

### Donation of Securities Form

To initiate your donation of securities, please contact Philanthropic Services at [philanthropicservices@hamiltoncommunityfoundation.ca](mailto:philanthropicservices@hamiltoncommunityfoundation.ca) to confirm the name of your financial institution, and we will forward instructions to you.

We will first inform you if HCF has a Broker at your Financial Institution. If we do not, we ask that you please complete this form and send to your financial advisor. Please note that your financial advisor may have their own form instead of this form to complete.

You can choose to forward a completed copy of this form to Philanthropic Services. Alternatively, you can send an e-mail message to Andrea Buttars, Vice-President of Philanthropic Services, at [a.buttars@hamiltoncommunityfoundation.ca](mailto:a.buttars@hamiltoncommunityfoundation.ca) to let us know that the donation is coming.

#### Donor Details

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Telephone Number: \_\_\_\_\_ Email: \_\_\_\_\_  
Fund name: \_\_\_\_\_

#### Securities Transfer Authorization

Broker/Institution: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Financial Advisor: \_\_\_\_\_ Business Telephone: \_\_\_\_\_  
Account number: \_\_\_\_\_

**I hereby authorize a transfer of the following shares as a donation to Hamilton Community Foundation:**

Number of shares: \_\_\_\_\_ Company/Investment Name: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

To the Hamilton Community Foundation account at BMO Trust Company:

Account Name: BMO Trust Co.  
Account Number: 865-03816  
Receiving Institution's CUID: NTDT

Contact Name: Bob Mathew  
Telephone Number: 905-845-4430  
Email: [Bob.Mathew@bmo.com](mailto:Bob.Mathew@bmo.com)  
Address: BMO Private Banking, 1 FCP, 100 King St W, 42<sup>nd</sup> Floor, Toronto, ON M5X 1H3

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If you have any questions, please contact Andrea Buttars, Vice President, Philanthropic Services, at [a.buttars@hamiltoncommunityfoundation.ca](mailto:a.buttars@hamiltoncommunityfoundation.ca) or 905.523.5600 x254.