# Add 70 years of philanthropic services to your team

As a professional advisor, helping your clients with their charitable plans doesn't have to be hard! Hamilton Community Foundation can support you with research, administration and strategy so that you can more effectively help guide your clients on their philanthropic journeys.

### Who we help

We are uniquely positioned to help you and your clients with charitable planning whether they are selling a business, estate planning, tax planning, selling real estate or establishing a legacy.

## How we help

**Options and support.** We offer a quick and easy process to make a donation. This helps because clients can benefit from donating now, and defer the details until they have more time.

**Community-based.** As a community foundation, we're uniquely positioned to know the important work of local charities.

**Advice and knowledge.** Our team has deep and relevant philanthropic and financial expertise that professional advisors can leverage to help their clients.

**Trusted and well-managed.** We've earned the trust of countless individuals, families and businesses over the last 70 years.

**Proven track record.** We consistently meet client objectives because we know how to connect people to the right initiatives — the ones that most closely align with their passions, interests and values.

**Long-lasting change.** We can help your client make a significant impact now and in the future, making the difference they want to make.



## What is Hamilton Community Foundation?

We drive positive change in Hamilton by connecting diverse people, ideas and resources. Like all community foundations, HCF is unique from other charities because donors may support any area of charitable interest including arts and culture, education, health and human services, environment and recreation.

# Solid, trusted and grounded in research

Donors can donate to the Community Fund to support Hamilton's most pressing issues or open their own fund, including donor-advised funds.

Referred by their accountant, Sue Stewart-Greene and John Greene opened an HCF fund with a focus on affordable housing innovation, the arts, and other issues. The couple came to HCF because it is "solid, trusted, grounded in research," says John. "We are still learning and developing a plan, but we've been amazed at how great it feels to give back in this way."

#### **Next steps**

- Join our Professional Advisor Network
- Refer a client to HCF
- · Contact us to discuss your client's needs

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