

# 2019-20

Hamilton Community Foundation

## ANNUAL REPORT



**HAMILTON  
COMMUNITY  
FOUNDATION**

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# Message from the Board Chair and President & CEO

Four months ago, nobody could have imagined the magnitude or the speed at which our lives would change. The COVID-19 pandemic has affected virtually every aspect of our lives — even the content and delivery of our annual report is different this year as we look to meet stakeholder needs in new ways.

There is no doubt we will continue to face disruption for some time. So how do you keep advancing in tumultuous and uncharted seas? For the Foundation, our values — *responsiveness, collaboration, inclusiveness, accountability, empowerment* — are our compass.

At the onset of the crisis locally, HCF responded, establishing the Pandemic Response Fund and making 16 emergency grants within days of the lockdown. The fund works to assist vulnerable Hamiltonians now, sustain or expand critical services over the longer term and continue responding to emerging needs throughout Hamilton's recovery and rebuilding.

Collaboration has underscored our community's response, as teams, funders, government, corporations and many others have come together for the common good. We're humbled by the number of donors — long-time and brand-new — who have stepped up to support our pandemic response. New and strengthened relationships and ways of working have been forged that will continue to benefit our community past the crisis.

Inclusiveness is not only an HCF value, it's part of our mission and vision. Although the pandemic touches all of us, the fact is that we are not all in the same boat; some of us are on ocean liners and some of us barely have our heads above water. Reducing inequities will always be fundamental to our work, but especially now as we address the disproportionate effects of COVID-19.

Of course, none of our work would be possible if it weren't for donors over six decades, who believed in us and in the foundation model, and the foresight of successive boards who prepared us to weather this monumental storm. We do not take that trust for granted; accountability to all of our partners and stakeholders remains a priority. On that note, we thank our retiring board members — Dr. Juliet Daniel, Dr. Bill Evans, Milé Komlen, and Marita Zaffiro — for their wise counsel, especially during these last critical months. We also say goodbye to Sheree Meredith, who has retired after many years of excellent leadership to our Philanthropic Services team.

While our five values are both interdependent and equal, it is perhaps *empowerment* that is our guiding beacon at this strange and unique time.

*By increasing the capabilities and resilience of individuals, groups and organizations, we will strengthen our community.*

Like all cities, Hamilton faces a long and winding journey to recovery. We will get there. And the Foundation will be there to support our city all along the way. In these uncertain times, count on this: we are here for Hamilton, now and forever.



# Community leadership

*Bringing people together on issues that affect Hamiltonians is one way the Foundation works to serve its city.*

Over the past year, Hamilton Community Foundation has worked towards its strategic goal of increasing the health and prosperity of individuals and neighbourhoods. This included ABACUS, the Foundation's initiative to increase the likelihood of young Hamiltonians completing high school and going on to post-secondary, supporting school systems to address anti-bullying and our long-standing commitment to working with citizens to build neighbourhood vibrancy.

With the local onset of the COVID-19 pandemic in March, the Foundation quickly changed course to meet Hamilton's immediate and urgent needs. While a number of our leadership initiatives are on pause, we encourage you to read more and to follow their progress in future, knowing that we will continue to listen and learn from our community, and to reshape our efforts as needed through Hamilton's recovery.

Though such a sudden and profound shift in the needs of our community could not have been imagined, a key underpinning to HCF's leadership work is responsiveness. Recognizing both the immediate and longer-term challenges COVID-19 would pose, HCF developed a pandemic relief strategy that both incorporated new areas of focus and shifted priorities within our ongoing leadership work.

## Pandemic response

In mid-March, HCF's Board established its Pandemic Response Fund with an initial \$2 million commitment, underpinned by a strategy that would enable:

- Flexibility to meet changing and uncertain conditions
- Transparency and accountability to our stakeholders

- Ongoing communication with agencies, other funders and government to determine and respond to emerging needs

Immediate emergency granting focused on Hamiltonians most affected by the pandemic, including people experiencing homelessness and lacking food security, those who are immuno-compromised, isolated seniors, newcomers and Indigenous people. Before the end of March, proactive grants totalling \$305,000 were made to 16 Hamilton organizations to help address these immediate needs.

This work formed the starting point for the three ongoing streams of the fund:

### ***Meeting basic needs (Short-term)***

Providing basic needs related to food security, shelter, hygiene.

### ***Stabilization (Short- to medium-term)***

Supporting charities to deliver frontline, critical services to vulnerable populations affected by quarantine, closures, shortages, access to services, loss of income, or other economic factors. This stream aims to maintain or expand local capacity to address all aspects of the outbreak as efficiently as possible, and help close gaps where services are not covered by government relief funding.

### ***Recovery and rebuilding (Medium- to long-term)***

Recognizing that the recovery from this crisis will extend far into the foreseeable future, this stream will enable the Foundation's continued flexibility and responsiveness to Hamilton's evolving needs, with the goal of strengthening its long-term resilience.



## Ongoing leadership

Beyond our direct support through the Pandemic Response Fund, we are shaping our existing leadership priorities to the city's new and emerging realities in multiple ways, including:

### *Education*

Increasing the likelihood that young Hamiltonians will participate in university, college or the trades is a critical community investment that can have a positive impact on people, neighbourhoods and our city. HCF supports education in numerous ways, both through our ABACUS initiative and beyond.

HCF is supporting its ABACUS grantees and other education organizations in Hamilton to best serve their communities through the pandemic. We surveyed our 23 ABACUS grantees to understand how they are responding to COVID-19, physical distancing measures and online schooling. Based on their responses, HCF has been working with them to:

- Redirect a portion of their ABACUS funds, where appropriate, to respond to imminent and pressing needs due to COVID-19
- Use the remainder of their 2019-20 funds to move their current ABACUS program online
- Retain the remainder of their 2019-20 funds until in-person programming can resume

We continue to listen and learn from our grantees to be flexible in supporting middle-school-aged youth and their broader community.

### *Neighbourhoods*

The Foundation's longstanding commitment to neighbourhoods has focused in recent years on small grants that promote health equity and leadership development. Over the last year, HCF conducted a pilot on new ways of delivery that would expand the reach of its grants. We also conducted a community scan to understand better, what residents would like to learn more about to support their community work. While both these projects are temporarily paused, the research will help to inform how the Foundation continues to support healthy, inclusive neighbourhoods in a post-pandemic reality.

### *Engaging, learning from and working with Indigenous communities*

In October 2019, HCF's Board of Directors made a commitment to strengthen the Foundation's relationship with Indigenous communities as part of its work towards truth and reconciliation. We recognize that the Foundation's history and current operations are connected to Canada's colonial history and current context. To be partners, the Foundation must start, at all levels of our organization, by working alongside Indigenous communities and organizations to explore how we grant, invest and convene across our community.

HCF has strong relationships with several local Indigenous organizations and leaders, and supports multiple Indigenous-led initiatives through granting and impact investing. HCF is now working to build our response both to the Truth and Reconciliation Commission of Canada Calls to Action and to the unique needs of this community, especially as a result of COVID-19.

# Funds and donors in 2019-20

People who give to Hamilton Community Foundation share the desire to make a difference for Hamilton, forever. Donations to HCF are pooled and invested; investment income is the primary source for making grants.

As a Foundation donor, you can create your own fund or give to an existing one. We are pleased to work with you and your professional advisor to find the approach that meets your goals and circumstances. Visit [hamiltoncommunityfoundation.ca](http://hamiltoncommunityfoundation.ca) for more information or call us at 905.523.5600.

Amounts, when shown, reflect each fund's balance. Amounts granted from these funds are identified in the grants by fund type list beginning on page 22.

- Funds shown in **bold** were established in 2019-20
- Funds marked with a cross (†) indicate that the donor has chosen not to disclose the fund balance
- Funds marked with an asterisk (\*) contribute a portion of their granting to the Community Fund

## Community Fund

Giving to the Community Fund provides HCF with the greatest flexibility to respond to Hamilton's needs. Donations of any amount are welcome. Donors whose accumulated endowed donations total \$5,000 may choose to have a named fund within one of three Community Funds: Unrestricted, Arts and Environment. All donations to the Arts or Environment funds will be matched by the Foundation on a one-to-one basis up to \$1 million. The named funds are listed below.

### Community Fund: Unrestricted fund

This fund is used to address the highest charitable priorities in the community.

#HamOnt Forever Fund	5,000	Bertha Savage Fund	47,806
A. May Davis Fund	41,598	Bill and Jane Evans Family Fund†	
A.H. Tallman Bronze Co. Ltd. Fund	21,790	Brenda & Reg McGuire Fund	5,150
Alfred Charles & Pearl Gertrude Swanwick Fund	200,000	Brenda Morris Fund	5,000
Alice Redman Gooch Fund	25,025	Cameron K. MacGillivray Fund	9,325
Alice Vera Morgan Fund	338,065	Caroline May Alvey Fund	118,000
Alphonse Dirse Fund	48,344	Catherine C.H. Murray Fund	50,050
Anne M. Biggar Fund	460,327	Charles & Catherine Ralph Fund	43,131
Annie S. Nieman Fund	36,081	Charlotte Cauley Fund	34,987
Averil Gray & Florence Gray Fund	1,172,308	Christina Cooper Fund	173,405

Christina I. Hammant Fund	250,000
Clare B. Hunter Fund	13,079
D. Argue Martin Fund	20,340
Dan and Helen Geagan Fund	31,096
Daniel T. Lawrie Fund	115,529
Diffey Family Fund†	
Donald A. Cooper Fund	40,126
Donald & Alice Cannon Fund	17,005
Donald H. Henderson Fund	408,597
Donald J. Allan Fund	103,514
Doreen & Gordon Birk Fund	98,409
Doris M. Allen Fund	172,918
Dorothy & Travice Broadbent Fund	7,000
Dorothy Cauley Fund	78,831
Dorothy I. Linfoot Fund	20,588
Dr. Alexander A. Numbers Fund	5,844
Dr. Carl Martin Memorial Fund	5,000
Dr. Ronald P. Graham Fund	16,814
E. Francis Dennee Fund	24,322
Edna E.R. Reeves Fund	78,766
Edna Fern Flewelling Fund	29,761
Edna Robertson Memorial Fund	29,000
Eleanor Foster Fund	869,072
Eleanor Jean Milton Fund	63,610
Eleanor M. Smith Fund	10,000
Elizabeth Lee Fund	11,775
Elizabeth Mary Hamilton Fund	30,000
Elsie M. Husband Fund	12,300
Erie Hossack Fund	58,638
Erma Z.L. Goering Fund	888,437

Ernest & Ruth Brunton Fund	29,000
Ethel H. Prouse Fund	181,684
Eulalia D. Wall Fund	170,977
Evelyn & Richard Geraghty Storms Memorial Fund	25,000
Evelyn Patricia Lyons Fund	5,000
Fell Family Fund	40,065
Flora L. McNeil Fund	30,165
Florabel Condry Fund	25,000
Frances W. Ambrose Fund	5,600
Francis Spence Hutton Fund	32,650
Frederick J. Mills Fund	26,189
Gallagher Family Fund	82,700
George Earle Drewett and Arline Myra Drewett Memorial Fund	69,852
Gilbert P.V. Belton Fund	175,088
Gladys A. Whittaker Fund	26,205
Gordon & Ethel Holmes Fund	97,572
Grace J. Smith Fund	13,030
Hanna & Joseph Dubeck Fund	5,000
Harold E. Clarke Fund	86,120
Harvey and Audrey Smith Fund	544,860
Helen Gertrude Harrison Fund	34,222
Helen Mary Archambeault Fund	25,316
Henrietta F. Campbell Fund	104,959
Herbert P. and I. Flora Frid Fund	354,466
Horace A. Bennett Fund	10,000
Howard & Edna Tugman Memorial Fund	100,000
Ian & Donna Cowan Fund	5,750
Irene Caldwell Memorial Fund	10,000
J.M. Walter Hahn Fund	5,000

Jack A. Winser Fund	155,007
Jack McNie Fund	26,000
James & Irene Wilson Fund	6,000
James & Mary Phin Fund	106,545
James D. Redmond Fund	6,033
Jane Milanetti Fund	14,650
Jessie Rumney Fund	10,000
Joan W. Rutherford Fund	5,000
John and Joan Bothwell Fund	10,000
John H. Frid Fund	548,347
John Shea Memorial Fund	8,387
Josephine Magee Fund	204,057
Kathleen L. McBride Fund	11,632,794
Kathryn Jones Fund	130,186
Lakin Family Fund	15,615
Laurence Cholwill Patterson Fund	351,146
Leanora M. Spicer Fund	26,600
Lillian Boyd Barnby Fund	10,000
Lindsay M. McLennan Fund	78,022
Lois G. Greenall Fund	145,085
Lulu Blanche Hart & Harry Utter Hart Memorial Fund	778,782
M. Jessie Chagnon Fund	71,196
Mabel Beatrice Studd Fund	15,000
Mabel D. Leadlay Fund	75,891
Margaret & William Gilmour Fund	8,380
Margaret Anne Hayward Fund	797,598
Margaret E. Tschetter Fund	383,739
Marjorie L. Allan Fund	5,000
Marjorie Wild Fund	30,724

Marnie & Bill Brehm Family Fund	43,000
Marnie Spears Fund	22,195
Martha McKinnell Serrels Fund	94,682
Mary & Earl Brooks Fund	1,354,969
Mary E. Hatch Fund	116,000
Mildred E. Hunter Fund	100,878
Mount Hamilton United Church Legacy Fund	20,000
Noreen & Seymour Wigle Fund	15,000
Patricia Eileen Smith Fund	5,150
Peter & Rose Marie Palmer Fund	10,848
Petra Cooke Memorial Fund	32,400
Project Sunday Fund	8,771
Ralph E. Ingraham Fund	16,017
Ralph W. & Evelyn J. Cooper Fund	151,000
Renate & Bob Davidson Fund	11,000
Reynolds Family Fund	141,839
Robert C. & L. Ann Glass Fund	100,000
Robert D. Crockford Fund	14,075
Robert George Sparre Fund	34,410
Robert J. & Joan Harrison Fund	10,266
Robert P. McBride Fund	1,636,012
Royal Hamilton College of Music Faculty Fund	5,963
Russell & Mae Lindley Fund	10,400
Ruth G. & Fred J. Spencer Fund	23,000
The Samuel & Dora McFarlane Fund	14,000
Samuel Ringer Fund	70,586
Sandra & John Black Fund	195,609
Sarah Smith Fund	230,729
The Spectator Fund	10,000



Stait Family Fund†	
Stewart Philp Fund	45,000
Tim and Dale Langs Fund	189,409
Tod Laing Fund	7,950
Vangie M. Crosthwaite Fund	41,292
Vera M. Elwin Fund	536,235
Vincenza Travale Fund	22,200

W. Jones Fund	25,920
West-Moynes Fund	8,500
Wheeler Family Fund	11,100
William F. Brand Fund	8,404
William Gordon Kitchener Fund	60,000
William S. Sparham Fund	25,236

## Community Fund: Arts endowment fund

This fund addresses needs and priorities in Hamilton's arts sector.

Callie Archer Fund†		Accumulated donations under \$5,000	762
Gail Robinson-Gow Fund	68,245		
Linda Towart Arts Endowment Fund	10,000		

## Community Fund: Environment endowment fund

This fund supports a range of initiatives and organizations that work towards Hamilton's environmental well-being.

Bob and Peggy Savage Fund	15,000	The Young Fund	15,145
Irene Emilie Lowes Estate	21,493	Accumulated donations under \$5,000	10,346
Robert D. Crockford Fund	33,120		
US Steel Canada Environment Endowment Fund	600,000		

## Field-of-interest funds

These funds enable donors to support a specific area of interest to them (e.g. the environment, children's needs, the arts, etc.). The Foundation selects appropriate grant recipients each year.

Alfred & Joan Robertshaw Memorial Fund	842,506	Barbara & Bob Harwood Fund	243,229
The Alice Jean Ainsworth Memorial Fund	2,027,703	Barbara Bethune Fund*†	
The Angel Fund*	151,242	Barbara Farnan Fund	160,443
Antonina Lombardo Fund	181,923	Betty & Jack George Family Fund	32,479
Arthur & Helena Lemon Fund	127,162	Bill & Tina Seale Fund	374,196

Board Leadership Fund	26,627	Jeanne Scott Fund*	1,191,046
Carolyn A. Milne Leadership Forum Fund	67,538	Joan C. Watt Memorial Fund	45,745
Charles & Ret Swire Fund	264,158	John Dennis Holmes Fund	64,989
Community Health, Education & Research Fund	1,614,393	Kenneth Boothe Young & Marie Catherine Young Fund	1,489,445
Dorothy & Frank Bliss Fund		Lillian & Marvin Goldblatt Family Fund	274,314
Mary S. & James P. Phin Respiratory Disease Research Fund		Lillian M. Shaw Fund	354,425
McGregor Clinic Fund		Marchese Health Care 50th Anniversary Legacy Fund	60,285
Delaware Fund	463,704	Mary Lauder Cassidy Fund	315,510
Dougher Community Fund	3,101,582	Nelson Allan Fund	178,621
Edward & Gladys Halloran Memorial Fund	988,812	Note-Able Music Fund	75,495
Everard Hambro Fund	50,037	Ray Lowes Environmental Fund	505,293
First Place, Hamilton Tomorrow Fund	320,942	Royal Canadian Humane Association Fund	88,814
Florence E.S. Hutton Fund*	575,289	Russell I. Elman Fund	1,920,826
Foxcroft Family Youth Fund	33,743	School Sisters of Notre Dame Legacy Fund†	
Fund for Underprivileged Children	579,887	Shirley M. Elford Gift of Today Fund	135,873
George & Shirley McBride Foundation Fund	1,355,623	Terry & Brenda Yates Fund	1,067,285
Gibson Trust/Town of Flamborough	41,949	The Van Dusen Fund*	529,712
Giovanni & Grazia Criminisi Literacy Fund*	42,648	Vera & Percy Tomlinson Fund	119,269
The Glenn & Sidney Sellick Fund	12,742	W. Robert & Marion S. Shivas Conservation Trust Fund	380,969
Hogarth Family Pioneer Energy Fund	1,414,479	Women 4 Change Fund	243,692
Ike & Shahnaz Ahmed Foundation Fund	43,501	Youth & Philanthropy Fund	142,314
James Walker Culhane Trust Fund	416,446		
Jane C. LeWarne Fund	21,884		

## Ontario Endowment for Children & Youth in Recreation Fund

This fund's balance includes matching funds from the Province of Ontario in 2002 to encourage the participation of children and youth in recreation.

Anonymous fund

Bank of Montreal Fund for Children & Youth  
in Recreation

The CHML Children's Fund

The Clark Family Fund

The David Gow Fund

The Deslauriers Fund

The Emma Templeton Fund

The Foxcroft Family Fund

Gallagher Family Fund

Hamilton–Hydro Electric Company Fund

The Hamlin Family Fund

Judith & Peter McCulloch Fund

The Junior League Centennial Endowment Fund  
for Youth

The Mildred E. Hunter Fund

Morgan Firestone Foundation Fund for Youth

Mr. & Mrs. Colin S. Glassco Fund

Pioneer Energy Fund for Children & Youth

PricewaterhouseCoopers LLP Hamilton Children and  
Youth Millennium Fund

TD Bank Financial Group Fund

Zonta Club of Hamilton 1 Fund

Other donations under \$5,000

**Fund balance** **1,150,142**

## Donor-advised funds

These funds enable donors to recommend the charitable organizations or programs that will receive grants.

Apollo Fund†

ArcelorMittal Dofasco Children and  
Youth Fund 92,965

Audrey & Alan Moffett Fund†

Bisaro Family Fund\* 141,714

Chedoke Health Foundation Fund 5,137,778

Clark Family Foundation Fund 1,258,647

Cooke Family Fund\* 28,570

David Davis Memorial Fund†

Dr. Bob & Mildred Kemp Palliative Care  
Education Fund 141,730

Dufresne-Ray Family Fund†

Ed Smee Conserver Society  
Environmental Fund 44,357

Edith H. Turner Foundation Fund 11,347,474

Elham & Joseph Farah Family  
Foundation Fund\*†

Ella Baird & Grace Baird McQueen  
Memorial Fund/A.J. McQueen 60,443

Ernst Family Fund\*†

Fengate Community Foundation Fund\* 1,212,777

The Gilmour Fund 2,799,492

Glen & Debra Swire Fund 73,583

Great Lakes Trust Fund\* 26,477

GSC Community Impact Fund 715,959

Heather & Ross Hamlin Fund\* 11,324,574

Heels Family Vocal Award Fund\* 446,082

Hogarth Family Foundation Fund 2,695,978

Hugh C. Arrell Memorial Fund 60,750

Hundred Waters Foundation Fund\* 36,729

Hutton Family Fund\*†

Jeremy Hepner Fund 26,562

John & Esther Marshall Memorial Fund 298,955

John & Mary Reesor Fund 171,727

Karen & Peter Turkstra Family  
Foundation Fund†

Kathleen C. Nolan Education Fund	46,157	The Milne McGrath Fund	914,856
Kirkpatrick Fund	51,847	Ray Brillinger & Cy Hack Fund	175,012
Kismet Fund†		Robert P. Beres Fund†	
Lawyers' Legacy for Children the Ray Harris Fund	390,441	The Ron & Gina Fraser Endowment Fund	138,511
Lee Hepner Award Fund	31,766	Rotary Club of Hamilton East-Wentworth Foundation Fund	109,795
Lois Evans Natural Heritage Fund	136,382	Shirley M. Elford Artist's Fund	59,808
Losani Family Foundation Fund	472,629	Stover Family Fund†	
The Malloch Foundation Fund	677,529	Tara Lynn Giuliani Foundation	268,913
Marjorie Hawkins Clark Fund	1,131,671	Ted & Karin Bossence Fund*	110,486
Mark & Barbara Nimigan Fund	129,962	The Unicorn Fund	22,627
The Martin Foundation Fund	1,389,243	Thorne Family Fund	38,192
Mayberry Family Fund*	237,947	Tran Family Fund*	42,470
McCallum, McBride Fund	1,104,368	W. L. Carpenter Memorial Fund*	2,588,283
Meredith Family Fund	30,785	Williams Family Fund*	93,673
Michael Chamberlain Fund	178,844	The Young Fund*	35,921,236
Mildred Dixon Holmes - Youth Orchestra Fund	372,984		

## Designated funds

These funds benefit specific charities named by the donor.

Adam and Olive Clark Memorial Fund	355,665	Phenix Fund for Animal Welfare	133,748
Art and Barb Worth Fund	139,638	Porto Family Fund†	
Barbara and Ronald Bayne Fund	81,598	Samaritans' Tithe Fund	299,977
Cygnus Fund	177,016	Stoney Creek Health Fund	855,378
Douglas J. Clark Fund*	151,876	United Nations Culture of Peace Hamilton Fund	32,199
Eva Rothwell Resource Centre Fund	99,956	United Way Fund/Kenneth R. Walsh	203,429
Frank Charles Miller Fund*	2,286,123	Walter & Mildred Danby Fund*	557,790
James P. & Mary S. Phin Charitable Fund	247,694		
Joe, Filomena and George Seliga Holdings Fund†			

## Scholarship and bursary funds

These funds assist and encourage students, including those challenged by education costs.

Albert & Betty Walters Fund	106,276	Howard Fairclough Organ Scholarship Fund	68,058
Amanda Marie Cowan Memorial Scholarship Fund	29,953	James Darby Bursary Fund	426,047
Bernie Morelli Memorial Bursary Fund	31,939	Jeff Dickins Memorial Fund†	
Charlie and Mabel Duncan Memorial Bursary Fund	31,939	Jervis B. Webb Company of Canada (Daifuku) Scholarship Fund	313,356
Christina Hamilton Scholarship Fund	53,501	John E. VanDuzer Scholarship Fund	44,139
Cowan Family Fund	27,475	Mildred Dixon Holmes - Artist of the Year Fund	37,380
CPRS Hamilton Legacy Fund	33,256	Music Bursary Fund	46,514
Daniel Giannini Fund	1,148,301	Ross F. Webb Bursary Fund	80,512
Eugene B. Eastburn Fellowship Fund	1,041,734	Rundle Foreign Study Bursary	52,535
General Bursary Fund/Genevieve A. Chaney & Cordelia C. Ensign	911,676	Russell & Elizabeth Lindley Fund	187,025
Geritol Follies Bursary Fund	187,590	William Allison Haynes Fund	108,644

## Agency endowment funds

These charities have established funds to provide a permanent source of income.

AbleLiving Services Inc. Mary Traini Legacy Fund	140,160	Children's International Learning Centre Endowment Fund	74,639
Art Gallery of Hamilton - Building a Legacy Fund	247,720	Community Living Hamilton Endowment Fund	121,373
Bay Area Science & Engineering Fair Fund	37,153	Dr. Bob Kemp Hospice Endowment Fund	129,363
Canadian Warplane Heritage Museum Endowment Fund	34,925	Dundas Valley School of Art Endowment Fund	89,359
Cancer Assistance Program (CAP) Endowment Fund	38,596	Hamilton Naturalists' Club:	
Catholic Children's Aid Society - Ersilia Dinardo Scholarship Fund	57,468	Conservation & Education Endowment Fund	55,858
Catholic Children's Aid Society - Ralph and Rose Sazio Scholarship Fund	143,268	Ecological Research Endowment Fund	36,834
Catholic Children's Aid Society of Hamilton Endowment Fund	149,550	Habitat Preservation Endowment Fund	221,075



Hamilton Public Library Library Legacy Fund	851,442	Rotary Club of Hamilton - Rotary Forever Fund	100,344
HWDSB Foundation Endowment Fund	801,592	Scouts Canada, Hamilton Wentworth Endowment Fund	193,196
Interval House (Hamilton) Freedom and Hope Fund	114,229	United Way Tomorrow & Forever Fund	1,469,438
The RHLI Endowment Fund	293,544	YWCA Hamilton Endowment Fund	854,332

## Administration funds

These funds support the administration of the Foundation's community leadership, development, granting and communication programs.

Anonymous Fund	12,069	Judith McCulloch Tribute Fund	11,025
Brenda & Terry Yates Fund	99,201	Marjorie & Bill Nelson Fund	99,015
Cameron K. MacGillivray Fund	25,661	Ross & McBride, LLP Fund	22,379
Dr. Robert & Helen Lofthouse Fund	42,472	Thérèse & Kent Newcomb Fund	9,995
Judith & Peter McCulloch Fund	40,274		

## Funds held on behalf of others

Other charities have placed these funds with HCF for long-term investment.

Burlington Community Foundation Fund	74,566	Hamilton Public Library funds	1,619,383
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## Funds in progress

Donors interested in working with HCF may choose to build their funds gradually.

Bruce Hamilton Family Fund*	Phantom Moms Fund*
Bruce Trail Conservancy Endowment Fund	Revolution Hope: Claire Lewis Foundation Fund
Conducive Fund	Sons of Italy Hamilton Trieste Lodge Legacy Fund
Dream Weaver Fund	Tamara and Robert Henderson Family Fund*
Mark Preece Family House Endowment Fund	<b>Tweedell Goodbrand Family Fund</b>

## Flowthrough funds

The capital and income from these funds are distributed over time.

#HamOntForever Fund

Ambery Fund

ArcelorMittal Dofasco Children and Youth Fund

Creative Arts Fund

Ellen Creaghan Fund

Fengate Recreation Fund

Green Shield Canada Community Granting Fund

Hamilton Prosperity Fund

Hamilton Spectator Summer Camp Fund

Maple Leaf Centre for Action on Food  
Security Fund

Marlies & Alan Clark Fund

Payne Fund

School Nourishment Fund

True Sport Fund

## Life insurance policies

The Foundation owns and is beneficiary of life insurance policies donated by Judith McCulloch, Joan VanDuzer, Ronald J. Zabrok and three anonymous donors.

**Total face value: \$872,000**

## Estates and funds under trustee administration

At the time of publication, the Foundation had been notified of a charitable donation (subject in some cases to the life tenancies of others) in the following estates or trusts:

Gerda Erika Beretic, Betty Isabelle Bethune, Roger Gilles Brabant, Adam Hugh Clark, Joyce V. Clark, Margaret Hambly, John Dennis Holmes, Kathryn Elizabeth Jones, Barbara Isabel Malcolmson, Josephus Franciscus Maria Mensink, John William Pike, Mary Joan Bonner Renison, George K. Seliga, Julie Slowca, Dorothy Ann Smith, Maria Swarchuk, Vincent M. Wagar

## Donors

We thank the following for their donations this year:

Layla Abdulrahim-Moore

Mary Aduckiewicz

Agro Zaffiro LLP

Jane E. Allison

Jane Anderson

Jill Anderson

Peter Anderson

Maria Antonakos

Annette Aquin &  
David Malcolm

Callie Archer

H. Anthony & Anne Arrell

The Honourable Harrison S.  
Arrell & Diane Arrell

The Atkinson Charitable  
Foundation

Robert & Carol Balint

JoAnne Barresi	Dr. Gordon Cameron	Robert D. Crockford
Glenn & Kim Barrett	Neil & Judy Cameron	Margaret Cunningham
Dr. Philippe & Mary Barrette	Ward Campbell	Francina Cunnington
Bay Area Science & Engineering Fair	Alice A. Cannon	Ray & Joanne Cunnington
Bentley Systems, Incorporated	Janet E. A. Cannon	Lisa Dalia
Robert P. Beres	Paul & Sara Cannon	Dr. Juliet Daniel
Robert & Marion Bethune	Stewart & Jane Capell	Kenna-Lynn Danyliw
Bike for Mike supporters	Richard & Carole Capling	Dr. Liane Davey
Charles & Rosi Bisaro	Mike Carnegie	Bob & Renate Davidson
John & Sandra Black	Dr. Ignacio Castillo	Rosaline Dean
Julie Boateng	Sharon Charters	Paul Del Bello
Katharine L. Borczak	Denise Christopherson	William M. & Susan J. Dell
Edward G. & Karin Bossence	Benjamin J. Ciprietti	Sabrina Denicola
Duane Bouyea	City of Hamilton	Francis A. DeSantis
Katherine Braedley	Alan & Marlies Clark	Alan R. & Joan Dessau
Maria Bragues	John Clinton	Lori Dessau Tauber
Bill & Marnie Brehm	Derek Collins	Terry & Grace Diffey
Adele Brierley	Columbia International College	Kevin & Karen Dore
Ray Brillinger & Cy Hack	Connor, Clark & Lunn Foundation	Dr. Bob Kemp Hospice Foundation
Broadcast Services International Inc.	Conserver Society of Hamilton & District, Inc.	Sandra L. Edrupt
Hazel M. Broker	Terry Cooke & Maureen Wilson	Julie Ellis
Browne Law Office Professional Corporation	William Cooke	William Ernst
Ernest & Ruth Brunton	Elizabeth Coons	Dr. Bill & Jane Evans
Burlington Parks & Open Space Friends	Chantal Copithorn	Lois Evans
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Cake & Loaf Bakery Ltd.	R. Ian Cowan	Kate Feightner
	Jeannie Crawford	Don Fell
		Fengate Asset Management

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Find the Red Thread

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Frank & Lydia Fitz

Peter & Gaye Fletcher

Tom Flood

FMC Truck Auto & Marine

Freewheel Cycle Inc.

Melanie Froese

Patricia Fulton

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Patricia Glover

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Brian & Morag Halsey

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Hamilton Health Sciences  
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Hamilton Technology Centre

Annette Hamm

Elizabeth Harris

Roberta D. Harris

Barbara Harwood

Rhoda Hassmann

Hasty Market Corporation

Ruth Hatch

Maureen Hayes

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Bruce & Linda  
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The Hutton family

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Nigel Johnston

Rosalind Johnston

Jim Jones

Kabuki Spa & Skin Centre

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Marinus J. Kok

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John Krawchenko

Alyssa Lai

Sara Laidlaw

Paul & Pam Lakin

Stuart Laurie

Janice M. Lawson

Melissa Leaist

Ann Leon

Elizabeth Lesser

Dr. Mark & Hinda  
Levine

Joy Levy

Angel Li

Dr. Dana Liang

Celeste Licorish

Lodge of the Ancient  
Landmarks

Losani Family Foundation  
Fund supporters

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Shylah MacIntyre	Alan Moffett	Rally Assets Inc.
Alix MacLean	Mortgage Teacher	Carol Rand
E. Shirley Macnamara	Jenna Morton	Gail Rappolt
Jean Madadi	Dr. Henry & Betty Muggah	Diane Rawsthorn
Dr. Kim Madden	Christina Mulder	Jim Ray & Annette Dufresne-Ray
Maple Leaf Centre for Action on Food Security	Justin Mulder	Paul Ray
Rick & Anne Martin	William & Patricia Mungar	Brian Reid
Ginny Mattuzzi	Sarah M. Murphy	Heather Rex
Mary McClelland	Joyce Neal	Gabrielle Richards
Stacie McCormick	Richard Nelson	Don & Ann Ridpath
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McMaster University Women's Health Review	Gerry & Sheila O'Reilly	Gail Robinson-Gow
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	Steve & Mary Prime	Sandy J. Schwenger
	Elisha Proietti	
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Jonathan Shrubsole	Vincenza Travale	Dr. Sarah Wayland
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John Simpson	Laura Turkstra	Kate Whalen
Kim Smith	Peter & Karen Turkstra	Jean & John Wheeler
Teresa Smith	Sarah Turkstra	Rob Wiersma & Tracy Varcoe
Melanie Sodtka	Laura Tutte	Boris Williams & Sunniva Buskermolen
Marnie Spears	Kenneth J. Tyler	Gwyn & Gail Williams
St. Joseph's Health System	Unicorn Rebellion	Peter B. Williamson
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Elisha Szafran	Randall E. Walker	Zonta Club of Hamilton I
Pauline Taggart	Barbara J. Wallace	
Rose Taylor-Weale		
Anne Tennier		

We would like to acknowledge those people who made a direct financial contribution to ABACUS in 2019-20:

Bentley Systems, Incorporated	Sarah Glen	Dr. Henry & Betty Muggah
The Fairmount Foundation	Lisa Habisreutinger	Rose Taylor-Weale

## Hamilton Spectator Summer Camp Fund

We thank everyone who contributes to sending children to camp. Contributors of over \$500 are listed below:

Congregation of the Sisters  
of St. Joseph in Canada

Elizabeth Eldridge

Fabris Inc.

The Hamilton & District  
Soccer Association

Hamilton All Star Jazz Band

Judith McCulloch

Real McCoys

United Way Halton &  
Hamilton

Elizabeth Whetham

## Donations in memory of

Mary Abou El-Assal

Mary Acs

Fortunata Barresi

Claude Barrettes

Frederick (Fred) Stephen  
Bart

Eric Richard Cannon

Joyce Frid Caygill

Fred (Derf) James Charters

Adam Hugh Clark

David Colling

James Donald Coons

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Ray Cunnington

William Gordon Demerling

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Anne Hamilton Jones

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Annetta & Poyntz Ricketts

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Joan Marion Roscoe

Rose Sazio

Brenda Jean Sherring

Cathy Skibinski

Charles Moore Smalley

Frank Szostak

Dr. Lewis Tauber

Joyce Mary Tidball

Fernando (Fern) Anthony  
Viola

Reno Basil Violin

Daniel Bell Watt

Ronald (Ron) Ernest  
Weston

Sigrid Marianne Whelan

Barbara Ann Winfield

Jeffory (Jeff) James  
Wolfenden

## **Donations in honour of**

Dr. Richard Bethune

Steve Buist

Bob Carr

Michael & Ida Caruso's 40th  
wedding anniversary

Terry Cooke

Dr. Fionnella Crombie

Heidi Van Damme

Former staff of Regal  
Greetings & Gifts

Morag Halsey

Stephanie Hatzifilalithis

Dr. Art Heidebrecht

Jane & Steve Locke

Judith McCulloch

Dr. Don & Kathryne McLean

Sheree Meredith

Paul & Carolyn Milne

Dr. Anne M. Pearson

Layna Potocic

Gail Rappolt

Thomas Rennie

Adele Stanfield

Joshua E., Amy & Liam  
Thorne

Zhenqi Wang

## **Gifts in kind**

Amica Dundas

City of Hamilton

Connor, Clark & Lunn  
Private Capital

ESB Lawyers LLP

Gowling WLG

The Hamilton Spectator

ImpactLink Capital

Jarislowsky Fraser Limited

McMaster University Centre  
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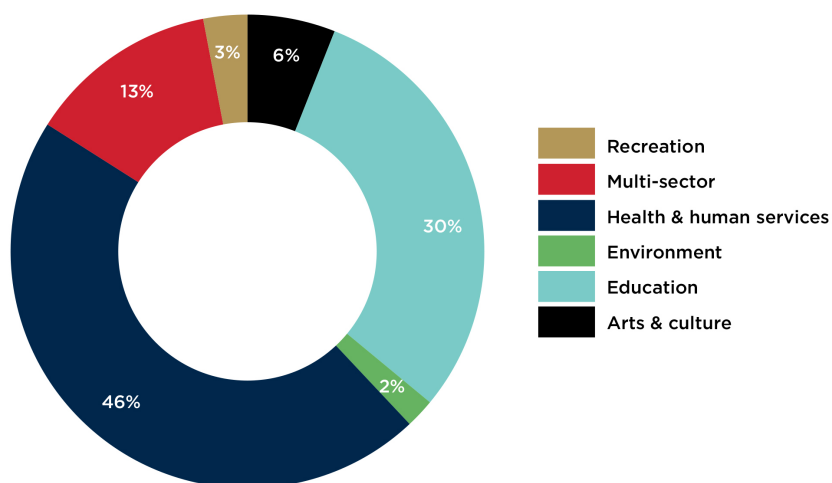
Unicorn Rebellion

# Grants and community leadership in 2019-20

Hamilton Community Foundation offers donors powerful and diverse opportunities to drive positive change. We are unique in that we enable donors to recommend grants to the widest possible range of charitable organizations and initiatives: arts and culture, health and human services, environment, recreation and education.

Find out more at [hamiltoncommunityfoundation.ca](https://hamiltoncommunityfoundation.ca)

The pie chart shows how our 2019-20 granting is distributed by sector, and reflects Board-directed granting and the philanthropic interests of those who have established donor-advised and designated funds.



## Grants by fund type

This list shows the total amounts granted from all funds at Hamilton Community Foundation identified by fund type. Funds marked with an asterisk (\*) contribute a portion of their granting to the Community Fund. A list by recipient organization follows on page 26.

### Grants from Community Fund

ABACUS	1,051,945
Community Fund: Arts endowment fund	5,705
Community Fund: Community Arts Fund	200,000
Community Fund: Environment endowment fund	63,250

Neighbourhoods	21,000
Pandemic Response Fund	305,000
Other	470,959
<b>TOTAL</b>	<b>2,117,859</b>

### Grants from field-of-interest funds

#HamOntForever Fund	2,000
Alfred & Joan Robertshaw Memorial Fund	24,958

The Alice Jean Ainsworth Memorial Fund	84,551
The Angel Fund*	6,311

Anonymous	3,370
Antonina Lombardo Fund	7,508
Arthur & Helena Lemon Fund	5,342
Barbara & Bob Harwood Fund	9,479
Barbara Bethune Fund*	6,632
Barbara Farnan Fund	5,000
Betty & Jack George Family Fund	1,438
Bill & Tina Seale Fund	16,014
Charles & Ret Swire Fund	10,553
Delaware Fund	21,563
Dougher Community Fund	129,730
Edward & Gladys Halloran Memorial Fund	40,411
Everard Hambro Fund	2,282
First Place, Hamilton Tomorrow Fund	13,008
Florence E.S. Hutton Fund*	23,688
Foxcroft Family Youth Fund	1,500
Fund for Underprivileged Children	32,048
George & Shirley McBride Foundation Fund	26,909
Gibson Trust/Town of Flamborough	1,713
Giovanni & Grazia Criminisi Literacy Fund*	1,780
Hogarth Family Pioneer Energy Fund	65,000
Ike & Shahnaz Ahmed Foundation Fund	1,300
Jeanne Scott Fund*	49,015
Joan C. Watt Memorial Fund	1,862

Kenneth Boothe Young & Marie Catherine Young Fund	65,055
Lillian & Marvin Goldblatt Family Fund	7,339
Lillian M. Shaw Fund	14,402
Marchese Health Care 50th Anniversary Legacy Fund	5,466
Mary Lauder Cassidy Fund	12,800
Nelson Allan Fund	7,282
Note-Able Music Fund	3,192
Ontario Endowment for Children & Youth in Recreation Fund	59,688
Ray Lowes Environmental Fund	20,810
Royal Canadian Humane Association Fund	3,621
Russell I. Elman Fund	65,500
School Nourishment Fund	99
School Sisters of Notre Dame Legacy Fund	10,808
Shirley M. Elford Gift of Today Fund	6,012
Terry & Brenda Yates Fund	45,000
The Van Dusen Fund*	40,835
Vera & Percy Tomlinson Fund	5,267
W. Robert & Marion S. Shivas Conservation Trust Fund	15,532
Women 4 Change Fund	55,250
Youth & Philanthropy Fund	23,236
<b>TOTAL</b>	<b>1,062,158</b>

## Grants from donor-advised funds

Ambery Fund	80,000
Anonymous	325,872
ArcelorMittal Dofasco Children and Youth Fund	11,609

Bisaro Family Fund*	2,843
Chedoke Health Foundation Fund	150,840
Clark Family Foundation Fund	53,000
Cooke Family Fund*	1,027



David Davis Memorial Fund	1,000
Dr. Bob & Mildred Kemp Palliative Care Education Fund	5,000
Ed Smee Conserver Society Environmental Fund	6,429
Edith H. Turner Foundation Fund	509,314
Elham & Joseph Farah Family Foundation Fund*	8,185
Ella Baird & Grace Baird McQueen Memorial Fund/A.J. McQueen	2,261
Ellen Creaghan Fund	30,000
Fengate Community Foundation Fund*	27,068
Fengate Recreation Fund	22,725
The Gilmour Fund	20,000
Glen & Debra Swire Fund	3,030
Great Lakes Trust Fund*	981
Green Shield Canada Community Granting Fund	2,270,000
Hamilton Spectator Summer Camp Fund	60,930
Heather & Ross Hamlin Fund*	593,267
Heels Family Vocal Award Fund*	13,029
Hogarth Family Foundation Fund	303,000
Hugh C. Arrell Memorial Fund	3,500
Hundred Waters Foundation Fund*	1,552
Hutton Family Fund*	103,334
John & Esther Marshall Memorial Fund	11,901
John & Mary Reesor Fund	7,710
Kathleen C. Nolan Education Fund	1,940
Kirkpatrick Fund	3,500
Lawyers' Legacy for Children the Ray Harris Fund	15,131
Lee Hepner Award Fund	1,800

Lois Evans Natural Heritage Fund	7,500
Losani Family Foundation Fund	95,000
The Malloch Foundation Fund	30,000
Maple Leaf Centre for Action on Food Security Fund	73,875
Mark & Barbara Nimigan Fund	4,000
Marlies & Alan Clark Fund	81,000
The Martin Foundation Fund	77,825
Mayberry Family Fund*	10,683
McCallum, McBride Fund	54,900
Meredith Family Fund	2,600
Michael Chamberlain Fund	60,000
Mildred Dixon Holmes – Youth Orchestra Fund	5,640
The Milne McGrath Fund	43,064
Ray Brillinger & Cy Hack Fund	6,000
The Ron & Gina Fraser Endowment Fund	5,489
Rotary Club of Hamilton East-Wentworth Foundation Fund	5,000
Shirley M. Elford Artist's Fund	2,600
Sons of Italy Hamilton Trieste Lodge Legacy Fund	1,000
Tara Lynn Giuliani Foundation	14,600
Ted & Karin Bossence Fund*	49
Thorne Family Fund	5,250
Tran Family Fund*	3,298
W. L. Carpenter Memorial Fund*	100,436
Williams Family Fund*	3,658
The Young Fund*	1,755,335
<b>TOTAL</b>	<b>7,100,580</b>

## Grants from scholarship and bursary funds

Albert & Betty Walters Fund	400	James Darby Bursary Fund	6,800
Amanda Marie Cowan Memorial Scholarship Fund	1,284	Jeff Dickins Memorial Fund	1,000
Bernie Morelli Memorial Bursary Fund	1,339	Jervis B. Webb Company of Canada (Daifuku) Scholarship Fund	27,500
Charlie and Mabel Duncan Memorial Bursary Fund	1,339	John E. VanDuzer Scholarship Fund	2,000
Christina Hamilton Scholarship Fund	4,232	Mildred Dixon Holmes – Artist of the Year Fund	2,000
Cowan Family Fund	2,416	Music Bursary Fund	1,934
CPRS Hamilton Legacy Fund	2,000	Ross F. Webb Bursary Fund	3,267
Daniel Giannini Fund	45,000	Rundle Foreign Study Bursary	2,500
Eugene B. Eastburn Fellowship Fund	90,000	Russell & Elizabeth Lindley Fund	7,618
General Bursary Fund/Genevieve A. Chaney & Cordelia C. Ensign	34,666	William Allison Haynes Fund	3,400
Geritol Follies Bursary Fund	11,500	<b>TOTAL</b>	<b>254,795</b>
Howard Fairclough Organ Scholarship Fund	2,600		

## Grants from designated funds

Adam and Olive Clark Memorial Fund	15,742	Joe, Filomena and George Seliga Holdings Fund	109,753
Anonymous	188,522	Phenix Fund for Animal Welfare	5,670
Art and Barb Worth Fund	5,838	Samaritans' Tithe Fund	13,277
Barbara and Ronald Bayne Fund	3,206	Stoney Creek Health Fund	37,860
Cygnus Fund	1,812	United Nations Culture of Peace Hamilton Fund	1,265
Douglas J. Clark Fund*	6,191	United Way Fund/Kenneth R. Walsh	11,201
Eva Rothwell Resource Centre Fund	4,424	Walter & Mildred Danby Fund*	22,739
Frank Charles Miller Fund*	85,237	<b>TOTAL</b>	<b>522,835</b>
James P. & Mary S. Phin Charitable Fund	10,098		

## Total grants

Total grants approved 11,099,227

Adjustment for deferred grants (169,549)

**TOTAL GRANTS PAID 10,929,678**

## Community leadership projects

These projects include HCF's own community leadership activity, as well as projects where we act as an intermediary to assemble funding for multi-organizational community initiatives. The projects may span multiple years and are funded by new donations as well as by Board-directed funds. Current year funders are: AbleLiving Services Inc., City of Hamilton, Community Foundations of Canada, The Fairmount Foundation, Green Shield Canada, Hamilton Family Health Team, Hamilton Health Sciences Corporation, Higher Education Quality Council of Ontario, McMaster University, Saint Elizabeth Health Care, St. Joseph's Health System, Thrive Group.

Leadership project costs include research, community consultation, meeting costs, education and communication materials. Spending for 2019-20 is:

ABACUS: Advancing post-secondary access 227,668

Community Investing Project 70,561

Green Shield Canada Six4Six Initiative 26,265

Hamilton Anchor Institution Leadership Table 165,150

Student Success Initiatives 21,463

Other leadership projects 22,572

**TOTAL COMMUNITY LEADERSHIP PROJECTS 533,679**

**TOTAL GRANTS AND COMMUNITY LEADERSHIP \$11,463,357**

## Grants by recipient organization

This list shows the details of all grants to organizations in 2019-20.

- Grants marked with an asterisk (\*) are those made from the Board-directed Community Fund or field-of-interest funds. All other grants are from donor-advised or designated funds and reflect the philanthropic interests of those who established the funds.
- Organizations identified in italics are charitable sponsors for the grant
- Some grants are payable over multiple years

In addition to the grants below, the Foundation provided grants totalling:

- \$60,930 to 19 organizations/camps that provided 504 one-week camperships through the Hamilton Spectator Summer Camp Fund

- \$214,174 in scholarships and bursaries to 76 students, and an additional \$239,399 to 21 academic institutions and organizations

### **735 Firebird Squadron Royal Canadian Air Cadets**

Putting the Air in Air Cadets\* 3,118

### **A Rocha Canada**

Operation Wild Teams\* 19,000

### **ACORN Institute Canada**

Civic Connections Expansion Project\* 25,000

### **Actors Fund of Canada**

Supporting grant 500

### **Adult Basic Education Association**

Educational Planning Services 10,560

### **Advocacy Centre for the Elderly**

Supporting grant\* 1,870

### **Alzheimer Society of Hamilton and Halton**

Creative Expressions\* 11,500

Music 4 Memories\* 7,508

### **Ancaster Community Services & Information**

Youth Empowerment Program\* 15,000

### **Ancaster Society for the Performing Arts Corporation**

Sinfonia Ancaster 3,000

### **Art Gallery of Burlington**

Supporting grant 500

### **Art Gallery of Hamilton**

AGH: In-Class 10,000

AGH: In-Class\* 94,020

Children's programs 2,500

Supporting grant 7,000

### **Art Gallery of Ontario**

Business for the Arts 500

Supporting grant 2,000

### **Art With Impact Canada**

Art, media, mental health 4,000

### **The Arthritis Society**

Supporting grant 2,274

### **Artscape Foundation**

Supporting grant 50,000

### **ASHOKA Canada**

Supporting grant 50,000

### **Autism Society of Ontario, Hamilton Chapter**

Getting into the Game in Hamilton\* 3,000

Respite programs/services for caregivers 500

Support for adults\* 5,000

### **Bach Elgar Choir**

Supporting grant 2,000

### **Bay Area Restoration Council**

Supporting grant 432

### **Beautiful Alleys/Hamilton East Kiwanis Non-Profit Homes Inc.**

Birge Street Parkette\* 10,000

### **Bernie Custis Secondary School/Hamilton Foundation for Student Success**

Cultural Fair and Carnival 500

Planet Friendly Forever 1,000

SLAM Poetry Team 1,700

Student Action Against Bullying 5,000

<b>Bill Seven Award Trust</b>		<b>Canadian Cystic Fibrosis Foundation</b>	
Supporting grant	6,000	Supporting grant	2,274
<b>Bird Studies Canada</b>		<b>Canadian Institute for Advanced Research</b>	
Supporting grant	2,312	Supporting grant	50,000
<b>Birthright Organization of Hamilton</b>		<b>Canadian Mental Health Association, York Region Branch</b>	
Supporting grant	7,000	Workplace and Community Mental Health	150,000
<b>Brant Food for Thought</b>		<b>Canadian Mental Health Association, Hamilton Branch</b>	
Universal Student Nutrition Program	3,000	Evening Social Recreation Rehabilitation Program *	6,000
<b>The Bridge from Prison to Community (Hamilton)</b>		<b>Canadian Opera Company</b>	
Supporting grant	5,000	Supporting grant	500
<b>Brott Music Festival</b>		<b>The Canadian Red Cross Society</b>	
Education for Peace music concerts	3,000	Supporting grant	619
<b>Bruce Trail Conservancy</b>		Tiffany Circle	20,000
Supporting grant	3,530	<b>The Canadian Stage Corporation</b>	
<b>Burlington Civic Chorale</b>		Supporting grant	300
Supporting grant	5,000	<b>Canadian Warplane Heritage Museum</b>	
<b>Burlington Community Foundation</b>		Education & Kids Camp Program	10,000
Supporting grant*	24,756	<b>Cancer Assistance Program City of Hamilton &amp; District</b>	
<b>Burlington Performing Arts Centre</b>		Drive & Ride	15,000
Supporting grant	1,100	Personal Care and Nutritional Supports	4,000
<b>Bursary of Hope for Autism</b>		<b>Capitol Theatre Heritage Foundation</b>	
Supporting grant	5,000	Children and youth programming	5,000
<b>Canadian Arabic Orchestra</b>		<b>Carpenter Hospice</b>	
Hamilton programming*	10,000	Care Beyond our Walls	20,000
<b>Canadian Cancer Society, Ontario Division</b>		Supporting grant	1,000
Supporting grant	4,129		
<b>Canadian Catholic Organization for Development and Peace</b>			
Supporting grant	400		



**Casey House Foundation**

Capital campaign	25,000
Leaders' Circle	5,000

**Catholic Family Services of Hamilton**

St. Martin's Manor	2,000
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**Catholic Youth Organization**

Supporting grant	543
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**Central Presbyterian Church**

Supporting grant	11,748
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**Chamber Music Hamilton**

Supporting grant	14,000
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**Children's Aid Society of Hamilton**

Post-secondary bursaries and summer camperships	13,000
Summer camperships*	7,315
Supporting grant	1,000

**Christian Horizons Canada**

Supporting grant	2,274
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**Christ's Church Cathedral**

Supporting grant	2,000
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**City Kidz Ministry**

CityYouth Leadership Development	5,000
Supporting grant	20,000

**City of Hamilton**

McQuesten Urban Farm	121,875
Neighbourhood small grants program	20,000
Nurse Family Partnership	41,000
Senior isolation reduction initiatives*	16,250
Shirley Elford Emerging Artist Prize	2,600
Xperience Annex - Youth in Construction	5,489
Xperience Annex - Youth in Construction*	52,500

**CivicAction Leadership Foundation**

Supporting grant	250
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**Coady International Institute-St. Francis Xavier University**

Supporting grant	25,000
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**The Colin B. Glassco Charitable Foundation for Children**

Supporting grant	85,000
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**Community Care of West Niagara**

Supporting grant	5,000
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**Community Development Halton**

Supporting grant	20,000
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**Community Food Centres Canada**

Supporting grant	100,000
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**Community Foundation Grey Bruce**

Supporting grant*	11,820
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**Community Foundation of Nova Scotia**

Green Shield Canada Six 4 Six	570,000
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**Community Foundations of Canada**

Green Shield Canada Six 4 Six	75,000
Supporting grant*	43,931

**Community Living Hamilton**

Supporting grant	310
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**Compass Community Health**

Cooking with Compass*	20,000
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PATH Program*	179,160
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Pathways to Education - post-secondary scholarships	20,000
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Pathways to Education - sports and recreation access program*	6,500
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Pathways to Education - youth mental health worker program	25,000
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**Compass Point Bible Church**

541 Eatery & Exchange*	1,000
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**Conservation Halton**

Supporting grant*	3,883
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**Conserver Society of Hamilton & District, Inc.**

Dundas Turtle Watch and projector	1,054
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**Covenant House Toronto**

Supporting grant	598
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**Culture for Kids in the Arts**

After-school Arts Program	20,000
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All Arts Access*	10,000
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Artasia: Glocal	1,500
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Artasia: Glocal*	35,460
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Resonance Choir	4,000
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**Culture of Peace Hamilton/United Nations Association in Canada, Hamilton Branch**

Supporting grant	1,265
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**Dave Andreychuk Foundation**

Mount Hamilton Minor Hockey	544
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**Dave Thomas Foundation for Adoption**

Supporting grant	1,000
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Wendy's Wonderful Kids	75,000
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**De Dwa Da Dehs Nye>S Aboriginal Health Centre**

Pandemic relief*	25,000
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**De Mazenod Door Outreach**

Supporting grant*	5,000
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**Delta United Church**

Supporting grant	14,000
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**Diabetes Canada**

Children's health education	2,000
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**Dr. Bob Kemp Hospice Foundation**

Camp Keaton Hamilton	10,500
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Supporting grant	42,860
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**Dundas Art and Craft Association**

Carnegie Kids*	5,303
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**Dundas Baptist Church**

The Connect Theatre Project*	6,000
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**Dundas Historical Society Museum**

Community and family engagement*	5,000
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Supporting grant	2,000
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**Dundas Turtle Watch/Conserver Society of Hamilton & District, Inc.**

Protect Our Native Turtles*	3,439
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**Dundas Valley Orchestra**

Orchestral concert*	5,000
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Supporting grant	1,000
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**Dundas Valley School of Art**

Aging Artfully*	15,000
Art Accessibility Program - Family Art Days*	10,000
Art Accessibility Program - Foster the Ability Bursary Program	3,000
Bursary program*	2,282
Piece by Piece*	15,000
The Artists' Connection	12,000

**Dundas Youth Chaplaincy**

Routes Youth Centre	15,000
Routes Youth Centre*	22,000

**Elizabeth Bagshaw School/Hamilton  
Foundation for Student Success**

Bagshaw Bengals Build For Better!*	5,000
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**Elizabeth Fry Society**

Release planning/anti-theft programming*	30,000
Pandemic relief*	5,000
Seasonal outreach	3,500

**Elliott Heights Baptist Church**

LARCH After-school Program	31,540
LARCH After-school Program*	51,146

**Empowerment Squared**

Academic Mentoring Program*	165,000
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**Engineers Without Borders (Canada)**

Supporting grant	75,000
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**The Equality Effect**

Supporting grant	75,000
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**Essential Aid and Family Services of  
Ontario Inc.**

Pandemic relief*	10,000
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**Eva Rothwell Centre**

After-school Program	12,000
After-school Program*	16,232
Robert Land Community food and breakfast programs	10,000
Supporting grant	8,000

**Evergreen**

Supporting grant	55,000
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**Famille Marie-Jeunesse Sherbrooke**

Supporting grant	2,000
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**Fit Active Beautiful (FAB) Foundation**

FAB Girls 5K Challenge*	5,000
FAB Girls 5K Challenge and FAB Girls Empowerment Program	3,000

**Fondation Rideau Hall Foundation**

Post-Secondary Access and Success Network*	50,000
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**Food Banks Canada**

Supporting grant	50,000
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**Food4Kids Hamilton Halton Niagara**

Supporting grant	5,000
Weekends Without Hunger*	5,000

**Foundation for Advancing  
Family Medicine**

Supporting grant	5,000
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**Frank Panabaker Public School/Hamilton  
Foundation for Student Success**

Stream of Dreams*	4,250
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**Georgian Bay Forever**

Supporting grant	5,000
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**Good Shepherd Centres Hamilton**

Pandemic relief*	25,000
Regina's Place and The Jeanne Scott Parent & Child Resource Centre*	15,000
Regina's Place	20,000
Regina's Place*	10,808
Stimulation Activation Motivation*	19,341
Subsidized housing	20,000
Supporting grant	64,106
Supporting grant*	12,255
Trauma Informed Yoga	4,500
Youth Reconnect	30,000

**Greater Hamilton Symphony Association**

Supporting grant	600
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**Green Cities Foundation**

Hamilton Barton Village Green My City*	10,000
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**Green Venture/Conserver Society of Hamilton & District, Inc.**

Green Infrastructure in Dundas: A Cycle Garden Tour*	5,000
Nature Ninjas /EduDeo Ministries	1,500
Depave Paradise on Barton* /Trees for Hamilton	8,000
Canopy for Community*	17,581

**Habitat for Humanity Hamilton**

Indigenous Housing Partnership	2,000
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**Haldimand Bird Observatory**

Mist nets	3,250
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**Halton Women's Place**

Supporting grant	2,926
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**Hamilton Academy of Performing Arts**

Nutcracker ticket subsidies*	5,000
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**Hamilton All Star Jazz Band**

Supporting grant	2,000
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**Hamilton Artists Inc.**

Public programs and outreach*	10,000
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**Hamilton Basketball Association/Hamilton Foundation for Student Success**

Supporting grant	22,000
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**Hamilton Centre for Civic Inclusion**

Hamilton Community Benefits Network*	3,000
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**Hamilton Children's Choir**

After-school Choir*	10,400
Supporting grant	5,000

**Hamilton Community Legal Clinic**

Hamilton Roundtable for Poverty Reduction*	50,150
No Hate in the Hammer*	2,000

Pandemic relief*	10,000
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**Hamilton Conservation Authority**

Supporting grant*	10,405
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**Hamilton Conservation Foundation**

EcoCise*	12,400
Outdoor Environmental Education in Dundas Valley Conservation Area	13,500
Outdoor Environmental Education in Dundas Valley Conservation Area*	5,000
Supporting grant	1,000
Supporting grant*	3,883

**Hamilton Conservatory for the Arts  
Dance Theatre**

Imprint: Hamilton\* 10,000

**Hamilton District Society for Disabled  
Children**

Supporting grant 658

**Hamilton East Kiwanis Boys' and Girls'  
Club**

ABACUS at Kiwanis\* 150,000

Act Out\* 20,000

Be Kind Rewind\* 20,000

Brighter Futures 2,000

On the Move Girls\* 6,000

Raising Our Children's Kids 6,000

Sherman Club Community Arts Program 15,000

Woodland\* 15,000

**Hamilton East Kiwanis Non-Profit  
Homes Inc.**

South Mountain Support Group\* 500

**Hamilton Festival Theatre Company**

Equity Initiative\* 15,000

**Hamilton Food Share**

Baby and culturally specific foods 4,000

Infant products 2,000

Pandemic relief\* 50,000

Supporting grant 151,600

Supporting grant\* 34,168

**Hamilton Foundation for  
Student Success**

Bernie Custis Secondary School - YMCA  
Camp Wanakita 10,725

Rainbow Prom 500

Rainbow Prom\* 2,000

Safe Schools: Bullying Prevention and  
Intervention Review Panel\* 50,000

Skills Competition and Transition Trailer\* 20,000

Teacher Small Grants\* 14,690

**Hamilton Health Sciences Corporation**

Summer Internship Program 7,381

**Hamilton Health Sciences Foundation**

Hamilton General Hospital  
Stroke Unit 10,000

Hybrid Operating Room Project 16,763

McMaster Children's Hospital Foundation  
Medical Equipment 786

Supporting grant 4,500

W. Leonard and Phyllis Carpenter  
Memorial Endowment Fund 10,000

**Hamilton Jewish Federation**

Holocaust education\* 10,000

**Hamilton Jewish Social Services**

Nourishment 4 Seniors\* 10,000

Zichronot\* 4,500

**Hamilton Music Collective**

An Instrument for Every Child 13,043

Collaboration and programming expansion 10,000

Mental Wellness Through Music 2,000

Supporting grant 600

**Hamilton Naturalists' Club**

Grimsby Wetlands Project	2,000
Hess Street School Bioblitz at Amaolo Sanctuary	2,000
Invasive species management at Amaolo Nature Sanctuary	2,500
Sanctuary Land Trust	7,500
Supporting grant	2,500
Supporting grant*	14,288
Trees Please*	5,000
Urquhart Butterfly Garden and projector	1,874

**Hamilton Philharmonic Orchestra (2000) Inc.**

Children and seniors programming	13,600
Children and seniors programming*	10,000
Endowment Fund	11,000
Mozart & Mendelsohn concert	10,000
Outreach program	5,000
Supporting grant	44,471
Symphony experience for seniors*	5,000

**Hamilton Philharmonic Youth Orchestra**

Supporting grant	2,000
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**Hamilton Regional Indian Centre**

Strengthening Hamilton's Aboriginal Education	20,000
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**Hamilton Right to Life**

Supporting grant	5,000
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**Hamilton Roundtable for Poverty Reduction/Hamilton Community Legal Clinic**

Basic Income Research Project*	3,000
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**Hamilton Social Medicine Response Team/The AIDS Network**

Pandemic relief*	10,000
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**Hamilton Sustainable Victory Gardens Inc.**

Supporting grant	2,000
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**Hamilton-Wentworth Catholic District School Board**

Bike for Mike KoBi program	60,000
Equal Opportunities Fund	272
L.E.A.D. Intergenerational Play at Seniors' Homes*	12,500
L.E.A.D. Successful Transitions Project*	50,000
Teacher Small Grants*	12,201

**Hamilton Youth Poets/Lynwood Charlton Centre**

Brave Voices	13,000
/Hamilton Foundation for Student Success	
Junior Poetics*	180,000

**Harlequin Singers of Hamilton**

Live Concert Series	3,500
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**Healing Arts and Recovery with Peer Support/The John Howard Society**

Supporting grant and tenant engagement*	15,000
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**Heart and Stroke Foundation of Ontario**

Supporting grant	2,134
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**Hearts Together For Haiti**

Supporting grant	7,500
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**Hillcrest Elementary School/Hamilton Foundation for Student Success**

Engaging and Promoting Inquisitive Minds	5,000
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**The Hospital for Sick Children**

Supporting grant	2,525
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<b>ICNA Relief Food Bank</b>		<b>Juravinski Hospital &amp; Cancer Centre Foundation/Hamilton Health Sciences Foundation</b>	
Brant County	10,000	Supporting grant	2,000
<b>Imagine in the Park Children's Arts Festival/Rotary Club of Hamilton AM</b>		<b>Juvenile Diabetes Research Foundation</b>	
Supporting grant*	3,000	Supporting grant	1,145
<b>Industry Education Council of Hamilton</b>		<b>Kitchener Waterloo Community Foundation</b>	
Hamilton Code Clubs*	176,430	Green Shield Canada Sherry Peister Community Impact Fund	490,000
<b>Indwell Community Homes</b>		<b>Lake Avenue Elementary School/Hamilton Foundation for Student Success</b>	
Encouraging creativity and art expression*	2,000	Flash mob presentations	3,000
Supporting grant*	1,000	Makerspace Across the Grades	5,000
<b>Interval House of Hamilton</b>		<b>L'Arche Hamilton</b>	
Be More Than a Bystander	1,000	Community Café	23,270
Mom's Rock	5,000	Creative Hands Art Studio*	9,725
Supporting grant	9,603	Supporting grant	650
The Hero's Journey Program*	10,000	<b>Learning Disabilities Association of Halton</b>	
<b>Jazz.FM91 Inc.</b>		Reading Rocks expansion and subsidies*	2,500
Supporting grant	598	Reading Rocks literacy intervention*	7,225
<b>The John Howard Society</b>		<b>The Learning Partnership</b>	
ACHIEVES*	180,000	Entrepreneurial Adventure*	10,000
YARD program*	60,937	Supporting grant	25,000
<b>Joseph Brant Hospital Foundation</b>		<b>Let's Talk Science</b>	
Supporting grant	10,500	Youth in a digital future*	10,000
<b>Journalists for Human Rights</b>		Supporting grant	25,000
Supporting grant	50,000	<b>Liberty for Youth</b>	
<b>Jump In Foundation</b>		Bright Choices*	10,000
Physical activation program	10,000	Prodigal Sonz*	5,000
<b>Jump Math</b>			
Supporting grant	50,000		



**Lighthouse Program for Grieving Children**

Supporting grant	3,000
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**Lions Foundation of Canada**

Autism Assistance Dog Guide Program	2,000
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Canine Vision Canada	1,785
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Wishlist	1,000
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**Living Rock Ministries**

Arts of August	1,400
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Operation Christmas Blessing	4,000
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Pandemic relief*	20,000
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Rock Resources	25,000
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Street-involved young moms	650
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Supporting grant	2,000
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Supporting grant*	8,007
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Weekend program	11,609
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**Loran Scholars Foundation**

Supporting grant	80,000
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**Lynwood Charlton Centre**

Under the Willows	20,000
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Supporting grant*	4,402
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**MacNab Street Presbyterian Church**

Supporting grant	11,959
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**Make-A-Wish Foundation**

Supporting grant	500
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**March of Dimes Canada Non-Profit Housing Corporation**

Jason's House	2,000
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**MaRS Discovery District**

Centre for Impact Investing	75,000
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Solutions Lab	150,000
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SVX	25,000
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**Mathstronauts/McMaster University**

STEAM Engine Program*	38,390
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**McGill University**

Friends of McGill Hockey	200
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School of Nursing	2,000
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**McMaster University**

Art Gallery	2,000
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McMaster Community Poverty Initiative	2,500
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MCYU and Neighbour to Neighbour Mentorship Program*	18,700
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Midwifery bursary	10,000
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Museum of Art	1,940
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**Mealshare Aid Foundation**

Tackling Youth Hunger in Hamilton	20,000
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**Melrose United Church**

Supporting grant	6,238
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**Mission Services of Hamilton**

Pandemic relief*	25,000
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Supporting grant	11,704
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The 196*	124,950
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Youth Wellness Program	15,000
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**Missionaries of Charity**

Supporting grant	200
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**Mohawk College**

Pathfinder Program	35,000
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**MADD Canada**

SmartWheels	2,000
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<b>Musicata</b>			<b>No. 9 Contemporary Art &amp; the Environment</b>	
Supporting grant	2,000		Imagining My Sustainable Community Hamilton*	44,000
<b>Muskoka Conservancy</b>			<b>Notre-Dame de Perpetual-Secours</b>	
Supporting grant	2,000		Supporting grant	23,200
<b>Neighbour to Neighbour Centre (Hamilton)</b>			<b>The Owl Foundation</b>	
Children and Senior Chinese Community Folk Dance*	500		Supporting grant	4,500
Community Food Centre - Peer Advocate Skills Mentorship	2,000		<b>Paroisse Saint-Philippe</b>	
Eco-Explorers and Eco-Advocates*	10,000		Supporting grant	8,000
Food skills programming	15,000		<b>Pathways to Education Canada</b>	
Jack Parent Reading Program	1,040		Supporting grant*	10,000
Jack Parent Reading Program*	15,000		<b>Philpott Memorial Church</b>	
Math Success Program*	52,000		Supporting grant	9,096
Pandemic relief*	20,000		<b>Players' Guild of Hamilton Inc.</b>	
<b>Net Ministries of Canada</b>			Supporting grant*	5,105
Supporting grant	2,000		<b>Prince of Wales Public School/Hamilton Foundation for Student Success</b>	
<b>Never Gonna Stop Community Centre for the Arts/Hamilton Centre for Civic Inclusion</b>			Healthy Cooking on a Budget	5,000
Summer programming*	2,000		<b>Queen Mary School/Hamilton Foundation for Student Success</b>	
<b>New Hope Community Bikes</b>			Student programming	5,000
Ride Smart*	10,000		<b>Rainbow Railroad</b>	
<b>New Vision United Church</b>			Supporting grant	10,000
Supporting grant*	10,084		<b>Rainbow's End Community Development Corporation</b>	
<b>Niwasa Kendaaswin Teg</b>			Growing Strong	25,000
Completing the Circle	25,000		<b>Re-create Outreach Art Studio/Shalem Mental Health Network</b>	
NYA:WEH Elementary - HWCDSB*	180,000		Art Journaling: Drawing our way towards mental health*	3,839
NYA:WEH Elementary - HWDSB*	360,000		Textile Stories*	11,425
Traditional Knowledge and Skills Outreach*	20,000			

**Redeemer University College**

Supporting grant	4,000
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**The Rob Freeman Foundation**

Supporting grant	2,500
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**Robert Land Community Association/Eva Rothwell Centre**

Supporting grant	4,424
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**Roman Catholic Episcopal Corporation of the Diocese of Hamilton**

Haiti Fund	2,000
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One Heart, One Soul Campaign	10,000
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**Roman Catholic Episcopal Corporation St. Ann's Parish**

Supporting grant	8,000
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**Rotary Club of Hamilton AM**

Imagine in the Park Children's Arts Festival	3,000
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**Rotary Club of Hamilton Sunshine Fund**

Children's Christmas Celebration	2,650
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CORE Kids - Youth Achievers Program*	25,000
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Supporting grant*	8,007
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**Royal Botanical Gardens**

Supporting grant	11,871
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Supporting grant*	3,883
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**Royal Canadian Humane Association**

Supporting grant*	3,621
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**Royal Conservatory of Music**

Supporting grant	500
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**Rygiel Homes Housing Corporation**

Supporting grant	1,000
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**Rygiel Supports for Community Living**

Supporting grant	2,274
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Supporting grant*	1,713
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**The Salvation Army Hamilton Booth Centre**

Dundas Stride Circles*	14,000
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Environmental Community Opportunities project*	14,000
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Pandemic relief*	25,000
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Populating the Forest*	7,350
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Supporting grant	6,819
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**Scientists in School**

Hamilton STEM Enrichment	10,000
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**Scleroderma Society of Ontario**

Supporting grant	10,000
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Supporting grant*	1,000
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**Scouts Canada - Central Ontario Service Centre**

Supporting grant	250
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**Seniors Activities in Southwest Hamilton**

Physical and mental health programs*	5,000
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**Sexual Assault Centre**

Supporting grant	822
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Supporting grant*	5,000
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**Shakespeare Experience Performing Arts**

School programs	6,000
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**Shalem Mental Health Network**

Counselling Assistance Fund	20,000
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**Shelter Health Network/Canadian Mental Health Association, Hamilton Branch**

Pandemic relief*	10,000
Supporting grant*	2,500

**Sheridan College, Oakville Campus**

Music, Theatre, Performance	500
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**Shriners Hospitals for Children**

Supporting grant	1,136
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**Simon Fraser University**

John Juliani Memorial Fund	1,000
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**Skills for Change**

Bridging the Gap*	17,000
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**Society of our Lady of the Most Holy Trinity (Canada)**

Supporting grant	39,435
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**Soroptimist International of Hamilton-Burlington**

Live Your Dream	5,000
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**St. Jerome's University**

Supporting grant	5,000
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**St. John Ambulance – Hamilton Branch**

Therapy Dog Program*	8,500
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**St. Joseph's Healthcare Foundation**

Mental health services at West 5th location	10,000
Supporting grant	21,000

**St. Joseph's Healthcare**

Youth Empowerment Fund	5,000
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**St. Joseph's Home Care**

Supporting grant*	13,008
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**St. Joseph's Villa Foundation**

Enhancing care*	5,000
Hospice care	5,000
Smart Board Resident Engagement*	20,000
Supporting grant	35,000

**St. Matthew's House**

Adopt-a-Family/Seniors' Christmas Program	4,000
Pandemic relief*	10,000
Seniors' Community Inclusion Project*	10,000
Seniors' Drop-In Support Centre*	750
Supporting grant	22,845

**St. Patrick's Parish**

Heritage Fund	50,000
Supporting grant	272

**St. Paul's Presbyterian Church**

Supporting grant	2,261
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**St. Raphael's Parish Church**

Supporting grant	6,000
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**Start2Finish**

Junior Coach Leadership Development Program Expansion*	27,000
Running & Reading Clubs	13,000
Running & Reading Clubs*	17,000

**The Stop Community Food Centre**

Supporting grant	50,000
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**Student Open Circles**

Community Volunteer Circles	10,900
Community Volunteer Circles*	10,000
Supporting grant	1,603
Supporting grant*	1,000

**Swim, Drink, Fish Canada**

Supporting grant	500
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**Swimming with a Mission/Special Olympics Ontario Inc.**

Swim lessons*	750
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**T.E.A.D. Equestrian Association for the Disabled**

Therapeutic riding*	5,099
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**Tamarack Institute for Community Engagement**

Supporting grant	50,000
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**Tastebuds/Social Planning & Research Council of Hamilton**

Supporting grant*	99
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**Telling Tales**

Community & School Literacy Outreach Project	2,000
Community & School Literacy Outreach Project*	3,000
Dundas Resident Outreach and Engagement*	3,000
Interactive storytelling for kids and their families*	8,305
Literacy Outreach Project*	8,000
Supporting grant	25,000

**Tetra Society of North America**

Assistive Device Booster Initiative	4,000
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**The Hamilton Burlington SPCA**

Care of dogs	6,000
Sit! Stay! Read!	1,040
Supporting grant	115,823
Supporting grant*	5,267

**The LOST Organization**

Supporting grant*	3,211
Women's mental health	650

**The National Ballet of Canada**

Supporting grant	500
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**Theatre Ancaster**

Supporting grant*	5,000
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**Theatre Aquarius**

Indigenous Arts Project	2,500
Newcomer Arts Project	3,000
Ovation Outreach Enrollment Program	5,000
Pay-what-you-can Preview Series*	12,500
Supporting grant	5,000

**Threshold School of Building**

Job developer	20,000
Supporting grant	10,000

**Tomorrow's Voices Foundation**

Tomorrow's Voices Hamilton	7,300
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**Toronto Festival of Arts, Culture and Creativity o/a Luminato**

Supporting grant	300
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**Toronto Foundation**

Pandemic Relief Fund	50,000
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**Tottering Biped Theatre Inc.**

Shakespeare for at-risk youth*	10,200
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<b>Trinity United Church</b>		<b>Welcome Inn Community Centre of Hamilton</b>	
Supporting grant	366,667	Isolated seniors	650
<b>TVOntario</b>		Learning and Fun*	2,826
Supporting grant	598	New Horizons Thrift Store*	10,000
<b>The Tyndale Foundation</b>		Pandemic relief*	10,000
Supporting grant	2,274	Seniors Program Transportation*	4,150
<b>United Way Halton &amp; Hamilton</b>		Supporting grant	5,570
Supporting grant	20,330	Supporting grant*	2,640
<b>University of Guelph</b>		Welcome Inn Christmas Celebration	2,200
Lang School of Business & Economics	10,000	<b>Wellwood Resource Centre of Hamilton</b>	
<b>University of Notre Dame</b>		Creative Expression	1,901
Monogram Fund for Father Scott Giuliani	200	Men's peer support	6,000
<b>University of St. Michael's College</b>		Supporting grant*	6,012
Supporting grant	7,500	Alumni Family Days*	5,000
<b>University of Toronto</b>		<b>Wesley Urban Ministries</b>	
President's Club	1,000	Academic Success and Leadership Development Program*	60,000
<b>Urquhart Butterfly Garden/Hamilton Naturalists' Club</b>		Nutritious snacks for children	4,899
Education Program at the Urquhart Butterfly Garden*	9,170	Pandemic relief*	25,000
<b>Victoria Foundation</b>		Supporting grant	20,704
Green Shield Canada Six 4 Six	455,000	Women's programming	4,000
<b>Victorian Order of Nurses, Hamilton Branch</b>		Youth Housing	50,000
Meals on Wheels	6,000	<b>Westdale Cinema Group</b>	
Pediatric palliative homecare	8,064	Street Combers*	14,150
<b>Village Theatre (Waterdown) Inc.</b>		Supporting grant	5,000
Supporting grant*	5,000	This Is Me*	12,550
<b>War Amputations of Canada</b>		<b>Westdale Secondary School/Hamilton Foundation for Student Success</b>	
Supporting grant	1,500	ESL Literacy Promotion*	3,000

<b>Windmill Microlending</b>		<b>Youth and Philanthropy Initiative Canada</b>	
Supporting grant	50,000	Supporting grant*	35,000
<b>WindsorEssex Community Foundation</b>		Women 4 Change Youth Engagement Awards*	10,000
Green Shield Canada Six 4 Six	530,000	YMCA Newcomer Youth Centre*	5,000
<b>Woodland Cultural Centre</b>		<b>YWCA Hamilton</b>	
Save the Evidence - Give a Brick	5,000	Community Connection through the arts*	12,100
<b>Woodview Children's Centre</b>		Family Access Centre Nutrition Project	2,500
Supporting grant	1,000	Food for Thought	18,000
<b>Workers Arts &amp; Heritage Centre</b>		Good Beginnings*	15,000
Exhibits Prototype Project*	10,000	Helping Hands for the Holidays at Phoenix Place	2,050
School visits	1,500	Pandemic relief*	25,000
<b>World Society for the Protection of Animals Canada</b>		Transitional Living Program	8,000
Support for Australia	1,000	Welcome Home Project	4,625
<b>YMCA of Hamilton/ Burlington/Brantford</b>		YWay@Glendale*	17,708
Beyond the Bell	40,000		
Camp Wanakita - capital project	3,000		
Camp Wanakita – counsellor bursary	1,000		
Camp Wanakita - supporting grant	1,000		
Flamborough Healthy Youth Network	6,100		
Peace Medal Breakfast	5,000		



# Financial highlights

Donations to the Foundation are invested for the long term in public markets and in alternative investments. Investment income is then allocated annually to support granting, community leadership and operations. The summary and charts presented here provide both a financial snapshot and a history of recent activity that underlies the grants and community leadership activities represented in this annual report, made possible by remarkable donors.

(\$000s)	2020	2019	2018
Donations received	35,096	10,302	6,503
Grants and community leadership	11,463	11,370	8,214
Loans outstanding to charities and not-for-profits	10,407	9,887	6,403
Operating expenses	2,546	2,484	2,478
As a % of average assets	1.26%	1.25%	1.28%
<b>Total assets</b>	<b>201,392</b>	<b>202,256</b>	<b>194,466</b>
Investments at:			
Market	149,088	178,921	178,617
Cost	40,386	11,830	8,794
	<b>189,474</b>	<b>190,751</b>	<b>192,814</b>
Total investment returns:			
One year	-6.90%	6.90%	4.10%
Five years	2.70%	7.40%	9.50%
Ten years	7.00%	9.70%	7.00%
 Total HCF funds balance	 198,549	 189,435	 182,355
Funds held on behalf of others	1,694	11,748	11,089

## Overview

The 2019-20 year included record-breaking highlights, as well as previously unexperienced challenges resulting from the COVID-19 pandemic outbreak in the last quarter of the financial year. The continued support from our many donors resulted in total donations at \$35.1 million, the second highest in HCF's history including donations of property and private equity of \$27.7 million. Grants and community leadership spending also reached a record high of \$11.5 million. During the year, Burlington Foundation, launched by HCF in 1999, determined that it had reached the size and stage where it wished to manage its own investments rather than maintaining them in HCF's pools. We congratulate them on their growth and more than 20 years of serving their city.

The investment markets to the end of January 2020 were very promising, with our portfolios recording returns at +10 percent for the first 10 months of the financial year. In direct contrast to strong donation levels and grants made, the global pandemic led to a significant market collapse in February and March resulting in an annual public market return of -8.4 percent, mitigated by our impact investments for a total return of -6.9 percent for our overall portfolio. Unlike previous financial crises, the pandemic has a direct impact not only on HCF's investment return; it directly affects HCF's core mission of creating a vibrant, inclusive and diverse Hamilton.

What we currently know from a financial and operational perspective:

- As long-term investors, HCF's investment and spending policies recognize that volatility is a reality of public market investing. Our spending policy determines the amount available to grant in any given year, and enables HCF to grant at a consistent level, with excess income in higher-return years used to support income shortfalls in lower-return years. In spite of the market uncertainty, HCF's spending policy remains at four percent, as our Board approved maintaining grant spending in these critical times for the community.
- Our reserves enable us to continue to grant and maintain operating capacity when the market is weak, and were at their policy maximum of \$4.6 million at the end of this year. The Board approved an additional \$500,000 draw from the reserve to support HCF's Pandemic Response Fund.
- HCF has continued its work to re-allocate more assets from our public market portfolios into impact investments that a) align with our mission, b) provide the required investment returns, and c) provide opportunities not correlated with public markets. With little or no correlation to the public markets, they have acted as a buffer to market volatility.
- HCF's staff moved to working remotely effective March 16, 2020. Our staff are safe and remain productive working offsite, and have done a great job adjusting to this change at a time of significant community need and global uncertainty. Our Board and committees continue to work together via technology to respond to the considerable and changing needs of our community.
- HCF has maintained robust scenario planning, which has served us well, in order to react to material market disruptions. We have also activated our cost-containment strategy pending having a clearer line of sight into the longer-term investment outlook. The "re-imagining" of our annual report is just one of these initiatives. With our Board, we will continue to manage the Foundation's operations prudently while protecting our capacity to deliver on mission.
- Before the end of March, the Foundation had established a Pandemic Response Fund with \$2.0 million from our unrestricted granting and reserves, and granted \$305,000 to 16 organizations immediately addressing critical services to high-need, vulnerable people. More than \$1.0 million has subsequently been contributed to this fund through the generosity of donors.
- The Foundation is also participating in the Government of Canada's Emergency Community Support Fund, designed to provide rapid response to support charities working with vulnerable populations affected by the COVID-19 crisis. This partnership is facilitated through Community Foundations of Canada. At the time of preparation of this report, HCF has received half of an approximate \$1.2 million commitment.

Lastly, in this unpredictable time, we will continue to communicate with our stakeholders often to ensure you are aware of our work and status.

In keeping with our commitment to financial accountability and transparency, full audited financial statements are available at [www.hamiltoncommunityfoundation.ca](http://www.hamiltoncommunityfoundation.ca) or by mail. If you have any questions regarding our financial highlights, please contact Annette Aquin at

**[a.aquin@hamiltoncommunityfoundation.ca](mailto:a.aquin@hamiltoncommunityfoundation.ca)** or by phone at 905.523.5600 x 243.

You may also access the HCF T3010 tax return information at [apps.cra-arc.gc.ca/ebci/hacc/srch/pub/dsplyBscSrch?request\\_locale=en](https://apps.cra-arc.gc.ca/ebci/hacc/srch/pub/dsplyBscSrch?request_locale=en)

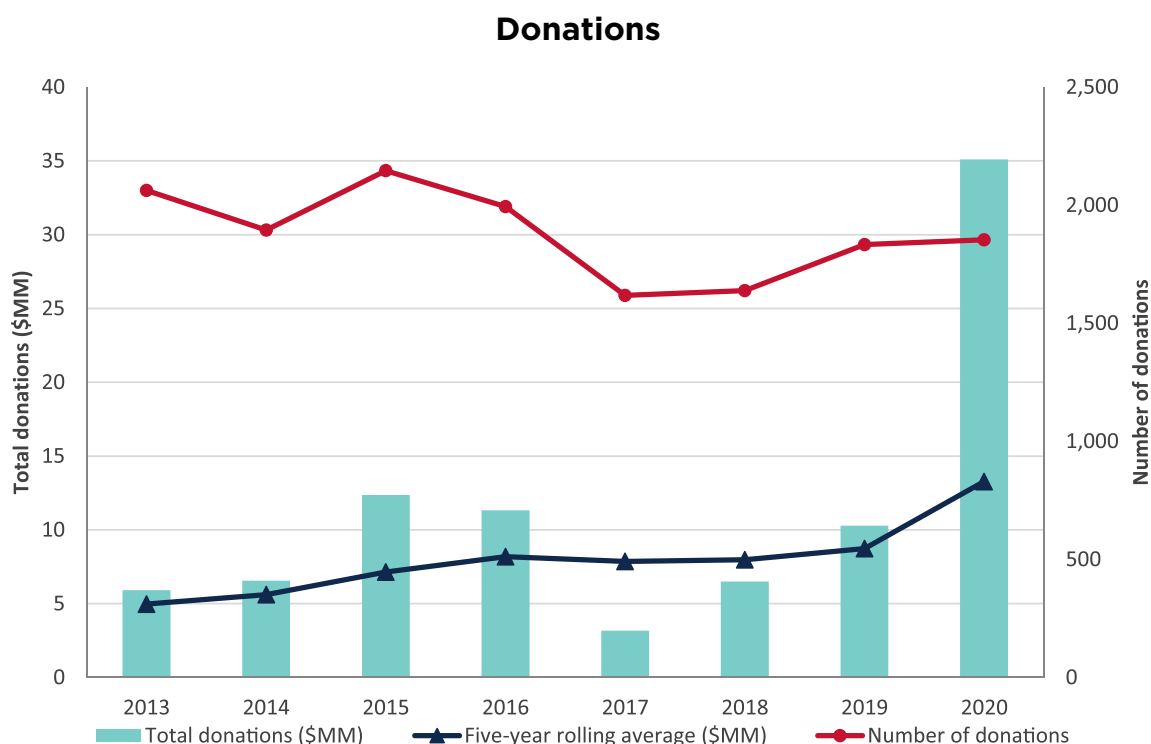
## Donations

Donations to the Foundation are from individuals, corporations and other charities. Donors may contribute to named endowment or flowthrough funds, to the Board-directed Community Fund, or to HCF's community leadership projects.

The \$35.1 million in donations this year is the second highest total in HCF's history. Annual donations are influenced by the timing of the realization of donations in wills and significant one-time donations like the \$27.7 million donations of property and private equity. As illustrated in Chart 1, annual donations have ranged between \$3.2 million and \$35.1 million over the past eight years. The five-year rolling average of donations ranges from \$5.0 million to \$13.3 million over the past eight years.

The five-year rolling average number of donations is 1,787 with 2019-20 at 1,853. The number of donations fluctuates based on "in memoriam" donations and the number and nature of events sponsored by donors to raise money for their funds.

**Chart 1**



## Grants and community leadership

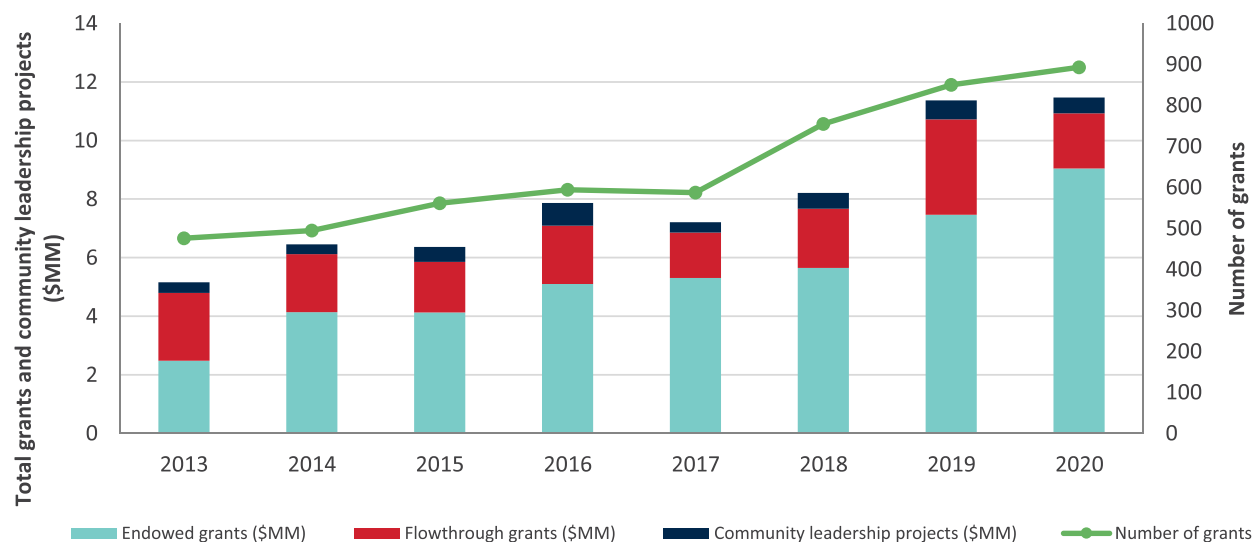
Grants are made annually from both endowed and flowthrough funds. Because flowthrough fund balances are distributed in a shorter time period, granting from these funds can materially influence HCF's total annual amount granted.

As illustrated in Chart 2, grants and community leadership project spending over the past eight years has ranged from \$4.7 million to this year's historic high of \$11.5 million. Granting from endowment funds was reduced in 2013 as a result of the decline in investment returns in 2012 which a) lowered the asset base used for the granting calculation (currently four percent of the

fund balances), and b) resulted in less income available to grant. Flowthrough granting and expenditures on community leadership projects has ranged from 22 to 56 percent of total granting in any given year and is dependent on the timing and nature of flowthrough and project activity. At 893, the number of grants for this year is 37 percent higher than the eight-year average.

**Chart 2**

### Grants and community leadership projects



## Investments

Investments traded in active markets are reported at fair market value. Investments not actively traded are recorded at their cost less any impairment of their value.

To support our strategy of aligning our assets with our mission and to provide a more diverse and robust portfolio, HCF has committed to investing in alternative asset classes including loans to charities and not-for-profits, private debt, real estate, infrastructure and private equity. These alternatives are consistent with the Foundation's long-term investment horizon and liquidity requirements. Since these investments are not actively traded, they are valued at cost in the investments. These alternatives total \$25.8 million.

HCF invests according to policy guidelines established by the Board of Directors. Two committees of the Board oversee investments to ensure compliance with the policy:

- Public market portfolios are managed by two professional investment firms and are overseen by the Finance and Investment Committee. This committee reviews the investment managers' reports quarterly to assess each manager's performance and formally evaluates their performance semi-annually.
- Impact investments are overseen by the Impact Investment Committee, with due diligence and other support from professional consultants.

As an endowment builder, HCF's policy focuses on long-term investing and is supported by reserve accounts that are currently at their policy maximum.

The investment policy sets out a total portfolio target asset mix, as well as a range around these targets. The public market investment managers have mandates within this targeted asset mix and use their discretion to invest the portfolios within this range. Chart 3 reflects the current and target asset mix. Note: \$25 million of private equity relates to a fund established by a donor and is not part of the asset mix or the consolidated portfolio results.

**Chart 3**

	<b>Asset mix</b>	
	<b>Targeted</b>	<b>Year end</b>
<b>Total</b>	100%	100%
Fixed income	10 – 40%	17%
Public equity	30 – 85%	76%
Alternatives	0 – 20%	7%

## Public markets

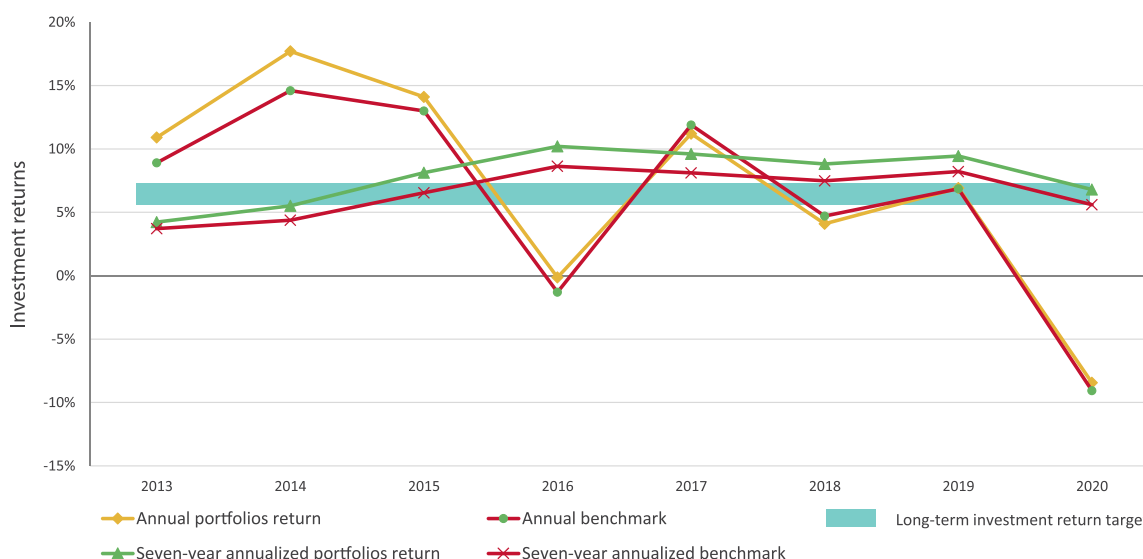
Two long-term portfolios are invested in the public markets with Jarislowsky Fraser, and Connor, Clark & Lunn. Chart 4 compares those portfolios against benchmarks as follows:

- Returns for each year against the annual investment policy benchmark for that year
- Seven-year annualized return against the seven-year annualized investment policy benchmark
- Both return rates against the targeted investment policy long-term return range

Benchmarks reflect the performance of each market index based on HCF's specific target asset mix. Comparing actual results to the benchmark measures the value added by investment managers compared to the average market performance. HCF's investment policy target is a long-term investment return in the 6.5 to 7.5 percent range.

**Chart 4**

### Public market investment returns



The effect of the global pandemic has materially affected investment returns, resulting in a -8.4 percent public market return for the year. The seven-year annualized return at 6.8 percent is within the targeted investment policy range and is 1.2 percent higher than the 5.6 percent benchmark. As noted in the financial highlights, the current 10-year annualized return of 7.0 percent is in the target range and is higher than the benchmark by 1.2 percent.

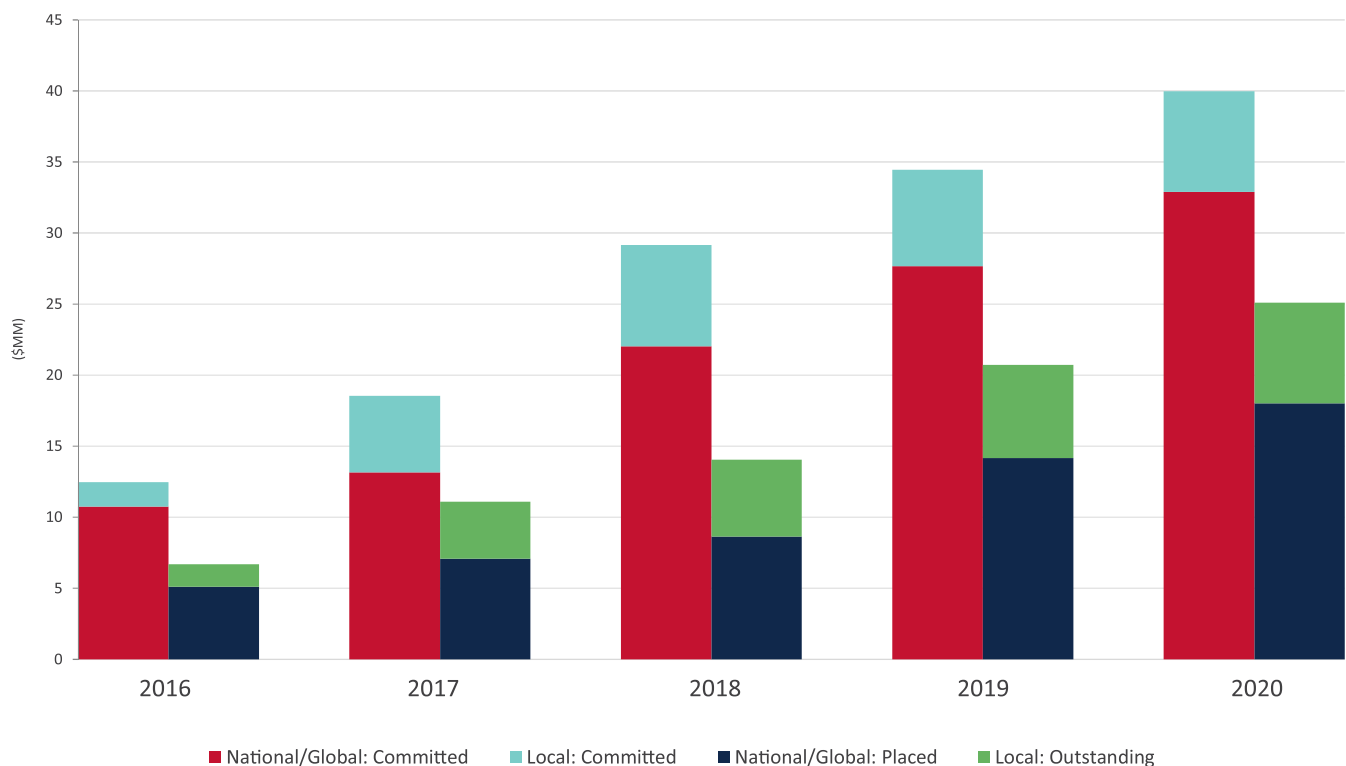
## Impact investments

Impact investments enable donations to endowed funds to drive positive change beyond granting, because they represent investments of capital that deliver financial returns coupled with positive social and/or environmental outcomes. In addition, these investments provide a pool uncorrelated to the public markets which, in turn, buffers the portfolio from the volatility currently experienced.

More than 15 percent of our long-term assets are in impact investments. Chart 5 illustrates HCF's impact investing progress over the past five years, with \$25 million currently placed or outstanding and another \$15 million committed. This brings the total commitment to \$40 million, up from \$34 million last year. Impact investments cover areas including affordable housing, arts, environment and sustainable development.

**Chart 5**

### Five-year growth in impact investments

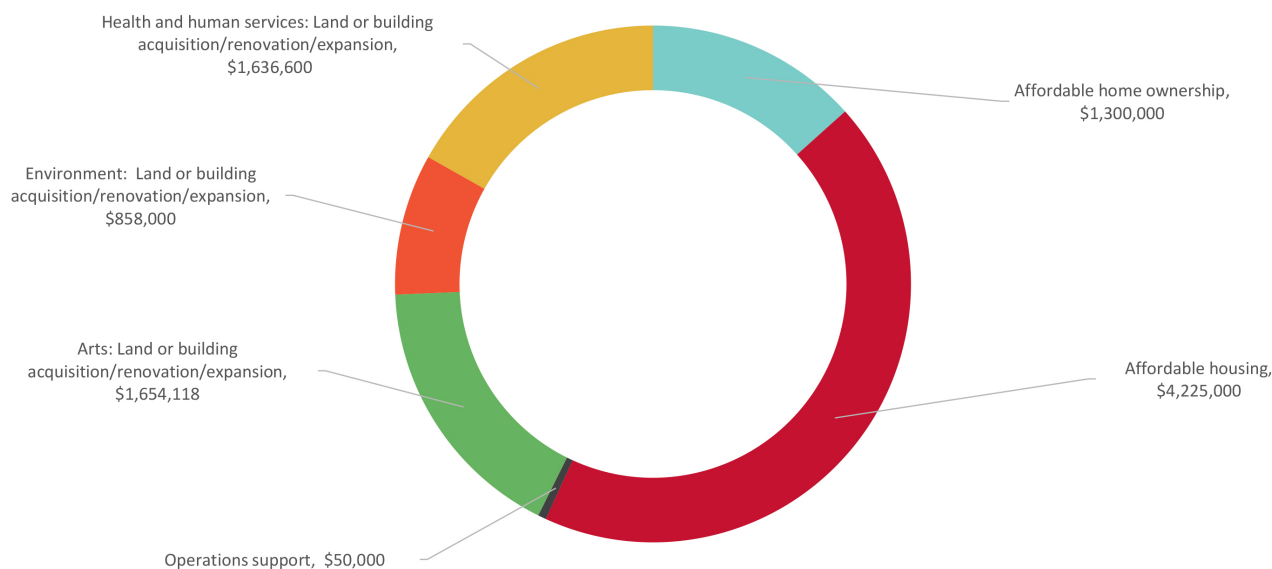


## Locally

Local loans since inception total \$9.7 million with \$7.1 million outstanding at year end. Chart 6 shows the impact areas our loans have supported. Since the loan program's 2012 inception, \$2.6 million in loan principal has been repaid and recycled as new loans. In addition, the interest from these loans supports HCF granting.

**Chart 6**

### Local loans funded since inception: \$9.7 million



## Investment Readiness Program (IRP)

IRP is a Government of Canada program being delivered nationally by partners including Community Foundations of Canada. As the first phase in the government's long-term investment in social finance, the IRP's goal is to make social-purpose organizations "investment ready" so they can make a difference in new and innovative ways through their participation in the social finance market.

HCF has partnered with community foundations in London and Niagara, and the McMaster Innovation Park to manage the program regionally on behalf of Community Foundations of Canada. The first request for proposals for funding in January created enormous interest nationally and garnered 65 submissions to our regional partnership. Approved funding is expected to be released in June 2020. As an additional benefit, the IRP brought a growing number of potential opportunities for local loans to HCF's attention.

## Nationally/Globally

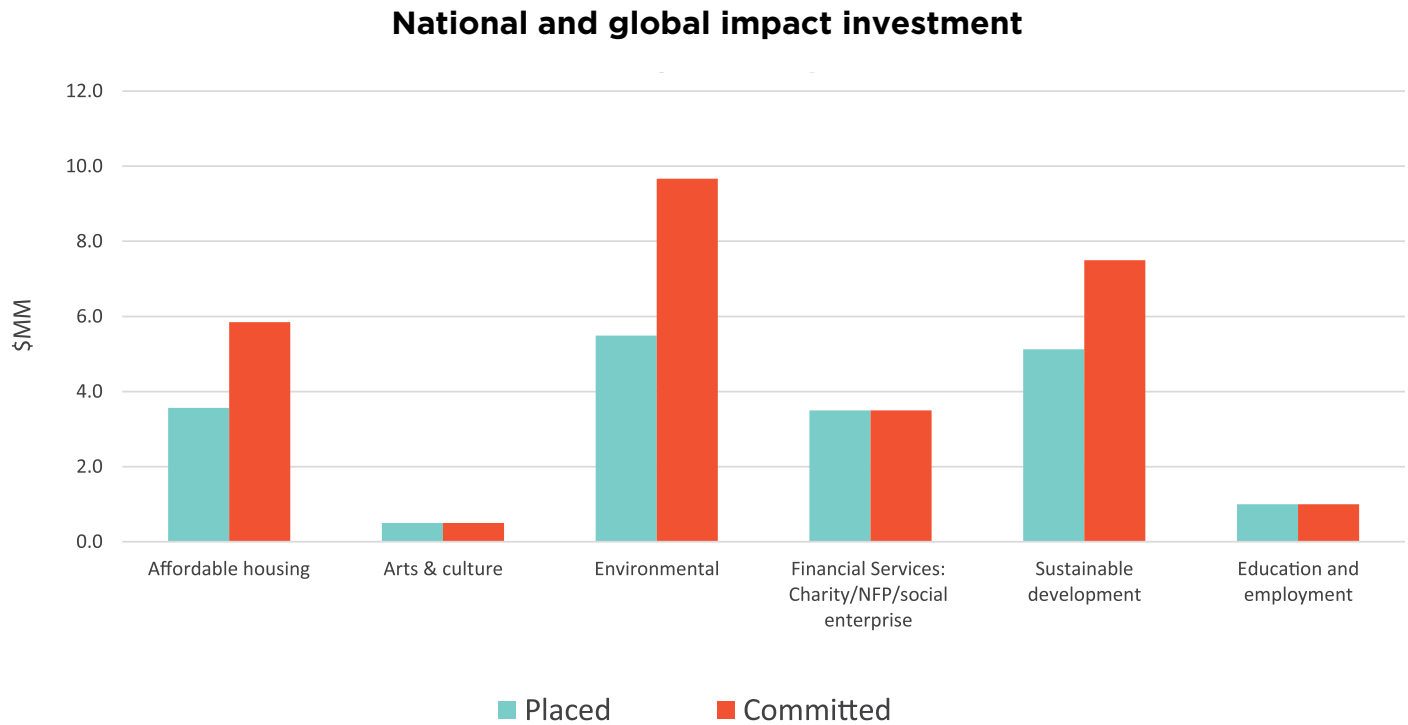
These investments include private equity, private debt and real estate investments. Many of these investments are long term in nature, are maintained at cost and do not have a regular income stream. As these investments are maintained at cost, their results include interest income and



realized gains, but not unrealized gains. Results for these investments are closely monitored and are reported when realized.

Chart 7 identifies the investment areas, with \$18.0 million placed and a total commitment of \$33 million across 21 investments.

Chart 7



**Total investment returns**

Investment returns include:

Investment income (loss) during the year:

	2020	2019
Interest and dividends	\$5,827,301	\$6,554,162
Realized gains on sale of investments	5,929,993	7,820,772
Unrealized (losses)	(22,122,934)	(2,280,649)
	(10,365,640)	12,094,285
Deduct:		
Investment fees	(936,586)	(801,946)
Investment (income) allocated to funds on behalf of third parties	(670,308)	(659,372)
	\$(11,972,534)	\$10,632,967

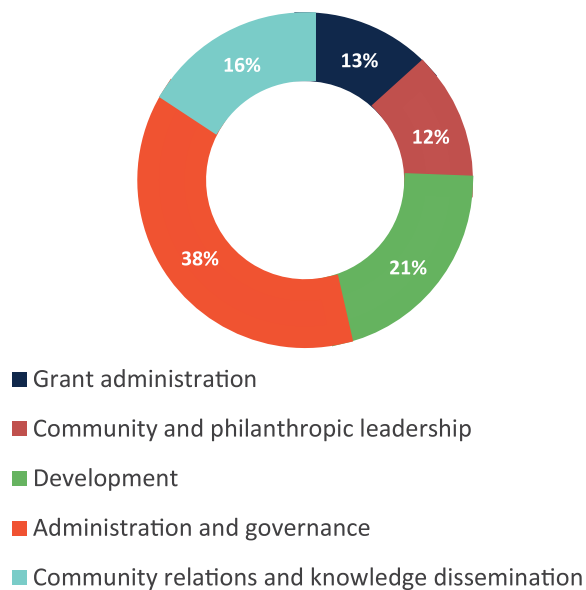
## Operations

Operating expenses for the fiscal year ended March 31, 2020 total \$2.5 million and were 2.5 percent higher than last year. Staffing costs related to the Foundation's 22 employees represent 70 percent of HCF operating costs.

In addition to breaking out cost by type, operating costs are allocated to each of the Foundation's operating areas: grants administration, community and philanthropic leadership, community relations and knowledge dissemination, development activities, and administration and governance. Examples of community and philanthropic leadership include convening around the city's critical issues and fostering the growth of philanthropy by sharing staff time and knowledge to support other charities. Charts 8 and 9 illustrate these costs by operating area and by expense type.

**Chart 8**

**Cost by operating area**



**Chart 9**

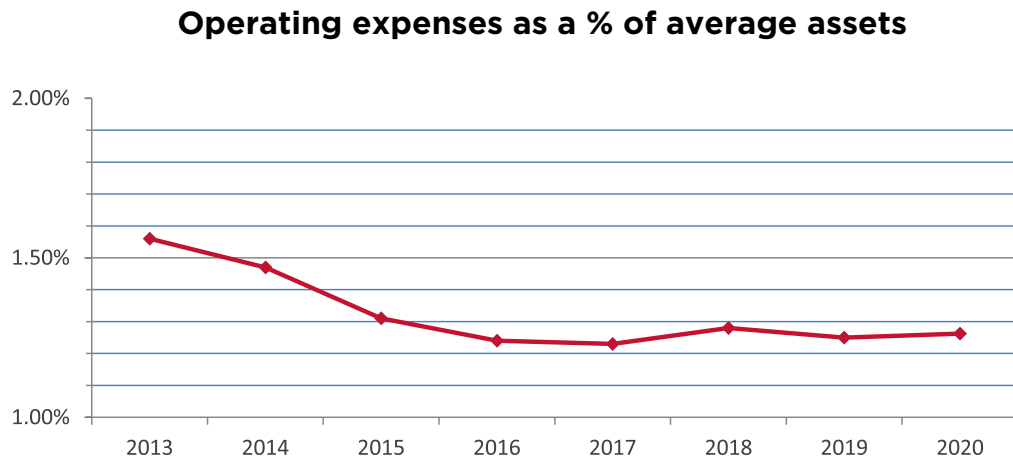
**Cost by expense type**



The Foundation's annual development expenses are not necessarily attributable to the donations received in that year. The nature of donations to the Foundation can result in costs preceding the receipt of the donation by several years (for example, donations through wills). As a result, consistent with the community foundation sector, operating costs are evaluated by a ratio of total operating expenses to average total assets. Ratios fall within a range depending on the size and stage of the community foundation's development.

Management considers the ratio of 1.26 percent (1.25 percent in 2019), as illustrated in Chart 10, to be within an acceptable range for a foundation of HCF's size, stage and level of community leadership, compared against benchmarks established in the community foundation sector. We continue to monitor both the actual results and the benchmarks on an ongoing basis.

**Chart 10**



## Total assets

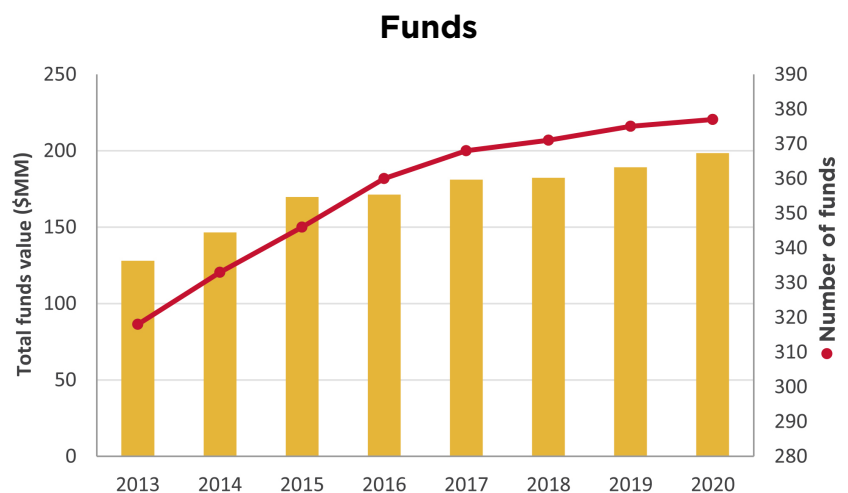
Hamilton Community Foundation's total assets of \$201 million at March 31, 2020 include balances of HCF funds and funds held on behalf of others at \$1.7 million.

## HCF fund balances

Hamilton Community Foundation's fund balances, illustrated in Chart 11, represent accumulated donations plus the net investment earnings on these donations, minus granting and operating costs. Funds include both endowed and flowthrough funds. Endowed funds are held permanently and grant from investment earnings. Flowthrough funds are fully distributed as grants over a pre-determined term.

**Chart 11**

The fund balances have grown 55 percent to \$198 million at the year ended March 31, 2020 from \$128 million in 2013. Donations of \$35.1 million included \$4.4 million in flowthrough donations that were largely distributed as grants in the year and, as a result, do not remain in the fund balances at year end. This results in a modest total funds balance growth of 4.8 percent for the year. The number of funds has grown 19 percent to 377 from 318 in 2013.



# Board members, volunteers and staff

## Board advisory committees 2019-20

Hamilton Community Foundation's work is supported by both standing committees of the Board of Directors and board advisory committees. Membership of the board advisory committees includes both board members and a wide range of community volunteers whose expertise we rely on and appreciate. Standing committees of the board include: Governance & Board Effectiveness, Finance & Investment, and the Impact Investment Committee.

### Audit Committee

Cameron J. Beatty, CPA, CA,  
*Chair*

Steve Borsellino, CPA, CMA,  
CIRP, LIT

Dr. Bill Evans

Tom Sawyer, CPA, CA

Kathy Watts

### Community Health, Education and Research Fund

Dr. Bill Evans, *Chair*

Paul Armstrong

Dr. Jane Aronson

Marion Emo

Dr. Gianni Parise

Dr. Jenny Ploeg

Dr. Leila Ryan

### Finance & Investment Committee

Sarah Murphy, B.Eng, CIM,  
*Chair*

Dr. Justin Cooper

Sandra Edrupt

Dr. Bill Evans, *Vice-Chair*

Dr. Maroussia Ahmed

Kathy Watts

Gwyn Williams

### Chaney-Ensign Bursary Fund

Sandra Stephenson, *Chair*

Dr. Maroussia Ahmed

Terry Costello\*

Assad Hoosein

Myrna Kelly

*\*retired from committee March  
2020*

### Edith H. Turner Foundation Fund

Renate Davidson, *Chair*

Dorothy Bartalos

Timothy Bullock

Karen Burson

Sondra Cornett\*

Terry Horne, *Honourary  
Member*

*\*retired from committee  
November 2019*

### Hamilton Spectator Summer Camp Fund

Diana Frate

### Community Fund

Laura Cattari

Dr. Juliet Daniel

Sandra Edrupt

Shelly Hill

David Hoy

Milé Komlen

Teresa Smith

### Impact Investment Committee

Sarah Murphy, B.Eng, CIM,  
*Chair*

Sandra Edrupt, *Vice-Chair*

Paul Gibel, FCPA, FCA  
(*Advisor*)

Assad Hoosein

Pranav Pandya, CPA, CA

Mario Paron, CPA, CA, CPA  
(Illinois)\*

Brooke Eady

Bill Young Jr. (*Advisor*)

Marita Zaffiro, BScPhm, MBA

*\*resigned from committee  
December 2019*

**McCallum, McBride Fund  
Advisory Committee**

John McCallum, *Chair*

Kevin Beattie

Carole Capling

Linda Hughes

Debbie-Ann Rashford

**Nomination Committee**

Teresa Smith, *HCF Past  
Chair/Committee Chair*

Mayor Fred Eisenberger, *City  
of Hamilton*

Mark Giavedoni, *President,  
Hamilton Law Association*

Police Chief Eric Girt, *Hamilton  
Police Service*

Pat Mandy, *member-at-large*

James McAskill, *Chair, United  
Way Halton & Hamilton*

Bob Savage, *Board Chair,  
Hamilton Community  
Foundation*

Carmela Trombetta, *Chair,  
Hamilton Chamber of  
Commerce*

Dr. Gary Warner,  
*member-at-large*

**Ontario Endowment for  
Children & Youth in Recreation**

Tyler Cowie, *Chair*

Don Curry

Elizabeth Duvall

Rikki Frith

Linda Godin

Melissa Ricci

**Board of Directors 2019-20****Bob Savage**

*VP, Manufacturing,  
ArcelorMittal Dofasco (retired)*  
Board Chair

**Teresa Smith**

*President, Hamilton General  
Hospital (retired)*  
Past Chair

**Dr. Maroussia Ahmed**

*Professor Emeritus, Dept. of  
French, McMaster University*

**Laura Cattari**

*Advocate, Community  
Engagement and Media*

**Dr. Juliet Daniel**

*Professor, Department of  
Biology, McMaster University*

**Brooke Eady, CHRP**

*President, Broadcast Services  
International*

**Sandra Edrups**

*General Manager, Strategy &  
Business Planning,  
ArcelorMittal Dofasco (retired)*

**Dr. Bill Evans**

*Professor Emeritus, Dept. of  
Oncology, McMaster University  
President, Oncosynthesis  
Consulting Inc.*

**Assad Hoosein**

*Manager of Facilities, Hamilton  
Public Library*

**Milé Komlen**

*Managing Director, Ethical  
Associates Inc.*

**Sarah Murphy, B.Eng, CIM**

*Investment Advisor/Portfolio  
Manager, CIBC Wood Gundy*

**Mario Paron, CPA, CA, CPA  
(Illinois)\***

*Canadian Managing Partner,  
KPMG Enterprise  
\*resigned from the Board  
December 2019*

**Kathy Watts**

*Vice-President Finance & CFO,  
Hamilton Health Sciences  
(retired)*

**Marita Zaffiro, BScPhm, MBA**

*President & CEO, Marchese  
Health Care*

**Terry Cooke**

*President & CEO  
Secretary of the Board*

# Staff

as at March 31, 2020

## **Terry Cooke**

*President & CEO*

## **Jill Anderson**

*Director, Philanthropic Services*

## **Annette Aquin, CPA, CA**

*Executive Vice-President, Finance & Operations*

## **Sharon Charters**

*Manager, Grants*

## **Grace Diffey, APR, FCPRS**

*Vice-President, Community Relations*

## **Allan Enriquez**

*Administrator, Philanthropic Services*

## **Sarah Glen**

*Manager, Community Initiatives*

## **Matt Goodman**

*Vice-President, Grants & Community Initiatives*

## **Lisa Habisreutinger**

*Philanthropic Services Officer*

## **Morag Halsey**

*Receptionist/Foundation Support Assistant*

## **Tami Henderson**

*Administrative Assistant, Grants*

## **Jake How**

*Accountant*

## **Melissa Klaver**

*Corporate Secretary/Executive Assistant, President & CEO*

## **Angel Li**

*Senior Accountant*

## **Shylah MacIntyre**

*Senior Philanthropic Services Officer*

## **Sheree Meredith**

*Advisor, Philanthropic Services*

## **Michael Parente**

*Communications Specialist*

## **Jen Pearson**

*ABACUS Project Manager*

## **Katherine Roy**

*Scholarship and Bursary Project Lead*

## **Lorraine Valmadrid**

*Learning & Evaluation Lead*

## **Tracy Varcoe**

*Administrative Assistant/Webmaster, Community Relations*

## **Yulena Wan, CPA, CA**

*Manager, Corporate Services*

## **Yvonne Yeoh**

*Executive Assistant, Finance & Operations*

# Advisors

## **Auditors**

BDO Canada LLP

## **Bankers & Custodian**

Bank of Montreal and  
BMO Private Banking

## **Solicitors**

Gowling WLG

## **Investment Managers**

Connor, Clark and Lunn Private  
Capital Ltd.

Jarislowsky Fraser Ltd.

## **We respect your privacy**

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Charitable number: 13052 7427 RR0001

