of the Hamilton Community Foundation and are proud to support their efforts in planning for the future needs of Hamilton.

MIKE DOWNS, CIM, CFA Senior Vice President Tel: 416-869-7828 mikedowns@cclgroup.com

CONNOR, CLARK & LUNN PRIVATE CAPITAL



Charitable number: 13052 7427 RR0001

WE RESPECT YOUR PRIVACY

Hamilton Community Foundation does not rent, sell or trade its mailing list. Please contact us at any time if you do not wish to receive further mailings from us. Our privacy policy is available at

hamiltoncommunityfoundation.ca/privacy

A LEGACY OF SERVICE

Hamilton lost one of its most respected and bestloved supporters with the passing of Colin Lazier last summer.

Colin was known by his colleagues for his love of law, and for being a "lawyer's lawyer" who was always willing to help with a complex matter. The two other areas that engaged him just as passionately were his family and the community.

As an estate lawyer and adviser, Colin helped scores of people think about the kind of legacy they wanted to create and then turn their philanthropic goals into reality. Whatever their circumstances, he treated every client with the same level of respect and care.

A long-time advocate of Hamilton Community Foundation, Colin appreciated the Foundation's

focus on poverty reduction and literacy as underlying determinants of health – a cause he felt strongly about. He helped both the Malloch Foundation and Chedoke Health Foundation on their transitions to HCF.

Although he never sought the limelight, Colin was a leader for organizations he cared about deeply, such as Chedoke-McMaster Hospitals and the Chedoke Health Foundation. He was enormously proud of his four children and their accomplishments, and loved visits with his grandchildren.

Colin's wife Barbara says that "community meant such a lot to Colin." Those who had the privilege of working with him - as clients, law colleagues or community leaders - couldn't agree more. He will be sorely missed.



HAMILTON COMMUNITY FOUNDATION

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